

P01000047112

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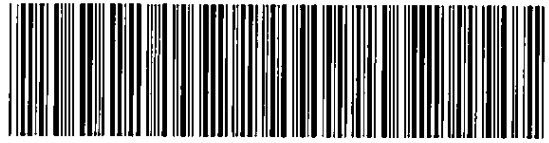
(Business Entity Name)

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19 APR -5 AM 2:03

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4/9/19
DC*



115 N CALHOUN ST., STE. 4
TALLAHASSEE, FL 32301
P: 866.625.0838
F: 866.625.0839
COGENCYGLOBAL.COM

Account#: I20000000088

Date: 04/05/2019

Name: Merritt Walker

Reference #: 1066434

Entity Name: TISSUETECH, INC

- Articles of Incorporation/Authorization to Transact Business
- Amendment
- Change of Agent
- Reinstatement
- Conversion
- Merger
- Dissolution/Withdrawal
- Fictitious Name
- Other CERTIFIED COPY OF THE FILING EVIDENCE

Authorized Amount: \$43.75

Signature: (un)



FLORIDA DEPARTMENT OF STATE
Division of Corporations

April 8, 2019

COGENCY GLOBAL

SUBJECT: TISSUETECH, INC.
Ref. Number: P01000047112

We have received your document . However, the enclosed document has not been filed and is being returned to you for the following reason(s):

Please correct number 4, it should refer to the Third Amended and Restated Articles not the Second; the Second Amended and Restated Articles were filed on May 29, 2015, please correct.

The date of adoption of each amendment must be included in the document.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6050.

Claretha Golden
Regulatory Specialist II

Letter Number: 519A00007007

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2019 APR -5 AM 9:38

SECRETARY OF STATE
TALLAHASSEE, FL

THIRD AMENDED AND RESTATED
ARTICLES OF INCORPORATION
OF
TISSUETECH, INC.

(Pursuant to Chapters 607.1001, 607.1003 and 607.1007
of the Florida Business Corporation Act)

TissueTech, Inc., a corporation organized and existing under and by virtue of the provisions of the Florida Business Corporation Act (the "**Corporation Act**"),

DOES HEREBY CERTIFY:

1. That the name of this corporation is TissueTech, Inc., and that this corporation was originally incorporated pursuant to the Corporation Act on May 10, 2001 under the name TissueTech, Inc., upon the filing of the original Articles of Incorporation (the "**Original Articles**") with the Secretary of State of the State of Florida (the "**Secretary**").

2. That this corporation amended and restated the Original Articles by filing the Amended and Restated Articles of Incorporation with the Secretary on August 14, 2013 (the "**First Amended Articles**").

3. That this corporation amended and restated the First Amended Articles by filing the Second Amended and Restated Articles of Incorporation with the Secretary on May 29, 2015 (the "**Second Amended Articles**")

4. That the Board of Directors duly adopted resolutions proposing to amend and restate the Second Amended Articles, declaring said amendment and restatement to be advisable and in the best interests of this corporation and its shareholders, and authorizing the appropriate officers of this corporation to solicit the consent of the shareholders therefor, which resolution setting forth the proposed amendment and restatement is as follows:

RESOLVED, that the Second Amended Articles be amended and restated in their entirety to read as follows:

FIRST: The name of this corporation is TissueTech, Inc. (the "**Corporation**").

SECOND: The address of the registered office of the Corporation in the State of Florida is 7300 Corporate Center Drive, Suite 700, Miami, FL 33126. The name of its registered agent at such address is Amy H. Tseng.

THIRD: The principal address of the Corporation is 7300 Corporate Center Drive, Suite 700, Miami, FL 33126.

FOURTH: The name and address of the incorporator of the Corporation is Amy H. Tseng, 7300 Corporate Center Drive, Suite 700, Miami, FL 33126.

FIFTH: The nature of the business or purposes to be conducted or promoted is to engage in any lawful act or activity for which corporations may be organized under the Corporation Act.

SIXTH: The total number of shares of all classes of stock which the Corporation shall have authority to issue is 52,000,000, consisting of (i) 32,000,000 shares of Common Stock, \$0.001 par value per share (“**Common Stock**”), and (ii) 20,000,000 shares of Preferred Stock, \$0.001 par value per share (“**Preferred Stock**”). 4,000,000 shares of Preferred Stock are designated as “Series A Preferred Stock”; 4,000,000 shares of Preferred Stock are designated as “Series B Preferred Stock”; and 12,000,000 shares of Preferred Stock are designated as “Series C Preferred Stock”.

The following is a statement of the designations and the powers, privileges and rights, and the qualifications, limitations or restrictions thereof in respect of each class of capital stock of the Corporation.

A. COMMON STOCK

1. General. The voting, dividend and liquidation rights of the holders of the Common Stock are subject to and qualified by the rights, powers and preferences of the holders of the Preferred Stock set forth herein.

2. Voting. The holders of the Common Stock are entitled to one vote for each share of Common Stock held at all meetings of shareholders (and written actions in lieu of meetings); provided, however, that, except as otherwise required by law, holders of Common Stock, as such, shall not be entitled to vote on any amendment to the Articles of Incorporation that relates solely to the terms of one or more outstanding series of Preferred Stock if the holders of such affected series are entitled, either separately or together with the holders of one or more other such series, to vote thereon pursuant to the Articles of Incorporation or pursuant to the Corporation Act.

B. PREFERRED STOCK

The rights, preferences, powers, privileges and restrictions, qualifications and limitations of the Series A Preferred Stock, Series B Preferred Stock and Series C Preferred Stock are as set forth below. Unless otherwise indicated, references to “sections” or “subsections” in this Part B of this Article Sixth refer to sections and subsections of Part B of this Article Sixth.

1. Dividends.

1.1 Series A Preferred Stock.

1.1.1 From and after the date of the issuance of any share of Series A Preferred Stock, dividends at the rate per annum of 5% of the Series A Original Issue Price (as defined below) per share shall accrue on such share of Series A Preferred Stock (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series A Preferred Stock) (the “**Series A Accruing Dividends**”). Series A Accruing Dividends shall accrue from day to day beginning on the date

of the issuance of any share of Series A Preferred Stock, whether or not declared, and shall be cumulative; provided however, that except as set forth in the last sentence of this Section 1.1.1 or in Subsection 2.3 and Section 6, such Series A Accruing Dividends shall be payable annually in arrears beginning on the one-year anniversary of the date on which shares of Series A Preferred Stock were first issued ("**Series A Original Issue Date**") (each of the first anniversary of the Series A Original Issue Date and each subsequent annual anniversary thereof, a "**Series A Dividend Payment Date**" and each such one-year period being a "**Series A Dividend Period**"). The amount of Series A Accruing Dividends payable to a holder of Series A Preferred Stock in respect thereof for each full Series A Dividend Period will be computed based on the number of shares of Series A Preferred Stock (including Series A Preferred Stock issued in respect of Series A Accruing Dividends) held by such holder at the beginning of each Series A Dividend Period. Series A Accruing Dividends payable for any period less than a full Series A Dividend Period shall be paid only upon a Deemed Liquidation Event (as defined below), upon any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, or upon a redemption under Section 6.

1.1.2 Series A Accruing Dividends shall be paid in additional shares of Series A Preferred Stock, which shall be made by issuing a number of shares (or fractions thereof) of Series A Preferred Stock equal to the amount of the Series A Accruing Dividend that otherwise would have been payable if the Series A Accruing Dividend were payable in cash and had been paid on such Series A Dividend Payment Date or such other payment date divided by the Series A Original Issue Price. All Series A Accruing Dividends shall be paid pro rata to the holders of the Series A Preferred Stock. All shares of Series A Preferred Stock issued as Series A Accruing Dividends will upon such issuance be duly authorized, validly issued, fully paid and non-assessable.

1.2 Series B Preferred Stock.

1.2.1 From and after the one-year anniversary of the date of the issuance of any share of Series B Preferred Stock, dividends at the rate per annum of 4% of the Series B Original Issue Price (as defined below) per share shall accrue on such share of Series B Preferred Stock (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series B Preferred Stock) (the "**Series B Accruing Dividends**"). Series B Accruing Dividends shall accrue from day to day beginning on the date that is the one-year anniversary of the date of the issuance of any share of Series B Preferred Stock, whether or not declared, and shall be cumulative; provided however, that except as set forth in the last sentence of this Section 1.2.1 or in Subsection 2.2 and Section 6, such Series B Accruing Dividends shall be payable annually in arrears beginning on the two-year anniversary of the date on which shares of Series B Preferred Stock were first issued ("**Series B Original Issue Date**") (each of the two-year anniversary of the Series B Original Issue Date and each subsequent annual anniversary thereof, a "**Series B Dividend Payment Date**" and each such one-year period being a "**Series B Dividend Period**"). The amount of Series B Accruing Dividends payable to a holder of Series B Preferred Stock in respect thereof for each full Series B Dividend Period will be computed based on the number of shares of Series B Preferred Stock (including Series B Preferred Stock issued in respect of Series B Accruing Dividends) held by such holder at the beginning of each Series B Dividend Period. Series B Accruing Dividends payable for any period less than a full Series B Dividend Period

shall be paid only upon a Deemed Liquidation Event (as defined below), upon any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, or upon a redemption under Section 6.

1.2.2 Series B Accruing Dividends shall be paid in additional shares of Series B Preferred Stock, which shall be made by issuing a number of shares (or fractions thereof) of Series B Preferred Stock equal to the amount of the Series B Accruing Dividend that otherwise would have been payable if the Series B Accruing Dividend were payable in cash and had been paid on such Series B Dividend Payment Date or such other payment date divided by the Series B Original Issue Price. All Series B Accruing Dividends shall be paid pro rata to the holders of the Series B Preferred Stock. All shares of Series B Preferred Stock issued as Series B Accruing Dividends will upon such issuance be duly authorized, validly issued, fully paid and non-assessable.

1.3 Series C Preferred Stock.

1.3.1 From and after the date of the issuance of any share of Series C Preferred Stock, dividends at the rate per annum of 4% of the Series C Original Issue Price (as defined below) per share shall accrue on such share of Series C Preferred Stock (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series C Preferred Stock) (the “**Series C Accruing Dividends**”; and, the Series A Accruing Dividends, Series B Accruing Dividends and Series C Accruing Dividends, collectively, the “**PIK Preferred Dividends**”). Series C Accruing Dividends shall accrue from day to day beginning on the date of the issuance of any share of Series C Preferred Stock, whether or not declared, and shall be cumulative; provided however, that except as set forth in the last sentence of this Section 1.3.1 or in Subsection 2.1 and Section 6, such Series C Accruing Dividends shall be payable annually in arrears beginning on the one-year anniversary of the date on which shares of Series C Preferred Stock were first issued (“**Series C Original Issue Date**”) (each of the first anniversary of the Series C Original Issue Date and each subsequent annual anniversary thereof, a “**Series C Dividend Payment Date**” and each such one-year period being a “**Series C Dividend Period**”). The amount of Series C Accruing Dividends payable to a holder of Series C Preferred Stock in respect thereof for each full Series C Dividend Period will be computed based on the number of shares of Series C Preferred Stock (including Series C Preferred Stock issued in respect of Series C Accruing Dividends) held by such holder at the beginning of each Series C Dividend Period. Series C Accruing Dividends payable for any period less than a full Series C Dividend Period shall be paid only upon a Deemed Liquidation Event (as defined below), upon any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, or upon a redemption under Section 6.

1.3.2 Series C Accruing Dividends shall be paid in additional shares of Series C Preferred Stock, which shall be made by issuing a number of shares (or fractions thereof) of Series C Preferred Stock equal to the amount of the Series C Accruing Dividend that otherwise would have been payable if the Series C Accruing Dividend were payable in cash and had been paid on such Series C Dividend Payment Date or such other payment date divided by the Series C Original Issue Price. All Series C Accruing Dividends shall be paid pro rata to the holders of the Series C Preferred Stock. All shares of Series C

Preferred Stock issued as Series C Accruing Dividends will upon such issuance be duly authorized, validly issued, fully paid and non-assessable.

