ICER OR DIRECTOR

attachment with an address, with

June 5, 2003

Florida Department Of State Div. Of Corp.
P. O. Box 6327
Tallahassee, Florida-32314

Re: REAL-VEST OF AMERICA, INC.

Ref Number: P01000058345

Dear To Whom It May Concern;

I am writing this letter in response to the enclosed letter that I received dated April 10, 2003. I had made payment of \$150.00 which was received in your office March 27, 2002.

I didn't <u>not</u> receive any letter from your office dated April 2, 2002. The only letter that I have received is the one dated April 10, 2003 which was sent to me with my returned check in the amount of \$150.00 dated March 15, 2003.

The individual that I spoke with in your office who told me to write this letter said that the address the April 2, 2002 letter was sent to was <u>not</u> the address that the April 10, 2003 letter was sent to, which is my correct address.

Enclosed please find my check for \$150.00., would you please waive the reinstatement fee do to the facts mentioned above. Thank you for your cooperation in advance.

=Sincerely,

Russell J. Gullo

President

REAL-VEST OF AMERICA, INC.

(716) 903-9011