

APR. 25 2007 1:48PM

C S C

NO. 661

P. 1

PD1000114931

Florida Department of State
Division of Corporations
Public Access System

Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

((H07000111833 3)))



H07000111833ABCY

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:
Division of Corporations
Fax Number : (850) 205-0380

From:
Account Name : CORPORATION SERVICE COMPANY
Account Number : I20000000195
Phone : (850) 521-1000
Fax Number : (850) 558-1575

FILED
07 APR 25 PM 3:46
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

COR AMND/RESTATE/CORRECT OR O/D RESIGN

SURGILIGHT, INC.

Certificate of Status	0
Certified Copy	0
Page Count	02
Estimated Charge	\$35.00

RECEIVED
07 APR 25 AM 8:00
DIVISION OF CORPORATIONS

Electronic Filing Menu

Corporate Filing Menu

Help

Handwritten: Jured 07
4-25-07

H07000111833 3

ARTICLES OF AMENDMENT TO THE
ARTICLES OF INCORPORATION
OF
SURGILIGHT, INC.

SURGILIGHT, INC., a Florida corporation (the "Corporation"), hereby amends its Articles of Incorporation as follows:

Paragraph 4A. of Article V of the Articles of Incorporation of the Corporation is hereby amended in part to read as follows:

A. Definitions

Initial Issue Date. The term "Initial Issue Date" shall mean the date that shares of Series B preferred are first issued by the Corporation.

Initial Purchase Price. The term "Initial Purchase Price" shall mean the initial price of the shares of the Series B Preferred, such price being \$.05263 per share.

Liquidation Preference Amount. The term "Liquidation Preference Amount" of each share of Series B Preferred shall be \$.31578, such amount representing six (6) times the amount of the Initial Purchase Price.

The foregoing Amendment was adopted on April 20, 2007, by the Board of Directors by unanimous written consent pursuant to Section 607.0821 of the Florida Statutes. As set forth in the Articles of Incorporation, this Amendment was adopted and is effective without shareholder action, and shareholder action was not required.

Except as amended hereby, the rest and remainder of the Corporation's Articles of Incorporation shall be and remain in full force and effect.

This Amendment shall become effective upon filing.

Dated this 25th day of April, 2007.

SURGILIGHT, INC.

By: 

Its: President

FILED
07 APR 25 PM 3:46
CLERK OF STATE
TALLAHASSEE, FLORIDA