1.4 The Corporation shall not declare, pay or set aside any dividends on shares of any other class or series of capital stock of the Corporation (other than dividends on shares of Common Stock payable in shares of Common Stock) unless (in addition to the obtaining of any consents required elsewhere in the Articles of Incorporation):

1.4.1 the holders of the Series A Preferred Stock then outstanding shall first receive, or simultaneously receive, a dividend (in each case paid in additional shares of Series A Preferred Stock) on each outstanding share of Series A Preferred Stock in an amount at least equal to the greater of (i) the amount of the aggregate Series A Accruing Dividends then accrued on such share of Series A Preferred Stock and not previously paid and (ii) (A) in the case of a dividend on Common Stock or any class or series that is convertible into Common Stock, that dividend per share of Series A Preferred Stock as would equal the product of (1) the dividend payable on each share of such class or series determined, if applicable, as if all shares of such class or series had been converted into Common Stock and (2) the number of shares of Common Stock issuable upon conversion of a share of Series A Preferred Stock, in each case calculated on the record date for determination of holders entitled to receive such dividend or (B) in the case of a dividend on any class or series that is not convertible into Common Stock, at a rate per share of Series A Preferred Stock determined by (1) dividing the amount of the dividend payable on each share of such class or series of capital stock by the original issuance price of such class or series of capital stock (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to such class or series) and (2) multiplying such fraction by an amount equal to the Series A Original Issue Price (as defined below); provided that, if the Corporation declares, pays or sets aside, on the same date, a dividend on shares of more than one class or series of capital stock of the Corporation, the dividend payable to the holders of Series A Preferred Stock pursuant to this Section 1 shall be calculated based upon the dividend on the class or series of capital stock that would result in the highest Series A Preferred Stock dividend;

1.4.2 the holders of the Series B Preferred Stock then outstanding shall first receive, or simultaneously receive, a dividend (in each case paid in additional shares of Series B Preferred Stock) on each outstanding share of Series B Preferred Stock in an amount at least equal to the greater of (i) the amount of the aggregate Series B Accruing Dividends then accrued on such share of Series B Preferred Stock and not previously paid and (ii) (A) in the case of a dividend on Common Stock or any class or series that is convertible into Common Stock, that dividend per share of Series B Preferred Stock as would equal the product of (1) the dividend payable on each share of such class or series determined, if applicable, as if all shares of such class or series had been converted into Common Stock and (2) the number of shares of Common Stock issuable upon conversion of a share of Series B Preferred Stock, in each case calculated on the record date for determination of holders entitled to receive such dividend or (B) in the case of a dividend on any class or series that is not convertible into Common Stock, at a rate per share of Series B Preferred Stock determined by (1) dividing the amount of the dividend payable on each share of such class or series of capital stock by the original issuance price of such class or series of capital stock (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to such class or

series) and (2) multiplying such fraction by an amount equal to the Series B Original Issue Price (as defined below); provided that, if the Corporation declares, pays or sets aside, on the same date, a dividend on shares of more than one class or series of capital stock of the Corporation, the dividend payable to the holders of Series B Preferred Stock pursuant to this Section 1 shall be calculated based upon the dividend on the class or series of capital stock that would result in the highest Series B Preferred Stock dividend; and

1.4.3 the holders of the Series C Preferred Stock then outstanding shall first receive, or simultaneously receive, a dividend (in each case paid in additional shares of Series C Preferred Stock) on each outstanding share of Series C Preferred Stock in an amount at least equal to the greater of (i) the amount of the aggregate Series C Accruing Dividends then accrued on such share of Series C Preferred Stock and not previously paid and (ii) (A) in the case of a dividend on Common Stock or any class or series that is convertible into Common Stock, that dividend per share of Series C Preferred Stock as would equal the product of (1) the dividend payable on each share of such class or series determined, if applicable, as if all shares of such class or series had been converted into Common Stock and (2) the number of shares of Common Stock issuable upon conversion of a share of Series C Preferred Stock, in each case calculated on the record date for determination of holders entitled to receive such dividend or (B) in the case of a dividend on any class or series that is not convertible into Common Stock, at a rate per share of Series C Preferred Stock determined by (1) dividing the amount of the dividend payable on each share of such class or series of capital stock by the original issuance price of such class or series of capital stock (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to such class or series) and (2) multiplying such fraction by an amount equal to the Series C Original Issue Price (as defined below); provided that, if the Corporation declares, pays or sets aside, on the same date, a dividend on shares of more than one class or series of capital stock of the Corporation, the dividend payable to the holders of Series C Preferred Stock pursuant to this Section 1 shall be calculated based upon the dividend on the class or series of capital stock that would result in the highest Series C Preferred Stock dividend.

The “**Series A Original Issue Price**” shall mean \$6.9033 per share, subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series A Preferred Stock; the “**Series B Original Issue Price**” shall mean \$10.4517 per share, subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series B Preferred Stock; and the “**Series C Original Issue Price**” shall mean \$14.3510 per share, subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series C Preferred Stock; provided that in no event shall any adjustment to the Series A Original Issue Price, the Series B Original Issue Price or the Series C Original Issue Price be made as the result of the payment of any dividend set forth in Section 1.1 or Section 1.2 or Section 1.3. For purposes of the Articles of Incorporation, each of the Series A Original Issue Price, the Series B Original Issue Price and the Series C Original Issue Price is referred to, generally, as an “**Original Issue Price**”.

1.5 The Corporation shall not declare, pay or set aside any dividends on any shares of Preferred Stock (other than PIK Preferred Dividends) unless (in addition to the obtaining of any consents required elsewhere in the Articles of Incorporation) the same dividend

is declared on each other outstanding share of stock of the Corporation regardless of the class or series of such share of stock.

2. Liquidation, Dissolution or Winding Up; Certain Mergers, Consolidations and Asset Sales.

2.1 Preferential Payments to Holders of Series C Preferred Stock. In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, each holder of shares of Series C Preferred Stock then outstanding shall be entitled to be paid out of the assets of the Corporation available for distribution to its shareholders, before any payment shall be made to the holders of Series B Preferred Stock or Series A Preferred Stock or the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the Series C Original Issue Price, including, without limitation, for any shares constituting Series C Accruing Dividends (including those which are accrued but unpaid thereon, whether or not declared), together with any other dividends declared but unpaid thereon. If upon any such liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, the assets of the Corporation available for distribution to its shareholders shall be insufficient to pay the holders of shares of Series C Preferred Stock the full amount to which they shall be entitled under this Subsection 2.1, the holders of Series C Preferred Stock shall share ratably in any distribution of the assets available for distribution in proportion to the respective amounts which would otherwise be payable in respect of the shares held by them upon such distribution if all amounts payable on or with respect to such shares were paid in full.

2.2 Preferential Payments to Holders of Series B Preferred Stock. In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, each holder of shares of Series B Preferred Stock then outstanding shall be entitled to be paid out of the assets of the Corporation available for distribution to its shareholders, after the payment of the entire amount to which the holders of Series C Preferred Stock are entitled under Subsection 2.1, and before any payment shall be made to the holders of Series A Preferred Stock or the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the Series B Original Issue Price, including, without limitation, for any shares constituting Series B Accruing Dividends (including those which are accrued but unpaid thereon, whether or not declared), together with any other dividends declared but unpaid thereon. If upon any such liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, the assets of the Corporation available for distribution to its shareholders shall be insufficient to pay the holders of shares of Series B Preferred Stock the full amount to which they shall be entitled under this Subsection 2.2, the holders of Series B Preferred Stock shall share ratably in any distribution of the assets available for distribution in proportion to the respective amounts which would otherwise be payable in respect of the shares held by them upon such distribution if all amounts payable on or with respect to such shares were paid in full.

2.3 Preferential Payments to Holders of Series A Preferred Stock. In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, each holder of shares of Series A Preferred Stock then outstanding shall be entitled to be paid out of the assets of the Corporation available for

distribution to its shareholders, after the payment of the entire amount to which the holders of Series B Preferred Stock are entitled under Subsection 2.2, and before any payment shall be made to the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the Series A Original Issue Price, including, without limitation, for any shares constituting Series A Accruing Dividends (including those which are accrued but unpaid thereon, whether or not declared), together with any other dividends declared but unpaid thereon. If upon any such liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, the assets of the Corporation available for distribution to its shareholders shall be insufficient to pay the holders of shares of Series A Preferred Stock the full amount to which they shall be entitled under this Subsection 2.3, the holders of Series A Preferred Stock shall share ratably in any distribution of the assets available for distribution in proportion to the respective amounts which would otherwise be payable in respect of the shares held by them upon such distribution if all amounts payable on or with respect to such shares were paid in full.

2.4 Distribution of Remaining Assets. In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation or Deemed Liquidation Event, after the payment of all preferential amounts required to be paid to the holders of shares of Preferred Stock pursuant to Section 2.1, Section 2.2 and Section 2.3, the remaining assets of the Corporation available for distribution to its shareholders shall be distributed among the holders of the shares of Preferred Stock and Common Stock, pro rata based on the number of shares held by each such holder, treating for this purpose all shares of Preferred Stock as if they had been converted to Common Stock pursuant to the terms of the Articles of Incorporation immediately prior to such dissolution, liquidation or winding up of the Corporation; provided, however, that (a) if the aggregate amount which the holders of Series B Preferred Stock are entitled to receive under Subsections 2.2 and 2.4 in respect of their shares of Series B preferred Stock exceeds five times (5x) the aggregate purchase price paid by the holders of the Series B Preferred Stock on the Series B Original Issue Date (subject in each case to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series A Preferred Stock) (the “**Maximum Series B Participation Amount**”), each holder of Series B Preferred Stock shall be entitled to receive upon such liquidation, dissolution or winding up of the Corporation the greater of (i) such holder’s pro rata portion of the Maximum Series B Participation Amount and (ii) the amount such holder would have received if all shares of Series B Preferred Stock had been converted into Common Stock immediately prior to such liquidation, dissolution or winding up of the Corporation and (b) if the aggregate amount which the holders of Series C Preferred Stock are entitled to receive under Subsections 2.1 and 2.4 in respect of their shares of Series C preferred Stock exceeds three times (3x) the aggregate purchase price paid by the holders of the Series C Preferred Stock on the Series C Original Issue Date (subject in each case to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series A Preferred Stock) (the “**Maximum Series C Participation Amount**”), each holder of Series C Preferred Stock shall be entitled to receive upon such liquidation, dissolution or winding up of the Corporation the greater of (i) such holder’s pro rata portion of the Maximum Series C Participation Amount and (ii) the amount such holder would have received if all shares of Series C Preferred Stock had been converted into Common Stock immediately prior to such liquidation, dissolution or winding up of the Corporation. The aggregate amount which a holder of shares of Series A Preferred Stock is entitled to receive under Subsections 2.3 and 2.4 in respect of each such share is hereinafter referred to as the “**Series A Liquidation Amount**”; the aggregate

amount which a holder of shares of Series B Preferred Stock is entitled to receive under Subsections 2.2 and 2.4 in respect of each such share is hereinafter referred to as the “**Series B Liquidation Amount**”; and, the aggregate amount which a holder of shares of Series C Preferred Stock is entitled to receive under Subsections 2.1 and 2.4 in respect of each such share is hereinafter referred to as the “**Series C Liquidation Amount**”

2.5 Deemed Liquidation Events.

2.5.1 Definition. Each of the following events shall be considered a “**Deemed Liquidation Event**” unless the holders of at least a majority of the outstanding shares of Preferred Stock, voting as a separate class (or, at least a majority of the outstanding shares of (i) Preferred Stock, voting as a separate class, (ii) Series A Preferred Stock, voting as a separate class and (iii) Series B Preferred Stock, voting as a separate class, if any such event contemplates payments, distributions or other allocations of the proceeds therefrom other than in accordance with the provisions of Subsections 2.1 through 2.4 of this Article SIXTH) elect otherwise by written notice sent to the Corporation at least ten (10) days prior to the effective date of any such event:

- (a) a merger or consolidation in which
 - (i) the Corporation is a constituent party or
 - (ii) a subsidiary of the Corporation is a constituent party and the Corporation issues shares of its capital stock pursuant to such merger or consolidation,

except any such merger or consolidation involving the Corporation or a subsidiary in which the shares of capital stock of the Corporation outstanding immediately prior to such merger or consolidation continue to represent, or are converted into or exchanged for shares of capital stock that represent, immediately following such merger or consolidation, at least a majority, by voting power, of the capital stock of (1) the surviving or resulting corporation or (2) if the surviving or resulting corporation is a wholly owned subsidiary of another corporation immediately following such merger or consolidation, the parent corporation of such surviving or resulting corporation;

(b) a share exchange pursuant to Chapter 607.1102 of the Corporation Act; or

(c) the sale, lease, transfer, exclusive license or other disposition, in a single transaction or series of related transactions, by the Corporation or any subsidiary of the Corporation of all or substantially all the assets of the Corporation and its subsidiaries taken as a whole or the sale or disposition (whether by merger or otherwise) of one or more subsidiaries of the Corporation if substantially all of the assets of the Corporation and its subsidiaries taken as a whole are held by such subsidiary or subsidiaries, except where such sale, lease, transfer, exclusive license or other disposition is to a wholly owned subsidiary of the Corporation.

