



P01000039264

ACCOUNT NO. : 072100000032

REFERENCE : 603166 7231625

AUTHORIZATION :

COST LIMIT : \$ 35.00

FILED
02 OCT -7 PM 4:36
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

ORDER DATE : May 30, 2002

ORDER TIME : 8:29 AM

ORDER NO. : 603166-475

CUSTOMER NO: 7231625

400008245954--2

CUSTOMER: Ms. Ann Fanning
Progress Energy, Inc
411 Fayetteville Street

Raleigh, NC 27601

CHANGE OF AGENT

NAME: PIH TAX CREDIT FUND II, INC.

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

 CERTIFIED COPY
XX PLAIN STAMPED COPY

RECEIVED
02 OCT -7 PM 4:35
DIVISION OF CORPORATION

CONTACT PERSON: Troy Todd -- EXT# 1140

C. Coulllette OCT 07 2002

EXAMINER: _____

STATEMENT OF CHANGE OF REGISTERED OFFICE OR REGISTERED AGENT OR BOTH FOR CORPORATIONS

Pursuant to the provisions of sections 607.0502, 617.0502, 607.1508, or 617.1508, Florida Statutes, the undersigned corporation organized under the laws of the State of Florida submits the following statement in order to change its registered office or registered agent, or both, in the State of Florida.

1. The name of the corporation : PIH TAX CREDIT FUND II, INC.
2. The mailing address of the corporation : c/o Shareholder Relations - 410 South Wilmington Street
P.O. Box 1551 - PEB 17B5 - Raleigh, NC 27601
3. Date of incorporation/qualification: 04/18/2001 Document number: P01000039264
4. The name and address of the current registered agent and office:

CT Corporation System

1200 South Pine Island Road

Plantation, FL 33324

5. The name and address of the new registered agent (if changed) and/or registered office (if changed):
(P. O. Box Not Acceptable)

Corporation Service Company

1201 Hays Street

Tallahassee, Florida 32301

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The street address of its registered office and the street address of the business office of its registered agent, as changed, will be identical.

Such change was authorized by resolution duly adopted by its board of directors or by an officer so authorized by the board.

Laura R. Dunlap

(Signature of an officer, chairman or vice chairman of the board)

10/2/02

(Date)

Laura R. Dunlap, Attorney in Fact

(Printed or typed name and title)

Having been named as registered agent and to accept service of process for the above stated corporation, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent.

Deborah D. Skipper

(Signature of Registered Agent)

10/4/02

(Date)

If signing on behalf of an entity:

Deborah D. Skipper
Asst. V. Pres.

(Typed or Printed Name)

(Capacity)

*** FILING FEE: \$35.00 ***