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# BUKER, JONES & HALEY, P.C.

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January 13, 2004

Telephone 770-804-0500 Facsimile 770-804-0509

## VIA OVERNIGHT DELIVERY

Amendments Section Division of Corporations 409 East Gaines Street Tallahussee, Florida 32399

Re: Filing of Articles of Merger of American & International Phone, Inc. and Quality Communication Products, Inc. with and into AirNet Wireless, Inc. [BJ&H File No. 3333.02]

#### Gentlemen:

Pursuant to Section 607.1105, and 607.1101 of the Florida Statute, we enclose for filing the following:

- 1. One manually signed and one conformed copy of the Articles of Merger of American & International Phone, Inc., a Florida corporation and Quality Communication Products, Inc., a Florida corporation, with and into AirNet Wireless, Inc., a Delaware corporation and the surviving corporation.
- 2. A check in the amount of \$113.75 payable to the Department of State in payment of the filing fee for the Articles of Merger and for providing us with one additional certified copy of the filed Articles of Merger.

The Plan of Merger was adopted by the Shareholders of all the constituent corporations, and following the merger AirNet Wireless, Inc. will be the surviving corporation.

All correspondence concerning this matter should be returned to the address noted above. Should you have any questions regarding this filing or regarding the enclosed documents, please contact the undersigned at 770/804-0500 prior to returning any documents.

BUKER, JONES & HALEY, P.C.

Зу: \_

Richard W. Jones, Attorneys for

AirNet Wireless, Inc.

cc: AirNet Wireless, Inc. Enclosures

# ARTICLES OF MERGER OF

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# AMERICAN & INTERNATIONAL PHONE, INC. AND QUALITY COMMUNICATION PRODUCTS, INC. INTO

AIRNET WIRELESS, INC.

Pursuant to Section 607.1105 of the Florida Business Corporation Act ("FBCA"), American & International Phone, Inc., Quality Communication Products, Inc. and AirNet Wireless, Inc. do hereby certify that:

I.

The Plan of Merger is as follows:

- a. <u>Name of Corporations</u>. American & International Phone, Inc. ("AIT"), a Florida corporation and Quality Communication Products, Inc. ("Quality"), a Florida corporation (collectively referred to hereinafter as "Sellers") is merging into AirNet Wireless, Inc., a Delaware corporation (referred to hereinafter as the "Buyer") pursuant to an Agreement and Plan of Merger. AirNet Wireless, Inc. is the name of the surviving corporation.
- b. <u>Conversion of Seller Shares</u>. At and as of the Effective Time, (A) each Sellers Share (other than any Dissenting Share or Buyer-owned Share) shall be converted into the right to receive Buyer Shares in the following amounts: each share of AIT shall be converted into 374,656.96 shares of the Buyer and each share of Quality shall be converted into 2,105.264 shares of the Buyer (the ratio of Buyer Shares to the Shares of AIT and Quality Shares is referred to herein as the "<u>Conversion Ratio</u>") provided that any fractional shares shall be rounded up to the next whole number of shares for each shareholder, (B) each Dissenting Share shall be converted into the right to receive payment from the Surviving Corporation with respect thereto in accordance with the provisions of applicable state law, and (C) each Buyer-owned Share shall be canceled; <u>provided</u>, <u>however</u>, that the Conversion Ratio shall be subject to equitable adjustment in the event of any stock split, stock dividend, reverse stock split, or other change in the number of Seller Shares outstanding.
- c. <u>Buyer Shares</u>. Each Buyer Share issued and outstanding at and as of the Effective Time will remain issued and outstanding.
- d. <u>Procedure for Payment</u>. Immediately after the Effective Time, the Buyer will furnish to the Sellers' Stockholders a stock certificate issued in their name representing that number of Buyer Shares equal to the product of (I) the Conversion Ratio <u>times</u> (II) the number of Seller's Shares they hold in the respective Seller Corporations (other than any Dissenting Shares and Buyer-owned Shares), and Sellers' Stockholders will remit their certificate representing Shares in the Sellers to the Buyer for cancellation.

### II.

The Plan of Merger was adopted by the Shareholders of the Constituent Corporations on the following dates:

> AirNet Wireless, Inc. - December 30, 2003 American & International Phone, Inc. - December 29, 2003 Quality Communications, Inc. – December 29, 2003

> > AIRNET WIRELESS, INC.

[CORPORATE SEAL]

AMERICAN & INTERNATIONAL PHONE, INC.

[CORPORATE SEAL]

ATTEST:

QUALITY COMMUNICATION PRODUCTS, INC.

[CORPORATE SEAL]

ATTEST:

Secretary