2.5.2 Effecting a Deemed Liquidation Event.

(a) The Corporation shall not have the power to effect a Deemed Liquidation Event referred to in Subsection 2.5.1(a)(i) unless the agreement or plan of merger, consolidation or share exchange for such transaction (the "**Merger Agreement**") provides that the consideration payable to the shareholders of the Corporation shall be allocated among the holders of capital stock of the Corporation in accordance with Subsections 2.1., 2.2, 2.3 and 2.4.

(b) In the event of a Deemed Liquidation Event referred to in Subsection 2.5.1(a)(ii) or 2.5.1(b), if the Corporation does not effect a dissolution of the Corporation under the Corporation Act within 90 days after such Deemed Liquidation Event, then (i) the Corporation shall send a written notice to each holder of Preferred Stock no later than the 90th day after the Deemed Liquidation Event advising such holders of their right (and the requirements to be met to secure such right) pursuant to the terms of the following clause (ii) to require the redemption of such shares of Preferred Stock, and (ii) if the holders of at least a majority of the then outstanding shares of Preferred Stock so request in a written instrument delivered to the Corporation not later than 120 days after such Deemed Liquidation Event, the Corporation shall use the consideration received by the Corporation for such Deemed Liquidation Event (net of any retained liabilities associated with the assets sold or technology licensed, as determined in good faith by the Board of Directors of the Corporation), together with any other assets of the Corporation available for distribution to its shareholders, all to the extent permitted by Florida law governing distributions to shareholders (the "**Available Proceeds**"), on the 150th day after such Deemed Liquidation Event, to redeem all outstanding shares of Preferred Stock at a price per share equal to (x) in the case of each share of Series A Preferred Stock, the Series A Liquidation Amount, (y) in the case of each share of Series B Preferred Stock, the Series B Liquidation Amount and (z) in the case of each share of Series C Preferred Stock, the Series C Liquidation Amount. Notwithstanding the foregoing, in the event of a redemption pursuant to the preceding sentence, if the Available Proceeds are not sufficient to redeem all outstanding shares of Preferred Stock, the Corporation shall ratably redeem each holder's shares of Preferred Stock to the fullest extent of such Available Proceeds and in accordance with the priorities set forth in Sections 2.1, 2.2, 2.3 and 2.4, and shall redeem the remaining shares as soon as it may lawfully do so under Florida law governing distributions to shareholders. The provisions of Section 6 shall apply, except as otherwise provided in this Subsection 2.5.2(b) and with such necessary changes in the details thereof as are necessitated by the context, to the redemption of the Preferred Stock pursuant to this Subsection 2.5.2(b). Prior to the distribution or redemption provided for in this Subsection 2.5.2(b), the Corporation shall not expend or dissipate the consideration received for such Deemed Liquidation Event, except to discharge expenses incurred in connection with such Deemed Liquidation Event.

2.5.3 Amount Deemed Paid or Distributed. The amount deemed paid or distributed to the holders of capital stock of the Corporation upon any such merger, consolidation, sale, transfer, exclusive license, other disposition or redemption shall be the cash or the value of the property, rights or securities paid or distributed to such holders by the Corporation or the acquiring Person (as defined below), firm or other entity. The value of such property, rights or securities shall be determined in good faith by the Board of Directors of the Corporation, including the Preferred Directors (as defined in Section 3.2 below).

2.5.4 Allocation of Escrow and Contingent Consideration. In the event of a Deemed Liquidation Event pursuant to Subsection 2.5.1(a)(i), if any portion of the consideration payable to the shareholders of the Corporation is payable only upon satisfaction of contingencies (the “**Additional Consideration**”), the Merger Agreement shall provide that (a) the portion of such consideration that is not Additional Consideration (such portion, the “**Initial Consideration**”) shall be allocated among the holders of capital stock of the Corporation in accordance with Subsections 2.1, 2.2, 2.3 and 2.4 as if the Initial Consideration were the only consideration payable in connection with such Deemed Liquidation Event and (b) any Additional Consideration which becomes payable to the shareholders of the Corporation upon satisfaction of such contingencies shall be allocated among the holders of capital stock of the Corporation in accordance with Subsections 2.1, 2.2, 2.3 and 2.4 after taking into account the previous payment of the Initial Consideration as part of the same transaction. For the purposes of this Subsection 2.5.4, consideration placed into escrow or retained as holdback to be available for satisfaction of indemnification or similar obligations in connection with such Deemed Liquidation Event shall be deemed to be Additional Consideration.

3. Voting.

3.1 General. On any matter presented to the shareholders of the Corporation for their action or consideration at any meeting of shareholders of the Corporation (or by written consent of shareholders in lieu of meeting), each holder of outstanding shares of Preferred Stock shall be entitled to cast the number of votes equal to the number of whole shares of Common Stock into which the shares of Preferred Stock held by such holder are convertible as of the record date for determining shareholders entitled to vote on such matter. Except as provided by law or by the other provisions of the Articles of Incorporation, holders of Preferred Stock shall vote together with the holders of Common Stock as a single class.

3.2 Election of Directors.

3.2.1 As of the Series C Original Issue Date the Board of Directors of the Corporation shall be comprised of seven (7) directors (subject to any vacancies pursuant to Subsection 3.2.2). The holders of record of the shares of Series C Preferred Stock, exclusively and as a separate class, shall be entitled to elect two (2) directors of the Corporation for so long as there are issued and outstanding at least 50% of the total number of shares of such series of Preferred Stock that were outstanding as of the close of business on the Series C Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series C Preferred Stock) and one (1) director of the Corporation for so long as there are issued and outstanding at least 25% of the total number of shares of such series of Preferred Stock that were outstanding as of the close of business on the Series C Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series C Preferred Stock); the holders of record of the shares of Series B Preferred Stock, exclusively and as a separate class, shall be entitled to elect one (1) director of the Corporation for so long as (x) there are issued and outstanding at least 25% of the total number of shares of Series B Preferred Stock that were outstanding as of the close of business on the Series B Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series B

Preferred Stock) and (y) the holders of Series B Preferred Stock as of the Series C Original Issue Date (for avoidance of doubt, after giving effect to the consummation of the transactions contemplated under the RC Redemption Agreement (as defined below)) hold at least 50% of the shares of Series B Preferred Stock they held on the Series C Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series B Preferred Stock); the holders of record of the shares of Common Stock, exclusively and as a separate class, shall be entitled to elect three (3) directors of the Corporation; and, the holders of record of Common Stock and of any other class or series of voting stock (including Preferred Stock), exclusively and voting together as a single class, shall be entitled to elect one (1) director of the Corporation which director shall be independent and not employed by or otherwise an Affiliate of the Corporation or any owner of Preferred Stock (and preferably have industry knowledge and experience); provided, however, that, from and after the fifth (5th) anniversary of the Series C Original Issue Date holders of record of the shares of Series C Preferred Stock, exclusively and as a separate class, shall be entitled to elect two (2) directors of the Corporation for so long as there are issued and outstanding at least 50% of the total number of shares of such series of Preferred Stock that were outstanding as of the close of business on the Series C Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series C Preferred Stock) and one (1) director of the Corporation for so long as there are issued and outstanding at least 25% of the total number of shares of such series of Preferred Stock that were outstanding as of the close of business on the Series C Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series C Preferred Stock); the holders of record of the shares of Series B Preferred Stock, exclusively and as a separate class, shall be entitled to elect one (1) director of the Corporation for so long as (x) there are issued and outstanding at least 25% of the total number of shares of Series B Preferred Stock that were outstanding as of the close of business on the Series B Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series B Preferred Stock) and (y) the holders of Series B Preferred Stock as of the Series C Original Issue Date (for avoidance of doubt, after giving effect to the consummation of the transactions contemplated under the RC Redemption Agreement) hold at least 50% of the shares of Series B Preferred Stock they held on the Series C Original Issue Date (subject to appropriate adjustment in the event of a stock split, stock dividend, combination, reclassification, or similar event affecting the Series B Preferred Stock); the holders of record of the shares of Common Stock, exclusively and as a separate class, shall be entitled to elect two (2) directors of the Corporation; and, the holders of record of Common Stock and of any other class or series of voting stock (including Preferred Stock), exclusively and voting together as a single class, shall be entitled to elect two (2) directors of the Corporation which directors shall each be independent and not employed by or otherwise an Affiliate of the Corporation or any owner of Preferred Stock (and preferably have industry knowledge and experience).

For purposes of the Articles of Incorporation, “**RC Redemption Agreement**” means the Redemption Agreement, dated on or around the date of the Articles of Incorporation, between the Company and each of River Cities Capital Fund V, L.P., River Cities Capital Fund V (NQP), L.P. and River Cities Financial Institutions Fund V, L.P.

3.2.2 Any director elected as provided in Subsection 3.2.1 may be removed with or without cause by, and only by, the affirmative vote of the holders of the shares of the class or series of capital stock entitled to elect such director or directors, given either at a special meeting of such shareholders duly called for that purpose or pursuant to a written consent of shareholders. If the holders of shares of any series of Preferred Stock or Common Stock, as the case may be, fail to elect a sufficient number of directors to fill all directorships for which they are entitled to elect directors, voting exclusively and as a separate class, pursuant to Subsection 3.2.1, then any directorship not so filled shall remain vacant until such time as the holders of the applicable series of Preferred Stock or Common Stock, as the case may be, elect a Person to fill such directorship by vote or written consent in lieu of a meeting; and no such directorship may be filled by shareholders of the Corporation other than by the shareholders of the Corporation that are entitled to elect a Person to fill such directorship, voting exclusively and as a separate class. In the event any series of Preferred Stock no longer qualifies to fill a directorship as a result of failing to satisfy any of the conditions to so doing set forth in Subsection 3.2.1, then the holders of record of the shares of Common Stock and of any other class or series of voting stock (including the Preferred Stock), exclusively and voting together as a single class, shall be entitled to elect the balance of the total number of directors of the Corporation. At any meeting held for the purpose of electing a director, the presence in Person or by proxy of the holders of a majority of the outstanding shares of the class or series entitled to elect such director shall constitute a quorum for the purpose of electing such director. Except as otherwise provided in this Subsection 3.2.2, a vacancy in any directorship filled by the holders of any class or series shall be filled only by vote or written consent in lieu of a meeting of the holders of such class or series or by any remaining director or directors elected by the holders of such class or series pursuant to this Subsection 3.2.1.

