

PO 1000069335

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(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

(Business Entity Name)

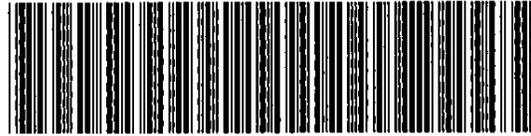
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08 APR - 1 PM 12: 01
DEPARTMENT OF STATE
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

FILED
08 APR - 1 PM 12: 33
SECRETARY OF STATE
TALLAHASSEE, FLORIDA
B. KOHR
APR - 1 2008
EXAMINER

Sunstate Research

Requestor's Name

Address

City/State/Zip

Phone #

656-5454

FILED
08 APR - 1 PM 12:33
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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CORPORATION NAME(S) & DOCUMENT NUMBER(S), (if known):

1. OST Hotel Corporation
(Corporation Name) (Document #)

2. _____
(Corporation Name) (Document #)

3. _____
(Corporation Name) (Document #)

4. _____
(Corporation Name) (Document #)

- Walk in
- Mail out
- Pick up time _____
- Will wait
- Photocopy
- Certified Copy
- Certificate of Status

NEW FILINGS

- Profit
- Not for Profit
- Limited Liability
- Domestication
- Other

AMENDMENTS

- Amendment
- Resignation of R.A., Officer/Director
- Change of Registered Agent
- Dissolution/Withdrawal
- Merger

OTHER FILINGS

- Annual Report
- Fictitious Name

REGISTRATION/QUALIFICATION

- Foreign
- Limited Partnership
- Reinstatement
- Trademark
- Other

Examiner's Initials

FOURTH ARTICLES OF AMENDMENT
TO ARTICLES OF INCORPORATION
OF
UST HOTEL CORPORATION.
(Formerly BOCEP, INC.)

FILED
08 APR - 1 PM 12:33
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Pursuant to the provisions of 607.1006 of the Florida Statutes, this Florida Profit Corporation adopts the following amendments to its Articles of Incorporation to be effective when filed by the Secretary of State:

1. Paragraph 10(a) of the Articles of Incorporation of the Corporation is deleted and replaced with the following:

(a) The Corporation is required to continue serving in the capacity of the sole general partner of the Partnership so long as a loan not in excess of Four Hundred Five Million Dollars (\$405,000,000.00) from Capmark Finance Inc., a California corporation, as Agent for itself and the other lenders that are or may become a party to the Mortgage Loan (as hereinafter defined) (such entity and its successors and assigns is herein referred to as the "Mortgage Lender") is outstanding.

2. The first sentence of paragraph 10(b) of the Articles of Incorporation of the Corporation is deleted and replaced with the following:

(b) During such time as either the Mortgage Loan is outstanding, the Corporation shall have at least two (2) Independent Directors.

3. Paragraph 10(c)(vi) is deleted in its entirety and replaced with the following:

(vi) Taking any action under any of its organizational documents that requires a unanimous vote of the board of directors of the Corporation unless at the time of such vote there are at least two directors who are Independent Directors.

4. Paragraph 10(d)(iii) is deleted in its entirety and replaced with the following:

(iii) Not to merge into or consolidate with any person or entity, or dissolve, terminate, liquidate in whole or in part, transfer or otherwise dispose of all or substantially all of its assets or change its legal structure without, in each case, the consent of all of the Partners and Independent Directors of the Corporation.

5. Paragraph 10(d)(vii) is deleted in its entirety and replaced with the following:

(vii) Not to incur any debt secured or unsecured, direct or contingent (including guaranteeing any obligation), other than the Mortgage Loan, unsecured trade payables and unsecured equipment leases (both of which must be incurred in the ordinary course of business relating to the ownership and operation of the Property) provided the same are permitted pursuant

to the terms and conditions of the loan documents in effect with respect to any Mortgage Loan encumbering the Property.

6. Wherever in the Articles of Incorporation the term "Independent Director" is used it is hereby deleted and replaced with "Independent Directors."

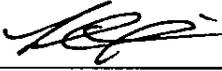
7. The above amendments to the Articles of Incorporation of the Corporation were adopted March 31st, 2008.

8. The amendments were adopted by joint action of the board of directors and shareholders of the Corporation.

9. Except as specifically modified hereby, all other terms, conditions and restrictions set forth in the Articles of Incorporation of the Corporation, as previously amended, shall remain in full force and effect as originally stated. To the extent the terms of the Articles of Amendment conflict with the terms of the Articles of Incorporation of the Corporation, the terms of the Articles of Amendment shall govern.

IN WITNESS WHEREOF, the undersigned has set his hand and seal this 31st day of March 2008.

UST Hotel Corporation

By: 
Lothar Estein, President