

P01800046072

EVEREST ENERGY CORPORATION
2413 Bayshore Blvd. #1805
Tampa, Florida 33629

April 30, 2001

Secretary of State
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

700004134067-3
-05/03/01-01106-023
****122.50 *****78.75

Re: Everest Energy Corporation

Dear Sir or Madam:

Enclosed are the Articles of Incorporation for Everest Energy Corporation along with a check in the amount of \$122.50 to cover all fees, including a certified copy of the Articles. If you need any further information, please contact me at (813) 310-5757.

Sincerely,



Richard J. Diamond

Encs.

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01 MAY -3 PM 2:40
SECRETARY OF STATE
TALLAHASSEE, FLA.

5-8-01
wc

**ARTICLES OF INCORPORATION
OF
EVEREST ENERGY CORPORATION**

ARTICLE I

Corporate Name and Principal Office

The name of this corporation is **Everest Energy Corporation** and its principal office and mailing address is 2413 Bayshore Blvd. #1805, Tampa, Florida 33629.

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SECRETARY TO
TALLAHASSEE
FLORIDA

ARTICLE II

Commencement of Corporate Existence

The corporation shall come into existence on April 28, 2001.

ARTICLE III

General Nature of Business

This corporation may engage in any activity or business permitted under the laws of the United States or of the State of Florida.

ARTICLE IV

Capital Stock

The aggregate number of shares of capital stock that this corporation shall be authorized to have outstanding at any one time shall be fifty million shares of common stock at \$.0001 par value per share and fifty million shares of preferred stock at \$.0001 par value per share. Each share of issued and outstanding common stock shall entitle the holder thereof to participate in all shareholder meetings, to cast one vote on each matter with respect to which shareholders have the right to vote, and to share ratably in all dividends and other distributions declared and paid with respect to the common stock, as well as in the net assets of the corporation upon liquidation or dissolution.

ARTICLE V

Initial Registered Office and Agent

The street address of the initial registered office of the corporation shall be 2413 Bayshore Blvd., #1805, Tampa, Florida 33629, and the initial registered agent of the corporation at such address is Richard J. Diamond.

ARTICLE VI

Incorporator

The name and address of the corporation's incorporator is:

NAME

Richard J. Diamond

ADDRESS

2413 Bayshore Blvd., #1805, Tampa, Florida 33629

ARTICLE VII

By-Laws

The power to adopt, alter, amend or repeal bylaws of this corporation shall be vested in its shareholders and separately in its Board of Directors, as prescribed by the bylaws of the corporation.

ARTICLE VIII

Initial Directors

The Corporation's incorporator has fixed the number of directors who are to serve the Corporation for the ensuing year until the next annual meeting of shareholders, or until their successors are duly elected and seated, at one, and has duly nominated and elected the following named individual:

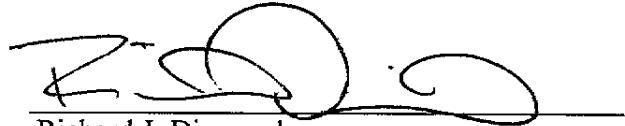
Michael D. Chancey

ARTICLE IX

Indemnification

If in the judgment of a majority of the entire Board of Directors, (excluding from such majority any director under consideration for indemnification), the criteria set forth in 607.0850(1) or (2), Florida Statutes, as then in effect, have been met, then the corporation shall indemnify any director, officer, employee, or agent thereof, whether current or former, together with his or her personal representatives, devisees or heirs, in the manner and to the extent contemplated by 607.0850, as then in effect, or by any successor law thereto.

IN WITNESS WHEREOF, the undersigned has executed these Articles this 28th day of April, 2001.



Richard J. Diamond

**CERTIFICATE DESIGNATING
REGISTERED AGENT**

Pursuant to the provisions of 48.091 and 607.0501, Florida Statutes, Everest Energy Corporation, desiring to organize under the laws of the State of Florida, hereby designates Richard J. Diamond, an individual resident of the State of Florida, as its Registered Agent for the purpose of accepting service of process within such State and designates 2413 Bayshore Blvd., #1805, Tampa, Florida 33629 the business office of its Registered Agent, as its Registered Office.

Everest Energy Corporation

By: 
Richard J. Diamond

ACKNOWLEDGMENT

I hereby accept my appointment as Registered Agent of the above named corporation, acknowledge that I am familiar with and accept the obligation imposed by Florida law upon that position, and agree to act as such in accordance with provisions of 48.091 and 607.0505, Florida Statutes.


Richard J. Diamond

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SECRETARY OF STATE
TALLAHASSEE, FLA.