3.3 Preferred Stock Protective Provisions. At any time when shares of Preferred Stock are outstanding, the Corporation shall not, either directly or indirectly through a subsidiary or by amendment, merger, consolidation or otherwise, do any of the following without (in addition to any other vote required by law or the Articles of Incorporation) the written consent or affirmative vote of the holders of at least a majority of the then outstanding shares of Preferred Stock, given in writing or by vote at a meeting, consenting or voting (as the case may be) separately as a class, and any such act or transaction entered into without such consent or vote shall be null and void *ab initio*, and of no force or effect:

3.3.1 liquidate, dissolve or wind-up the business and affairs of the Corporation, effect any merger or consolidation or any other Deemed Liquidation Event or other transaction in which majority voting control is transferred, or consent to any of the foregoing;

3.3.2 other than pursuant to Section 6.2 hereof, or pursuant to a line of credit secured by receivables of the Company or any subsidiary or otherwise entered into in the ordinary course of business, pledge, grant as a security interest, mortgage, hypothecate, or allow the placement of a lien upon all or substantially all the assets of the Corporation and its subsidiaries taken as a whole or all or substantially all of one or more subsidiaries of the Corporation if substantially all of the assets of the Corporation and its subsidiaries taken as a whole are held by such subsidiary or subsidiaries;

3.3.3 amend, alter or repeal any provision of the Articles of Incorporation, Bylaws or other document of the Corporation (including without limitation any Transaction Agreement (as defined below)); for purposes of the Articles of Incorporation, “**Transaction Agreement**” has the meaning set forth in the Series C Preferred Stock Purchase Agreement, dated on or around the date of the Articles of Incorporation (the “**Series C Purchase Agreement**”), between the Corporation and the purchaser(s) of Series C Preferred Stock of the Corporation specified thereunder, as the same may be amended from time to time in accordance with this subsection;

3.3.4 create, or authorize the creation of, any additional class or series of capital stock, or increase the authorized number of shares of Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock or increase the authorized number of shares of any additional class or series of capital stock;

3.3.5 issue or obligate itself to issue any shares of capital stock of the Corporation other than issuances under any equity incentive plan approved by the Board of Directors (including without limitation under the 2011 Stock Incentive Plan) not to exceed 3,204,286 shares;

3.3.6 (i) reclassify, alter or amend any existing security of the Corporation that is pari passu with the Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock in respect of the distribution of assets on the liquidation, dissolution or winding up of the Corporation, the payment of dividends or rights of redemption, if such reclassification, alteration or amendment would render such other security senior to the Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock in respect of any such right, preference or privilege, or (ii) reclassify, alter or amend any existing security of the Corporation that is junior to the Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock in respect of the distribution of assets on the liquidation, dissolution or winding up of the Corporation, the payment of dividends or rights of redemption, if such reclassification, alteration or amendment would render such other security senior to or pari passu with the Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock in respect of any such right, preference or privilege;

3.3.7 purchase or redeem (or permit any subsidiary to purchase or redeem) or pay or declare any dividend or make any distribution on, any shares of capital stock of the Corporation other than (i) redemptions of or dividends or distributions on the Series A Preferred Stock, Series B Preferred Stock and/or Series C Preferred Stock as expressly authorized herein, (ii) dividends or other distributions payable on the Common Stock solely in the form of additional shares of Common Stock and (iii) repurchases of stock from former employees, officers, directors, consultants or other Persons who performed services for the Corporation or any subsidiary in connection with the cessation of such employment or service at the then-current fair market value thereof taking into account any minority ownership or lack of control discounts relating to such stock, if applicable;

3.3.8 issue, or authorize the issuance of, any debt or debt security or otherwise incur any indebtedness or liens, or make any loans or similar advances to any third parties, other than any such debt security, indebtedness, liens or loans (a) in a principal amount

of less than 2% of the Corporation's revenue for the prior calendar year, (b) approved by the Corporation's Board of Directors, (c) entered into in the ordinary course of business consistent with the Corporation's Principal Business (as defined below) (but in no event such that the principal amount outstanding at any time pursuant to this clause (c) would exceed 5% of the Corporation's revenue in respect of the trailing twelve calendar months) or (d) that constitute an advance against or draw on the Corporation's revolving line of credit then in effect; provided, however, that none of foregoing clauses (a) through (d) shall include debt securities, indebtedness, liens or loans incurred or made relating to any redemption of the Corporation's outstanding Preferred Stock pursuant to Section 6 of the Articles of Incorporation

3.3.9 sell, transfer or otherwise dispose, including through the issuance of new shares, of any capital stock of any direct or indirect subsidiary of the Corporation, or permit any direct or indirect subsidiary to sell, lease, transfer, exclusively license or otherwise dispose (in a single transaction or series of related transactions) of all or substantially all of the assets of such subsidiary;

3.3.10 license any Company Intellectual Property (as defined in the Series C Purchase Agreement);

3.3.11 enter into any transaction with any Affiliate (as defined below) of the Corporation (other than (i) amounts which may be paid to the applicable Persons in their respective capacities as shareholders of the Corporation, (ii) payments between the Corporation and its subsidiaries made in the ordinary course of business and (iii) compensation paid to Key Employees (as such term is defined in the Second Amended and Restated Investor Rights Agreement, dated on or around the date of the Articles of Incorporation, among the Corporation and the other parties specified therein) and other executive level employees (including vice presidents) that is approved by the Compensation Committee of the Board of Directors); with "Affiliate" meaning, for purposes of this Subsection 3.3.11, with respect to any Person, (a) any other Person directly or indirectly controlling, controlled by or under common control with such Person, (b) any other Person owning or controlling 5% or more of the outstanding voting securities of such Person if such Person is an entity, (c) any officer, director, partner, manager or member of such Person if such Person is an entity, (d) if such other Person is an officer, director, partner, manager or member of such Person, any entity for which such other Person acts in any such capacity and (e) the spouse, siblings, and the natural or adopted lineal ancestors or descendants of such Person if such Person is an individual, trusts for the benefit of such Person or charitable trusts established by such Person and /or any of the foregoing; with "control" meaning, for purposes of this Subsection 3.3.11, the power to direct the management and policies of a Person whether through the ownership of voting securities, by contract or otherwise; and with "Person" meaning, for purposes of the Articles of Incorporation, any individual, corporation, partnership (general or limited), firm, joint venture, association, limited liability company, joint stock company, trust, estate, unincorporated organization, or governmental authority or other entity;

3.3.12 undertake any initial public offering of the Corporation's securities other than a Series A/B Qualified Public Offering or a Series C Qualified Public Offering (as such terms are defined below);

3.3.13 undertake any change in the Corporation's Principal Business, or any entry into any line of business unrelated to the Corporation's Principal Business;

3.3.14 (a) authorize any increase in the number of shares reserved for issuance under the Corporation's 2011 Stock Incentive Plan, (b) authorize the adoption or creation of any other stock option or other equity incentive plan (the "**Other Stock Plans**"), (c) authorize any increase in the number of shares reserved for issuance under the Other Stock Plans or (d) amend, restate, supplement or otherwise modify the Corporation's 2011 Stock Incentive Plan or any Other Stock Plan;

3.3.15 acquire a business or entity, whether through the purchase of stock or assets or through merger, consolidation or otherwise, other than an acquisition of a business that is engaged in the medical use of placental tissues and/or cosmetic use of 4-Terpineol products (collectively, the "**Corporation's Principal Business**") for an aggregate purchase price of less than 10% of the Corporation's revenue for the prior calendar year;

3.3.16 increase or decrease the authorized number of directors constituting the Board of Directors or any change in the procedures for the election of members of the Board of Directors; or

3.3.17 cause or permit any subsidiary to take any of the actions enumerated in this Section 3.3.

3.4 Separate Protective Provisions for Series A Preferred Stock and Series B Preferred Stock.

3.4.1 At any time when shares of Series A Preferred Stock are outstanding, the Corporation shall not, either directly or indirectly through a subsidiary or by amendment, merger, consolidation or otherwise, undertake any of the actions or transactions enumerated in Subsection 3.3.3 or 3.3.6 above in each case in a manner which would materially and adversely affect one or more holders of Series A Preferred Stock in a manner different from, or disproportionately more than, the holders of any other class or series of Preferred Stock, in each case without the prior written consent of the holders of record of at least 50% of the then outstanding shares of Series A Preferred Stock voting as a separate class. For purposes of clarity, any such material and adverse affect on one or more holders of Series A Preferred Stock shall not be considered different from, or disproportionately more than, the affect on any other class or series of Preferred Stock because of differences in dividend yields, liquidation preferences, anti-dilution adjustments or rights on redemption that arise out of differences in the Original Issuance Prices between the Series A Preferred Stock and any other class or series of Preferred Stock.

3.4.2 At any time when shares of Series B Preferred Stock are outstanding, the Corporation shall not, either directly or indirectly through a subsidiary or by amendment, merger, consolidation or otherwise, undertake any of the actions or transactions enumerated in Subsection 3.3.3 or 3.3.6 above in each case in a manner which would materially and adversely affect one or more holders of Series B Preferred Stock in a manner different from,

or disproportionately more than, the holders of any other class or series of Preferred Stock, in each case without the prior written consent of the holders of record of at least 50% of the then outstanding shares of Series B Preferred Stock voting as a separate class. For purposes of clarity, any such material and adverse affect on one or more holders of Series B Preferred Stock shall not be considered different from, or disproportionately more than, the affect on any other class or series of Preferred Stock because of differences in dividend yields, liquidation preferences, anti-dilution adjustments or rights on redemption that arise out of differences in the Original Issuance Prices between the Series B Preferred Stock and any other class or series of Preferred Stock.

3.5 Common Stock Protective Provisions. At any time when shares of Common Stock are outstanding, the Corporation shall not, either directly or indirectly through a subsidiary or by amendment, merger, consolidation or otherwise, undertake any of the actions or transactions enumerated in Subsection 3.3.3, 3.3.10, 3.3.11 or 3.3.13 above or sell or otherwise transfer or dispose of any interests in the assets of the Corporation outside of the ordinary course of business, in each case without the written consent of the holders of record of at least 50% of the outstanding shares of Common Stock voting as a separate class.

4. Optional Conversion.

The holders of the Preferred Stock shall have conversion rights as follows (the “**Conversion Rights**”):

4.1 Right to Convert.

4.1.1 Conversion Ratio. Each share of Preferred Stock shall be convertible, at the option of the holder thereof, at any time and from time to time, and without the payment of additional consideration by the holder thereof, into such number of fully paid and non-assessable shares of Common Stock as is determined by dividing the Series A Original Issue Price, Series B Original Issue Price or Series C Original Issue Price, as applicable, by the conversion price for such Preferred Stock that is in effect at the time of conversion (the “**Conversion Price**”). The initial Conversion Price for the Series A Preferred Stock shall be \$6.9033, the initial Conversion Price for the Series B Preferred Stock shall be \$10.4517 and the initial Conversion Price for the Series C Preferred Stock shall be \$14.3510. The Conversion Price for each series of Preferred Stock shall be subject to adjustment from time to time as provided below. Following each adjustment of the Conversion Price of a series of Preferred Stock, such adjusted Conversion Price shall remain in effect until a further adjustment of such Conversion Price hereunder.

4.1.2 Termination of Conversion Rights. In the event of a notice of redemption of any shares of Preferred Stock pursuant to Section 6, the Conversion Rights of the shares designated for redemption shall terminate at the close of business on the last full day preceding the date fixed for redemption, unless the redemption price is not fully paid on such redemption date, in which case the Conversion Rights for such shares shall continue until such price is paid in full. In the event of a liquidation, dissolution or winding up of the Corporation or a Deemed Liquidation Event, the Conversion Rights shall terminate at the close of business on

the last full day preceding the date fixed for the payment of any such amounts distributable on such event to the holders of Preferred Stock.

4.2 Fractional Shares. No fractional shares of Common Stock shall be issued upon conversion of the Preferred Stock. In lieu of any fractional shares to which the holder would otherwise be entitled, the Corporation shall pay cash equal to such fraction multiplied by the fair market value of a share of Common Stock as determined in good faith by the Board of Directors of the Corporation. Whether or not fractional shares would be issuable upon such conversion shall be determined on the basis of the total number of shares of Preferred Stock the holder is at the time converting into Common Stock and the aggregate number of shares of Common Stock issuable upon such conversion.

4.3 Mechanics of Conversion.

4.3.1 Notice of Conversion. In order for a holder of Preferred Stock to voluntarily convert shares of Preferred Stock into shares of Common Stock, such holder shall surrender the certificate or certificates for such shares of Preferred Stock (or, if such registered holder alleges that such certificate has been lost, stolen or destroyed, a lost certificate affidavit and agreement reasonably acceptable to the Corporation to indemnify the Corporation against any claim that may be made against the Corporation on account of the alleged loss, theft or destruction of such certificate), at the office of the transfer agent for the Preferred Stock (or at the principal office of the Corporation if the Corporation serves as its own transfer agent), together with written notice that such holder elects to convert all or any number of the shares of the Preferred Stock represented by such certificate or certificates and, if applicable, any event on which such conversion is contingent. Such notice shall state such holder's name or the names of the nominees in which such holder wishes the certificate or certificates for shares of Common Stock to be issued. If required by the Corporation, certificates surrendered for conversion shall be endorsed or accompanied by a written instrument or instruments of transfer, in form satisfactory to the Corporation, duly executed by the registered holder or his, her or its attorney duly authorized in writing. The close of business on the date of receipt by the transfer agent (or by the Corporation if the Corporation serves as its own transfer agent) of such certificates (or lost certificate affidavit and agreement) and notice shall be the time of conversion (the "**Conversion Time**"), and the shares of Common Stock issuable upon conversion of the shares represented by such certificate shall be deemed to be outstanding of record as of such date. The Corporation shall, as soon as practicable after the Conversion Time, (i) issue and deliver to such holder of Preferred Stock, or to his, her or its nominees, a certificate or certificates for the number of full shares of Common Stock issuable upon such conversion in accordance with the provisions hereof and a certificate for the number (if any) of the shares of Preferred Stock represented by the surrendered certificate that were not converted into Common Stock, (ii) pay in cash such amount as provided in Subsection 4.2 in lieu of any fraction of a share of Common Stock otherwise issuable upon such conversion and (iii) pay all declared but unpaid dividends on the shares of Preferred Stock converted.

4.3.2 Reservation of Shares. The Corporation shall at all times when the Preferred Stock shall be outstanding, reserve and keep available out of its authorized but unissued capital stock, for the purpose of effecting the conversion of the Preferred Stock, such number of its duly authorized shares of Common Stock as shall from time to time be

sufficient to effect the conversion of all outstanding Preferred Stock; and if at any time the number of authorized but unissued shares of Common Stock shall not be sufficient to effect the conversion of all then outstanding shares of the Preferred Stock, the Corporation shall take such corporate action as may be necessary to increase its authorized but unissued shares of Common Stock to such number of shares as shall be sufficient for such purposes, including, without limitation, engaging in best efforts to obtain the requisite shareholder approval of any necessary amendment to the Articles of Incorporation. Before taking any action which would cause an adjustment reducing the Series A Conversion Price, the Series B Conversion Price or the Series C Conversion Price below the then par value of the shares of Common Stock issuable upon conversion of the Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock, as applicable, the Corporation will take any corporate action which may, in the opinion of its counsel, be necessary in order that the Corporation may validly and legally issue fully paid and non-assessable shares of Common Stock at such adjusted Series A Conversion Price, Series B Conversion Price or Series C Conversion Price, as applicable.

4.3.3 Effect of Conversion. All shares of Preferred Stock which shall have been surrendered for conversion as herein provided shall no longer be deemed to be outstanding and all rights with respect to such shares shall immediately cease and terminate at the Conversion Time, except only the right of the holders thereof to receive shares of Common Stock in exchange therefor, to receive payment in lieu of any fraction of a share otherwise issuable upon such conversion as provided in Subsection 4.2 and to receive payment of any dividends declared but unpaid thereon. Any shares of Preferred Stock so converted shall be retired and cancelled and may not be reissued as shares of such series, and the Corporation may thereafter take such appropriate action (without the need for shareholder action) as may be necessary to reduce the authorized number of shares of Preferred Stock accordingly.

4.3.4 No Further Adjustment. Upon any such conversion, no adjustment to the Conversion Price shall be made for any declared but unpaid dividends on the Preferred Stock surrendered for conversion or on the Common Stock delivered upon conversion.

4.3.5 Taxes. The Corporation shall pay any and all issue and other similar taxes that may be payable in respect of any issuance or delivery of shares of Common Stock upon conversion of shares of Preferred Stock pursuant to this Section 4. The Corporation shall not, however, be required to pay any tax which may be payable in respect of any transfer involved in the issuance and delivery of shares of Common Stock in a name other than that in which the shares of Preferred Stock so converted were registered, and no such issuance or delivery shall be made unless and until the Person or entity requesting such issuance has paid to the Corporation the amount of any such tax or has established, to the satisfaction of the Corporation, that such tax has been paid.

4.4 Adjustments to Conversion Price for Diluting Issues.

4.4.1 Special Definitions. For purposes of this Article Sixth, the following definitions shall apply:

(a) **“Option”** shall mean rights, options or warrants to subscribe for, purchase or otherwise acquire Common Stock or Convertible Securities.

(b) “**Convertible Securities**” shall mean any evidences of indebtedness, shares or other securities directly or indirectly convertible into or exchangeable for Common Stock, but excluding Options.

(c) “**Additional Shares of Common Stock**” shall mean all shares of Common Stock issued (or, pursuant to Subsection 4.4.3 below, deemed to be issued) by the Corporation after the Series C Original Issue Date, other than (1) the following shares of Common Stock and (2) shares of Common Stock deemed issued pursuant to the following Options and Convertible Securities (clauses (1) and (2), collectively, “**Exempted Securities**”):

- (i) shares of Common Stock, Options or Convertible Securities issued as a dividend or distribution on Preferred Stock;
- (ii) shares of Common Stock, Options or Convertible Securities issued by reason of a dividend, stock split, split-up or other distribution on shares of Common Stock that is covered by Subsection 4.5, 4.6, 4.7 or 4.8;
- (iii) up to 3,204,286 shares of Common Stock, including Options therefor (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization affecting such shares), issued to employees or directors of, or consultants or advisors to, the Corporation or any of its subsidiaries pursuant to the 2011 Stock Incentive Plan of the Corporation (provided that any Options for such shares that expire or terminate unexercised or any restricted stock repurchased by the Corporation at cost shall not be counted toward such maximum number unless and until such shares are re-granted as new stock grants (or as new Options) pursuant to the terms of any such plan, agreement or arrangement); or
- (iv) shares of Common Stock or Convertible Securities actually issued upon the exercise of Options described under 4.4.1(c)(i), (ii) or (iii) above or shares of Common Stock actually issued upon the conversion or exchange of Convertible Securities, described under 4.4.1(c)(i), (ii) or (iii)

above, in each case provided such issuance is pursuant to the terms of such Option or Convertible Security.

4.4.2 No Adjustment of Conversion Price. No adjustment in the Conversion Price of a series of Preferred Stock shall be made as the result of the issuance or deemed issuance of Additional Shares of Common Stock if the Corporation receives written notice from the holders of at least a majority of the then outstanding shares of such series of Preferred Stock, voting as a separate class, agreeing that no such adjustment shall be made to such series of Preferred Stock as the result of the issuance or deemed issuance of such Additional Shares of Common Stock.

4.4.3 Deemed Issue of Additional Shares of Common Stock.

(a) If the Corporation at any time or from time to time after the Series C Original Issue Date shall issue any Options or Convertible Securities (excluding Options or Convertible Securities which are themselves Exempted Securities) or shall fix a record date for the determination of holders of any class of securities entitled to receive any such Options or Convertible Securities, then the maximum number of shares of Common Stock (as set forth in the instrument relating thereto, assuming the satisfaction of any conditions to exercisability, convertibility or exchangeability but without regard to any provision contained therein for a subsequent adjustment of such number) issuable upon the exercise of such Options or, in the case of Convertible Securities and Options therefor, the conversion or exchange of such Convertible Securities, shall be deemed to be Additional Shares of Common Stock issued as of the time of such issue or, in case such a record date shall have been fixed, as of the close of business on such record date.

(b) If the terms of any Option or Convertible Security, the issuance of which resulted in an adjustment to the Conversion Price of any Series of Preferred Stock pursuant to the terms of Subsection 4.4.4, are revised as a result of an amendment to such terms or any other adjustment pursuant to the provisions of such Option or Convertible Security (but excluding automatic adjustments to such terms pursuant to anti-dilution or similar provisions of such Option or Convertible Security) to provide for either (1) any increase or decrease in the number of shares of Common Stock issuable upon the exercise, conversion and/or exchange of any such Option or Convertible Security or (2) any increase or decrease in the consideration payable to the Corporation upon such exercise, conversion and/or exchange, then, effective upon such increase or decrease becoming effective, the Conversion Price for such series of Preferred Stock computed upon the original issue of such Option or Convertible Security (or upon the occurrence of a record date with respect thereto) shall be readjusted to such Conversion Price as would have obtained had such revised terms been in effect upon the original date of issuance of such Option or Convertible Security. Notwithstanding the foregoing, no readjustment pursuant to this clause (b) shall have the effect of increasing the Conversion Price for such series of Preferred Stock to an amount which exceeds the lower of (i) the Conversion Price for such series of Preferred Stock in effect immediately prior to the original adjustment made as a result of the issuance of such Option or Convertible Security, or (ii) the Conversion Price for such series of Preferred Stock that would have resulted from any issuances of Additional Shares of Common Stock (other than deemed

issuances of Additional Shares of Common Stock as a result of the issuance of such Option or Convertible Security) between the original adjustment date and such readjustment date.

(c) If the terms of any Option or Convertible Security (excluding Options or Convertible Securities which are themselves Exempted Securities), the issuance of which did not result in an adjustment to the Conversion Price of any series of Preferred Stock pursuant to the terms of Subsection 4.4.4 (either because the consideration per share (determined pursuant to Subsection 4.4.5) of the Additional Shares of Common Stock subject thereto was equal to or greater than the applicable Conversion Price then in effect, or because such Option or Convertible Security was issued before the Series C Original Issue Date), are revised after the Series C Original Issue Date as a result of an amendment to such terms or any other adjustment pursuant to the provisions of such Option or Convertible Security (but excluding automatic adjustments to such terms pursuant to anti-dilution or similar provisions of such Option or Convertible Security) to provide for either (1) any increase in the number of shares of Common Stock issuable upon the exercise, conversion or exchange of any such Option or Convertible Security or (2) any decrease in the consideration payable to the Corporation upon such exercise, conversion or exchange, then such Option or Convertible Security, as so amended or adjusted, and the Additional Shares of Common Stock subject thereto (determined in the manner provided in Subsection 4.4.3(a) shall be deemed to have been issued effective upon such increase or decrease becoming effective.

(d) Upon the expiration or termination of any unexercised Option or unconverted or unexchanged Convertible Security (or portion thereof) which resulted (either upon its original issuance or upon a revision of its terms) in an adjustment to the Conversion Price of any series of Preferred Stock pursuant to the terms of Subsection 4.4.4, the Conversion Price of such series of Preferred Stock shall be readjusted to such Conversion Price as would have obtained had such Option or Convertible Security (or portion thereof) never been issued.

(e) If the number of shares of Common Stock issuable upon the exercise, conversion and/or exchange of any Option or Convertible Security, or the consideration payable to the Corporation upon such exercise, conversion and/or exchange, is calculable at the time such Option or Convertible Security is issued or amended but is subject to adjustment based upon subsequent events, any adjustment to the Conversion Price of any series of Preferred Stock provided for in this Subsection 4.4.3 shall be effected at the time of such issuance or amendment based on such number of shares or amount of consideration without regard to any provisions for subsequent adjustments (and any subsequent adjustments shall be treated as provided in clauses (b) and (c) of this Subsection 4.4.3). If the number of shares of Common Stock issuable upon the exercise, conversion and/or exchange of any Option or Convertible Security, or the consideration payable to the Corporation upon such exercise, conversion and/or exchange, cannot be calculated at all at the time such Option or Convertible Security is issued or amended, any adjustment to such Conversion Price that would result under the terms of this Subsection 4.4.3 at the time of such issuance or amendment shall instead be effected at the time such number of shares and/or amount of consideration is first calculable (even if subject to subsequent adjustments), assuming for purposes of calculating such adjustment to such Conversion Price that such issuance or amendment took place at the time such calculation can first be made.

4.4.4 Adjustment of Conversion Price Upon Issuance of Additional Shares of Common Stock. In the event the Corporation shall at any time after the Series C Original Issue Date issue Additional Shares of Common Stock (including Additional Shares of Common Stock deemed to be issued pursuant to Subsection 4.4.3), without consideration or for a consideration per share less than the Conversion Price of any series of Preferred Stock in effect immediately prior to such issue, then the Conversion Price for such series of Preferred Stock shall be reduced, concurrently with such issue, to a price (calculated to the nearest one-hundredth of a cent) determined in accordance with the following formula:

$$CP_2 = CP_1 * (A + B) \div (A + C).$$

For purposes of the foregoing formula, the following definitions shall apply:

(a) "CP₂" shall mean the Conversion Price in effect immediately after such issue of Additional Shares of Common Stock

(b) "CP₁" shall mean the Conversion Price in effect immediately prior to such issue of Additional Shares of Common Stock;

(c) "A" shall mean the number of shares of Common Stock outstanding immediately prior to such issue of Additional Shares of Common Stock;

(d) "B" shall mean the number of shares of Common Stock that would have been issued if such Additional Shares of Common Stock had been issued at a price per share equal to CP₁ (determined by dividing the aggregate consideration received by the Corporation in respect of such issue by CP₁); and

(e) "C" shall mean the number of such Additional Shares of Common Stock issued in such transaction.

4.4.5 Determination of Consideration. For purposes of this Subsection 4.4, the consideration received by the Corporation for the issue of any Additional Shares of Common Stock shall be computed as follows:

- (a) Cash and Property: Such consideration shall:
- (i) insofar as it consists of cash, be computed at the aggregate amount of cash received by the Corporation, excluding amounts paid or payable for accrued interest;
 - (ii) insofar as it consists of property other than cash, be computed at the fair market value thereof at the time of such issue, as determined in good faith by the Board of Directors of the Corporation; and

- (iii) in the event Additional Shares of Common Stock are issued together with other shares or securities or other assets of the Corporation for consideration which covers both, be the proportion of such consideration so received, computed as provided in clauses (i) and (ii) above, as determined in good faith by the Board of Directors of the Corporation.

(b) Options and Convertible Securities. The consideration per share received by the Corporation for Additional Shares of Common Stock deemed to have been issued pursuant to Subsection 4.4.3, relating to Options and Convertible Securities, shall be determined by dividing

- (i) the total amount, if any, received or receivable by the Corporation as consideration for the issue of such Options or Convertible Securities, plus the minimum aggregate amount of additional consideration (as set forth in the instruments relating thereto, without regard to any provision contained therein for a subsequent adjustment of such consideration) payable to the Corporation upon the exercise of such Options or the conversion or exchange of such Convertible Securities, or in the case of Options for Convertible Securities, the exercise of such Options for Convertible Securities and the conversion or exchange of such Convertible Securities, by
- (ii) the maximum number of shares of Common Stock (as set forth in the instruments relating thereto, without regard to any provision contained therein for a subsequent adjustment of such number) issuable upon the exercise of such Options or the conversion or exchange of such Convertible Securities, or in the case of Options for Convertible Securities, the exercise of such Options for Convertible Securities and the conversion or exchange of such Convertible Securities.

4.4.6 Multiple Closing Dates. In the event the Corporation shall issue on more than one date Additional Shares of Common Stock that are a part of one

transaction or a series of related transactions and that would result in an adjustment to the Conversion Price of any series of Preferred Stock pursuant to the terms of Subsection 4.4.4 then, upon the final such issuance, such Conversion Price shall be readjusted to give effect to all such issuances as if they occurred on the date of the first such issuance (and without giving effect to any additional adjustments as a result of any such subsequent issuances within such period).

4.5 Adjustment for Stock Splits and Combinations. If the Corporation shall at any time or from time to time after the Series C Original Issue Date effect a subdivision of the outstanding Common Stock, the Conversion Price for each series of Preferred Stock in effect immediately before that subdivision shall be proportionately decreased so that the number of shares of Common Stock issuable on conversion of each share of such series shall be increased in proportion to such increase in the aggregate number of shares of Common Stock outstanding. If the Corporation shall at any time or from time to time after the Series C Original Issue Date combine the outstanding shares of Common Stock, the Conversion Price for each series of Preferred Stock in effect immediately before the combination shall be proportionately increased so that the number of shares of Common Stock issuable on conversion of each share of such series shall be decreased in proportion to such decrease in the aggregate number of shares of Common Stock outstanding. Any adjustment under this subsection shall become effective at the close of business on the date the subdivision or combination becomes effective.

4.6 Adjustment for Certain Dividends and Distributions. In the event the Corporation at any time or from time to time after the Series C Original Issue Date shall make or issue, or fix a record date for the determination of holders of Common Stock entitled to receive, a dividend or other distribution payable on the Common Stock in additional shares of Common Stock, then and in each such event the Conversion Price for each series of Preferred Stock in effect immediately before such event shall be decreased as of the time of such issuance or, in the event such a record date shall have been fixed, as of the close of business on such record date, by multiplying such Conversion Price then in effect by a fraction:

(1) the numerator of which shall be the total number of shares of Common Stock issued and outstanding immediately prior to the time of such issuance or the close of business on such record date, and

(2) the denominator of which shall be the total number of shares of Common Stock issued and outstanding immediately prior to the time of such issuance or the close of business on such record date plus the number of shares of Common Stock issuable in payment of such dividend or distribution.

Notwithstanding the foregoing, (a) if such record date shall have been fixed and such dividend is not fully paid or if such distribution is not fully made on the date fixed therefor, the Conversion Price for each series of Preferred Stock shall be recomputed accordingly as of the close of business on such record date and thereafter each such Conversion Price shall be adjusted pursuant to this subsection as of the time of actual payment of such dividends or distributions; and (b) that no such adjustment shall be made if the holders of such series of Preferred Stock simultaneously receive a dividend or other distribution of shares of Common Stock in a number equal to the number of shares of Common Stock as they would have received if all outstanding

shares of such series of Preferred Stock had been converted into Common Stock on the date of such event.

4.7 Adjustments for Other Dividends and Distributions. In the event the Corporation at any time or from time to time after the Series C Original Issue Date shall make or issue, or fix a record date for the determination of holders of Common Stock entitled to receive, a dividend or other distribution payable in securities of the Corporation (other than a distribution of shares of Common Stock in respect of outstanding shares of Common Stock) or in other property and the provisions of Section 4.6 do not apply to such dividend or distribution, then and in each such event the holders of Preferred Stock shall receive, simultaneously with the distribution to the holders of Common Stock, a dividend or other distribution of such securities or other property in an amount equal to the amount of such securities or other property as they would have received if all outstanding shares Preferred Stock had been converted into Common Stock on the date of such event.

4.8 Adjustment for Merger or Reorganization, etc. Subject to the provisions of Subsection 2.4, if there shall occur any reorganization, recapitalization, reclassification, consolidation or merger involving the Corporation in which the Common Stock (but not the Preferred Stock) is converted into or exchanged for securities, cash or other property (other than a transaction covered by Subsections 4.4, 4.6 or 4.7), then, following any such reorganization, recapitalization, reclassification, consolidation or merger, each share of Preferred Stock shall thereafter be convertible in lieu of the Common Stock into which it was convertible prior to such event into the kind and amount of securities, cash or other property which a holder of the number of shares of Common Stock of the Corporation issuable upon conversion of one share of such series of Preferred Stock immediately prior to such reorganization, recapitalization, reclassification, consolidation or merger would have been entitled to receive pursuant to such transaction; and, in such case, appropriate adjustment (as determined in good faith by the Board of Directors of the Corporation) shall be made in the application of the provisions in this Section 4 with respect to the rights and interests thereafter of the holders of the Preferred Stock, to the end that the provisions set forth in this Section 4 (including provisions with respect to changes in and other adjustments of the Conversion Price of each series of Preferred Stock) shall thereafter be applicable, as nearly as reasonably may be, in relation to any securities or other property thereafter deliverable upon the conversion of the Preferred Stock. For the avoidance of doubt, nothing in this Subsection 4.8 shall be construed as preventing the holders of Preferred Stock from seeking any appraisal rights to which they are otherwise entitled under the Corporation Act in connection with a merger triggering an adjustment hereunder, nor shall this Subsection 4.8 be deemed conclusive evidence of the fair value of the shares of Preferred Stock in any such appraisal proceeding.

4.9 Certificate as to Adjustments. Upon the occurrence of each adjustment or readjustment of the Conversion Price pursuant to this Section 4, the Corporation at its expense shall, as promptly as reasonably practicable but in any event not later than 10 days thereafter, compute such adjustment or readjustment in accordance with the terms hereof and furnish to each holder of Preferred Stock a certificate setting forth such adjustment or readjustment (including the kind and amount of securities, cash or other property into which the Preferred Stock is convertible) and showing in detail the facts upon which such adjustment or readjustment is based. The Corporation shall, as promptly as reasonably practicable after the

written request at any time of any holder of Preferred Stock (but in any event not later than 10 days thereafter), furnish or cause to be furnished to such holder a certificate setting forth (i) the Conversion Price then in effect, and (ii) the number of shares of Common Stock and the amount, if any, of other securities, cash or property which then would be received upon the conversion of Preferred Stock.

4.10 Notice of Record Date. In the event:

(a) the Corporation shall take a record of the holders of its Common Stock (or other capital stock or securities at the time issuable upon conversion of the Preferred Stock) for the purpose of entitling or enabling them to receive any dividend or other distribution, or to receive any right to subscribe for or purchase any shares of capital stock of any class or any other securities, or to receive any other security; or

(b) of any capital reorganization of the Corporation, any reclassification of the Common Stock of the Corporation, or any Deemed Liquidation Event; or

(c) of the voluntary or involuntary dissolution, liquidation or winding-up of the Corporation,

then, and in each such case, the Corporation will send or cause to be sent to the holders of the Preferred Stock a notice specifying, as the case may be, (i) the record date for such dividend, distribution or right, and the amount and character of such dividend, distribution or right, or (ii) the effective date on which such reorganization, reclassification, consolidation, merger, transfer, dissolution, liquidation or winding-up is proposed to take place, and the time, if any is to be fixed, as of which the holders of record of Common Stock (or such other capital stock or securities at the time issuable upon the conversion of the Preferred Stock) shall be entitled to exchange their shares of Common Stock (or such other capital stock or securities) for securities or other property deliverable upon such reorganization, reclassification, consolidation, merger, transfer, dissolution, liquidation or winding-up, and the amount per share and character of such exchange applicable to the Preferred Stock and the Common Stock. Such notice shall be sent at least 15 days prior to the record date or effective date for the event specified in such notice.

5. Mandatory Conversion.

5.1 Trigger Events.

5.1.1 Upon the closing of the sale of shares of Common Stock to the public at a price per share of at least three times the Series B Original Issue Price in a firm-commitment underwritten public offering pursuant to an effective registration statement under the Securities Act of 1933, as amended, resulting in at least \$25,000,000 of proceeds, net of the underwriting discount and commissions, to the Corporation (a "**Series A/B Qualified Public Offering**"), (i) all outstanding shares of Series A Preferred Stock and Series B Preferred Stock shall automatically be converted into shares of Common Stock, at the then effective conversion rate and (ii) such shares may not be reissued by the Corporation.

5.1.2 Upon the closing of the sale of shares of Common Stock to the public at a price per share of at least two times the Series C Original Issue Price in a firm-commitment underwritten public offering pursuant to an effective registration statement under the Securities Act of 1933, as amended, resulting in at least \$25,000,000 of proceeds, net of the underwriting discount and commissions, to the Corporation (a “**Series C Qualified Public Offering**”), (i) all outstanding shares of Series C Preferred Stock shall automatically be converted into shares of Common Stock, at the then effective conversion rate and (ii) such shares may not be reissued by the Corporation.

5.1.3 Upon the date and time (but in all events only in connection with a public offering pursuant to an effective registration statement under the 1933 Act (as defined below)) specified by vote or written consent of the holders of at least a majority of the then outstanding shares of Preferred Stock, (i) all outstanding shares of Preferred Stock (regardless of series or class) shall automatically be converted into shares of Common Stock, at the then effective conversion rate for each such series and (ii) such shares may not be reissued by the Corporation. In addition, upon the date and time, or the occurrence of an event, specified by vote or written consent of the holders of at least a majority of the then outstanding shares of: (A) Series A Preferred Stock, voting as a separate class, all outstanding shares of Series A Preferred Stock shall automatically be converted into shares of Common Stock, (B) Series B Preferred Stock, voting as a separate class, all outstanding shares of Series B Preferred Stock shall automatically be converted into shares of Common Stock, and/or (C) Series C Preferred Stock, voting as a separate class, all outstanding shares of Series C Preferred Stock shall automatically be converted into shares of Common Stock. Any conversion of a series of Preferred Stock pursuant to the preceding sentence shall be effected at the then effective conversion rate for such series and following such conversion, such shares may not be reissued by the Corporation. The time of the closing of the firm-commitment underwritten public offering referenced in Subsection 5.1.1 or 5.1.2 above, or the date and time specified or (in the case of the second sentence of this Subsection 5.1.3 only) the time of the event specified in the vote or written consent referred to in this Subsection 5.1.3, is referred to herein as a “**Mandatory Conversion Time**”.

5.1.4 Notwithstanding anything to the contrary set forth in these Articles:

(a) upon any conversion of Series C Preferred Stock pursuant to a public offering pursuant to an effective registration statement under the Securities Act of 1933, as amended (the “**1933 Act**”), if the per share offering price is less than the payment due per share of Series C Preferred Stock if the offering had been treated as a Deemed Liquidation Event under Subsections 2.1 and 2.4 of the Articles of Incorporation (such per share amount, the “**Series C Deemed Liquidation Per Share Amount**”), then each share of Series C Preferred Stock shall be converted into a number of shares of Common Stock equal to the quotient of (x) the Series C Deemed Liquidation Per Share Amount divided by (y) the offering price (so that in the aggregate, each holder of Series C Preferred Stock would receive shares of Common Stock with an aggregate value (based on the offering price) equal to the aggregate amount such holder would have received if the offering had been treated as a Deemed Liquidation Event under Subsections 2.1 and 2.4 of the Articles of Incorporation);

(b) upon any conversion of Series B Preferred Stock pursuant to a public offering pursuant to an effective registration statement under the 1933 Act, if the per share offering price is less than the payment due per share of Series B Preferred Stock if the offering had been treated as a Deemed Liquidation Event under Sections 2.2 and 2.4 of the Articles of Incorporation (such per share amount, the “**Series B Deemed Liquidation Per Share Amount**”), then each share of Series B Preferred Stock shall be converted into a number of shares of Common Stock equal to the quotient of (x) the Series B Deemed Liquidation Per Share Amount divided by (y) the offering price (so that in the aggregate, each holder of Series B Preferred Stock would receive shares of Common Stock with an aggregate value (based on the offering price) equal to the aggregate amount such holder would have received if the offering had been treated as a Deemed Liquidation Event under Sections 2.2 and 2.4 of the Articles of Incorporation); and

(c) upon any conversion of Series A Preferred Stock pursuant to a public offering pursuant to an effective registration statement under the 1933 Act, if the per share offering price is less than the payment due per share of Series A Preferred Stock if the offering had been treated as a Deemed Liquidation Event under Sections 2.3 and 2.4 of the Articles of Incorporation (such per share amount, the “**Series A Deemed Liquidation Per Share Amount**”), then each share of Series A Preferred Stock shall be converted into a number of shares of Common Stock equal to the quotient of (x) the Series A Deemed Liquidation Per Share Amount divided by (y) the offering price (so that in the aggregate, each holder of Series A Preferred Stock would receive shares of Common Stock with an aggregate value (based on the offering price) equal to the aggregate amount such holder would have received if the offering had been treated as a Deemed Liquidation Event under Sections 2.3 and 2.4 of the Articles of Incorporation).

5.2 Procedural Requirements. All holders of record of the applicable shares of Preferred Stock shall be sent written notice of a Mandatory Conversion Time and the place designated for mandatory conversion of all such shares of Preferred Stock pursuant to this Section 5. Such notice need not be sent in advance of the occurrence of the Mandatory Conversion Time. Upon receipt of such notice, each applicable holder of shares of Preferred Stock shall surrender his, her or its certificate or certificates for all such shares (or, if such holder alleges that such certificate has been lost, stolen or destroyed, a lost certificate affidavit and agreement reasonably acceptable to the Corporation to indemnify the Corporation against any claim that may be made against the Corporation on account of the alleged loss, theft or destruction of such certificate) to the Corporation at the place designated in such notice. If so required by the Corporation, certificates surrendered for conversion shall be endorsed or accompanied by written instrument or instruments of transfer, in form satisfactory to the Corporation, duly executed by the registered holder or by his, her or its attorney duly authorized in writing. All rights with respect to the Preferred Stock converted pursuant to Subsection 5.1, including the rights, if any, to receive notices and vote (other than as a holder of Common Stock), will terminate at the Mandatory Conversion Time (notwithstanding the failure of the holder or holders thereof to surrender the certificates at or prior to such time), except only the rights of the holders thereof, upon surrender of their certificate or certificates (or lost certificate affidavit and agreement) therefor, to receive the items provided for in the next sentence of this Subsection 5.2. As soon as practicable after any Mandatory Conversion Time and the surrender of the applicable certificate or certificates (or lost certificate affidavit and agreement) for

Preferred Stock, the Corporation shall issue and deliver to such holder, or to his, her or its nominees, a certificate or certificates for the number of full shares of Common Stock issuable on such conversion in accordance with the provisions hereof, together with cash as provided in Subsection 4.2 in lieu of any fraction of a share of Common Stock otherwise issuable upon such conversion and the payment of any declared but unpaid dividends on the shares of Preferred Stock converted. Such converted Preferred Stock shall be retired and cancelled and may not be reissued as shares of such series, and the Corporation may thereafter take such appropriate action (without the need for shareholder action) as may be necessary to reduce the authorized number of shares of Preferred Stock accordingly.

6. Redemption.

6.1 General. Unless prohibited by Florida law governing distributions to shareholders, shares of Preferred Stock shall be redeemed by the Corporation at a price equal to the greater of (A) book value or (B) the Fair Market Value (determined in the manner set forth below) of a single share of Preferred Stock as of the date of the Company's receipt of the Redemption Request, but in no event below, in the case of a share of Series A Preferred Stock, the Series A Original Issue Price, in the case of a share of Series B Preferred Stock, the Series B Original Issue Price and in the case of a share of Series C Preferred Stock, the Series C Original Issue Price (the "**Redemption Price**"), in three annual installments commencing not more than 180 days after receipt by the Corporation at any time on or after the seventh anniversary of the Series C Original Issue Date, from the holders of at least a majority of the then outstanding shares of Preferred Stock, of written notice requesting redemption of all shares of Preferred Stock (the "**Redemption Request**"). Upon receipt of a Redemption Request, the Corporation shall apply all of its assets to any such redemption, and to no other corporate purpose, except to the extent prohibited by Florida law governing distributions to shareholders. For purposes of this Subsection 6.1, the Fair Market Value of a single share of Series A Preferred Stock shall be the value of a single share of Series A Preferred Stock as mutually agreed upon by the Company and the holders of a majority of the shares of Series A Preferred Stock then outstanding, and, in the event that they are unable to reach agreement, by an independent third-party appraiser agreed to by the Company and the holders of a majority of the shares of Series A Preferred Stock then outstanding based on an appraisal of the value of the Corporation as a whole; the Fair Market Value of a single share of Series B Preferred Stock shall be the value of a single share of Series B Preferred Stock as mutually agreed upon by the Company and the holders of a majority of the shares of Series B Preferred Stock then outstanding, and, in the event that they are unable to reach agreement, by an independent third-party appraiser agreed to by the Company and the holders of a majority of the shares of Series B Preferred Stock then outstanding based on an appraisal of the value of the Corporation as a whole; and, the Fair Market Value of a single share of Series C Preferred Stock shall be the value of a single share of Series C Preferred Stock as mutually agreed upon by the Company and the holders of a majority of the shares of Series C Preferred Stock then outstanding, and, in the event that they are unable to reach agreement, by an independent third-party appraiser agreed to by the Company and the holders of a majority of the shares of Series C Preferred Stock then outstanding based on an appraisal of the value of the Corporation as a whole; provided, in each case that there shall be no discount for minority interest or lack of marketability with respect to the Series A Preferred Stock, Series B Preferred Stock or Series C Preferred Stock. The date of each such installment shall be referred to as a "**Redemption Date**". On each Redemption Date, the Corporation shall redeem, on a pro rata

basis in accordance with the number of shares of Series A Preferred Stock, Series B Preferred Stock and Series C Preferred Stock owned by each holder, that number of outstanding shares of Series A Preferred Stock determined by dividing (a) the total number of shares of Series A Preferred Stock outstanding immediately prior to such Redemption Date by (b) the number of remaining Redemption Dates (including the Redemption Date to which such calculation applies); that number of outstanding shares of Series B Preferred Stock determined by dividing (i) the total number of shares of Series B Preferred Stock outstanding immediately prior to such Redemption Date by (ii) the number of remaining Redemption Dates (including the Redemption Date to which such calculation applies); and, that number of outstanding shares of Series C Preferred Stock determined by dividing (x) the total number of shares of Series C Preferred Stock outstanding immediately prior to such Redemption Date by (y) the number of remaining Redemption Dates (including the Redemption Date to which such calculation applies).

6.2 Insufficient Funds to Fully Redeem. If on a Redemption Date the Corporation does not have sufficient funds legally available to redeem all shares of Preferred Stock to be redeemed on such Redemption Date, then it shall ratably redeem the maximum number of shares that it may legally redeem and issue to the holders of Preferred Stock that cannot be redeemed one-year secured promissory notes that provide for annually compounding interest accruing at a rate which is the higher of 4% or the prime rate published by the Wall Street Journal, per annum and computed on the basis of a 360-day year applied to actual days elapsed and secured by a first priority perfected security interest (subject to any other prior liens in effect at such time) in all tangible and intangible assets of the Corporation, pari passu with respect to all other notes issued to the holders, which security interest shall terminate upon payment in full of all principal and interest on such promissory note.

6.3 Redemption Notice. The Corporation shall send written notice of the mandatory redemption (the "**Redemption Notice**") to each holder of record of Preferred Stock not less than 40 days prior to each Redemption Date. Each Redemption Notice shall state:

(a) the number of shares of Series A Preferred Stock, Series B Preferred Stock and/or Series C Preferred Stock held by the holder that the Corporation shall redeem on the Redemption Date specified in the Redemption Notice;

(b) the Redemption Date and the Redemption Price;

(c) the date upon which the holder's right to convert such shares terminates (as determined in accordance with Subsection 4.1); and

(d) that the holder is to surrender to the Corporation, in the manner and at the place designated, his, her or its certificate or certificates representing the shares of Preferred Stock to be redeemed.

6.4 Surrender of Certificates; Payment. On or before the applicable Redemption Date, each holder of shares of Preferred Stock to be redeemed on such Redemption Date, unless such holder has exercised his, her or its right to convert such shares as provided in Section 4, shall surrender the certificate or certificates representing such shares (or, if such registered holder alleges that such certificate has been lost, stolen or destroyed, a lost certificate

affidavit and agreement reasonably acceptable to the Corporation to indemnify the Corporation against any claim that may be made against the Corporation on account of the alleged loss, theft or destruction of such certificate) to the Corporation, in the manner and at the place designated in the Redemption Notice, and thereupon the Redemption Price for such shares shall be payable to the order of the Person whose name appears on such certificate or certificates as the owner thereof. In the event less than all of the shares of Preferred Stock represented by a certificate are redeemed, a new certificate representing the unredeemed shares of Preferred Stock shall promptly be issued to such holder.

6.5 Rights Subsequent to Redemption. If the Redemption Notice shall have been duly given, and if on the applicable Redemption Date the Redemption Price payable upon redemption of the shares of Preferred Stock to be redeemed on such Redemption Date is paid or tendered for payment or deposited with an independent payment agent so as to be available therefor in a timely manner, then notwithstanding that the certificates evidencing any of the shares of Preferred Stock so called for redemption shall not have been surrendered, dividends with respect to such shares of Preferred Stock shall cease to accrue after such Redemption Date and all rights with respect to such shares shall forthwith after the Redemption Date terminate, except only the right of the holders to receive the Redemption Price without interest upon surrender of their certificate or certificates therefor.

7. Redeemed or Otherwise Acquired Shares. Any shares of Preferred Stock that are redeemed or otherwise acquired by the Corporation or any of its subsidiaries shall be automatically and immediately cancelled and retired and shall not be reissued, sold or transferred. Neither the Corporation nor any of its subsidiaries may exercise any voting or other rights granted to the holders of Preferred Stock following redemption.

8. Right of First Offer.

8.1 Subject to the terms and conditions of this Section 8.1 and applicable securities laws, if the Corporation proposes to offer or sell any of its Capital Stock (as defined below), the Corporation shall first offer such Capital Stock to each holder of the Preferred Stock. Such holder shall be entitled to apportion the right of first offer hereby granted to it in such proportions as it deems appropriate, among (i) itself and (ii) its Affiliates (as defined below). For purposes of this Section 8:

“**Capital Stock**” means (a) shares of Common Stock and Preferred Stock (whether now outstanding or hereafter issued in any context), (b) shares of Common Stock issued or issuable upon conversion of Preferred Stock and (c) shares of Common Stock issued or issuable upon exercise or conversion, as applicable, of stock options, restricted stock, warrants or other convertible securities of the Corporation;

“**Affiliate**” has the meaning ascribed thereto in Rule 12b-2 promulgated under the Securities Exchange Act of 1934, as amended, and the regulations promulgated thereunder, and for the avoidance of doubt it is agreed that for purposes of this Section 8, “Affiliate” shall include any general partner, managing member, officer or director of the subject Person or any investment fund now or hereafter existing that is controlled by one or more general partners or managing members of, or shares the same management company with, such Person or entity;

provided, however, that in no event shall the term "Affiliate" include any existing or future competitor of the Corporation or any entity that is controlled by or under common control with one or more competitors of the Corporation or directly or indirectly owns more than 5% of the outstanding shares of any class of voting equity securities of a competitor of the Company; provided, however, that any venture capital and other investment funds, limited partner co-investment entities and asset or investment management companies, in each case that are Affiliates of EW Healthcare Partners Fund 2, L.P., shall not be deemed a competitor of the Company or otherwise excluded pursuant to this provision.

(a) The Corporation shall give notice ("**Offer Notice**") to each holder of the Preferred Stock, stating (i) its bona fide intention to offer such Capital Stock, (ii) the number of shares of such Capital Stock to be offered and (iii) the price and terms, if any, upon which it proposes to offer such Capital Stock.

(b) By notification to the Corporation within twenty (20) days after the Offer Notice is given, each holder of the Preferred Stock may elect to purchase or otherwise acquire, at the price and on the terms specified in the Offer Notice, up to that portion of such Capital Stock which equals the proportion that the Common Stock then held by such holder of the Preferred Stock (including all shares of Common Stock then issuable (directly or indirectly) upon conversion and/or exercise, as applicable, of the Preferred Stock and any other securities or rights convertible into, or exercisable or exchangeable for (in each case, directly or indirectly), Common Stock, including options and warrants ("**Derivative Securities**") then held by such holder of the Preferred Stock) bears to the total Common Stock of the Corporation then held by all the holders of the Preferred Stock (including all shares of Common Stock issuable (directly or indirectly) upon conversion and/or exercise, as applicable, of the Preferred Stock and any other Derivative Securities then held by the holders of the Preferred Stock). At the expiration of such twenty (20) day period, the Corporation shall promptly notify each holder of the Preferred Stock that elects to purchase or acquire all the shares available to it (each, a "**Fully Exercising Investor**") of any other holder of the Preferred Stock's failure to do likewise. During the ten (10) day period commencing after the Corporation has given such notice, each Fully Exercising Investor may, by giving notice to the Corporation, elect to purchase or acquire, in addition to the number of shares specified above, up to that portion of the capital stock for which holders of the Preferred Stock were entitled to subscribe but that were not subscribed for by the Investors which is equal to the proportion that the Common Stock issued and held, or issuable (directly or indirectly) upon conversion and/or exercise, as applicable, of Preferred Stock and any other Derivative Securities then held, by such Fully Exercising Investor bears to the Common Stock issued and held, or issuable (directly or indirectly) upon conversion and/or exercise, as applicable, of the Preferred Stock and any other Derivative Securities then held, by all Fully Exercising Investors who wish to purchase such unsubscribed shares. The closing of any sale pursuant to this Subsection 8.1(b) shall occur within the later of ninety (90) days of the date that the Offer Notice is given and the date of initial sale of Capital Stock pursuant to Section 8.1(c).

(c) If all Capital Stock referred to in the Offer Notice are not elected to be purchased or acquired as provided in Section 8.1(b), the Corporation may, during the ninety (90) day period following the expiration of the periods provided in Section 8.1(b), offer and sell the remaining unsubscribed portion of such Capital Stock to any Person or

Persons at a price not less than, and upon terms no more favorable to the offeree than, those specified in the Offer Notice. If the Corporation does not enter into an agreement for the sale of the Capital Stock within such period, or if such agreement is not consummated within thirty (30) days of the execution thereof, the right provided hereunder shall be deemed to be revived and such Capital Stock shall not be offered unless first reoffered to the holders of Preferred Stock in accordance with this Section 8.1.

(d) The right of first offer in this Section 8.1 shall not be applicable to (i) Exempted Securities and (ii) shares of Common Stock issued in an underwritten public offering.

8.2 Termination. The covenants set forth in Section 8.1 shall terminate and be of no further force or effect (i) immediately before the consummation of a public offering pursuant to an effective registration statement under the Securities Act of 1933, as amended (other than pursuant to a registration statement relating either to the sale of securities to employees of the Corporation pursuant to its stock incentive or similar plan or an SEC Rule 145 transaction) or (ii) when the Corporation first becomes subject to the periodic reporting requirements of Section 12(g) or 15(d) of the 1934 Act.

9. Waiver. Any of the rights, powers, preferences and other terms of the Series A Preferred Stock set forth herein may be waived on behalf of all holders of Series A Preferred Stock by the affirmative written consent or vote of the holders of at least a majority of the shares of Series A Preferred Stock then outstanding. Any of the rights, powers, preferences and other terms of the Series B Preferred Stock set forth herein may be waived on behalf of all holders of Series B Preferred Stock by the affirmative written consent or vote of the holders of at least a majority of the shares of Series B Preferred Stock then outstanding. Any of the rights, powers, preferences and other terms of the Series C Preferred Stock set forth herein may be waived on behalf of all holders of Series C Preferred Stock by the affirmative written consent or vote of the holders of at least a majority of the shares of Series C Preferred Stock then outstanding. For purposes of any calculation pursuant to clause 3(b) of Section 607.06401 of the Corporation Act relating to any distributions (as defined in the Corporation Act) by the Corporation in connection with the redemptions of Series A Preferred Stock and Series B Preferred Stock upon consummation of the RC Redemption Agreement, excluded from such calculation shall be the amount that would be needed, if the Corporation were to be dissolved at the time of the distribution, to satisfy the preferential rights upon dissolution of shareholders whose preferential rights are superior to those receiving the distribution.

10. Notices. Any notice required or permitted by the provisions of this Article Sixth to be given to a holder of shares of Preferred Stock shall be mailed, postage prepaid, to the post office address last shown on the records of the Corporation, or given by electronic communication in compliance with the provisions of the Corporation Act, and shall be deemed sent upon such mailing or electronic transmission.

SEVENTH: Subject to any additional vote required by the Articles of Incorporation or Bylaws, in furtherance and not in limitation of the powers conferred by statute, the Board of Directors is expressly authorized to make, repeal, alter, amend and rescind any or all of the Bylaws of the Corporation.

EIGHTH: Subject to any additional vote required by the Articles of Incorporation, the number of directors of the Corporation shall be determined in the manner set forth in the Bylaws of the Corporation.

NINTH: Elections of directors need not be by written ballot unless the Bylaws of the Corporation shall so provide.

TENTH: The shareholders may adopt or amend a bylaw that fixes a greater quorum or voting requirement for shareholders than is required by the Corporation Act, provided, however, that the adoption or amendment of a bylaw that adds, changes, or deletes a greater quorum of voting requirement for shareholders must meet the same quorum requirement and be adopted by the same vote and voting groups required to take action under the quorum and voting requirement then in effect or proposed to be adopted, whichever is greater.

ELEVENTH: Meetings of shareholders may be held within or without the State of Florida, as the Bylaws of the Corporation may provide. The books of the Corporation may be kept outside the State of Florida at such place or places as may be designated from time to time by the Board of Directors or in the Bylaws of the Corporation.

TWELFTH: Except to the extent that the Corporation Act prohibits the elimination or limitation of liability of directors for breach of the duties of a director, no director of the corporation shall have any personal liability for monetary damages for any statement, vote, decision, or failure to act, regarding corporate management or policy. No amendment to or repeal of this provision shall apply to or have any effect on the liability or alleged liability of any director of the corporation for or with respect to any acts or omissions of such director occurring prior to such amendment.

THIRTEENTH:

A. The Corporation shall to the fullest extent permitted by law indemnify any Person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative, by reason of the fact that he or she is or was a director, officer, employee or agent of the Corporation, or is or was serving at the request of the Corporation as a director, officer, employee or agent of another corporation, partnership, joint venture, trust or other enterprise.

B. The Corporation may pay in advance any expenses (including attorneys' fees) that may become subject to indemnification under paragraph A above if the Person receiving the advance payment of expenses undertakes in writing to repay such payment if it is ultimately determined that such Person is not entitled to indemnification by the corporation under paragraph A above.

C. The indemnification provided by paragraph A above shall not be exclusive of any other rights to which a Person may be entitled by law, bylaw, agreement, vote or consent of shareholders or directors, or otherwise

D. The indemnification and advance payment provided by paragraphs A and B above shall continue as to a Person who has ceased to hold a position named in paragraph A above and shall inure to such Person's heirs, executors, and administrators.

E. The Corporation may purchase and maintain insurance on behalf of any Person who is or was a director, officer, employee or agent of the Corporation, or who serves or served at the Corporation's request as a director, officer, employee, agent, partner, or trustee of another Corporation or of a partnership, joint venture, trust, or other enterprise, against any liability asserted against such Person and incurred by such Person in any such capacity, or arising out of such Person's status as such, whether or not the Corporation would have power to indemnify such Person against such liability under paragraph A above.

F. If any provision in this Article shall be invalid, illegal, or unenforceable, the validity, legality, and enforceability of the remaining provisions shall not in any way be affected or impaired thereby, and, to the extent possible, effect shall be given to the intent manifested by the provision held invalid, illegal, or unenforceable.

FOURTEENTH: The Corporation renounces, to the fullest extent permitted by law, any interest or expectancy of the Corporation in, or in being offered an opportunity to participate in, any Excluded Opportunity. An "**Excluded Opportunity**" is any matter, transaction or interest that is presented to, or acquired, created or developed by, or which otherwise comes into the possession of, (i) any director of the Corporation who is not an employee of the Corporation or any of its subsidiaries, or (ii) any holder of Preferred Stock or any partner, member, director, shareholder, employee or agent of any such holder, other than someone who is an employee of the Corporation or any of its subsidiaries (collectively, "**Covered Persons**"), unless such matter, transaction or interest is presented to, or acquired, created or developed by, or otherwise comes into the possession of, a Covered Person in such Covered Person's capacity as a director of the Corporation.

* * *

5. That the foregoing amendment and restatement was approved and adopted on April 5, 2019 by the holders of the requisite number of shares of this corporation in accordance with Section 607.0704 of the Corporation Act.

6. That this Third Amended and Restated Articles of Incorporation, which restates and integrates and further amends the provisions of this Corporation's Second Amended and Restated Articles of Incorporation, has been duly adopted in accordance with Chapters 607.1001, 607.1003 and 607.1007 of the Corporation Act.

IN WITNESS WHEREOF, this Third Amended and Restated Articles of Incorporation has been executed by a duly authorized officer of this corporation on this 5th day of April, 2019.

By: _____


Amy H. Tseng
President and Chief Executive Officer

Execution Version

**TISSUETECH, INC.
THIRD AMENDED AND RESTATED
ARTICLES OF INCORPORATION**