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Apr 22 1997 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1997		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # P00990 (2)
 1. Corporation Name
ALLIED FUNDING CORPORATION



Principal Place of Business 1666 K STREET, N.W. 9TH FLOOR WASHINGTON DC 20006 US	Mailing Address 1666 K STREET, NW 9TH FLOOR WASHINGTON DC 20006-2803 US
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3. Date Incorporated or Qualified 02/22/1984	3a. Date of Last Report 04/29/1996
4. FEI Number 52-1278855	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

2. Principal Place of Business	2a. Mailing Address
21	26
Suite, Apt. #, etc.	Suite, Apt. #, etc.
22	27
City & State	City & State
23	28
Zip	Zip
Country	Country
24	29
25	30

9. Name and Address of Current Registered Agent

**THE PRENTICE-HALL CORPORATION SYSTEM INC.
 1201 HAYS STREET
 SUITE 105
 TALLAHASSEE FL 32301**

10. Name and Address of New Registered Agent

81 Name	
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	85 Zip Code

FL

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	DC	<input checked="" type="checkbox"/> DELETE
NAME	GLADSTONE, DAVID	
STREET ADDRESS	1666 K STREET, N.W., 9TH FLOOR	
CITY- ST- ZIP	WASHINGTON D.	
TITLE	D	<input type="checkbox"/> DELETE
NAME	MONTOURI, WARREN K.	
STREET ADDRESS	2440 VIRGINIA AVE., NW, STE. D-801	
CITY- ST- ZIP	WASHINGTON DC	
TITLE	EVP	<input checked="" type="checkbox"/> DELETE
NAME	DUNBAR, WILLIAMS F.	
STREET ADDRESS	1666 K STREET NW	
CITY- ST- ZIP	WASHINGTON DC	
TITLE	EVCF	<input type="checkbox"/> DELETE
NAME	DELUCA, JON A	
STREET ADDRESS	1666 K STREET, NW, 9TH FLOOR	
CITY- ST- ZIP	WASHINGTON DC	
TITLE	D	<input type="checkbox"/> DELETE
NAME	CLORETY, JOSEPH A. I	
STREET ADDRESS	1666 K STREET NW	
CITY- ST- ZIP	WASHINGTON DC	
TITLE	D	<input type="checkbox"/> DELETE
NAME	GALLIE, MICHAEL I.	
STREET ADDRESS	1666 K STREET, NW	
CITY- ST- ZIP	WASHINGTON DC	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	C/D	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
1.2 NAME	William L. Walton	
1.3 STREET ADDRESS	1666 K St., NW 9th Floor	
1.4 CITY- ST- ZIP	Washington, DC 20006	
2.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME		
2.3 STREET ADDRESS		
2.4 CITY- ST- ZIP		
3.1 TITLE	V	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
3.2 NAME	Kelly A. Anderson	
3.3 STREET ADDRESS	1666 K St., NW 9th Floor	
3.4 CITY- ST- ZIP	Washington, DC 20006	
4.1 TITLE		<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME		
4.3 STREET ADDRESS		
4.4 CITY- ST- ZIP		
5.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME		
5.3 STREET ADDRESS		
5.4 CITY- ST- ZIP		
6.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME		
6.3 STREET ADDRESS		
6.4 CITY- ST- ZIP		

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address

SIGNATURE: *Kelly A. Anderson* Date: **4-10-97** Daytime Phone #: **202 978-6328**

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CR2E034 (9/96)

ALLIED FUNDING CORPORATION
dba ALLIED CAPITAL FINANCIAL CORPORATION

D/P

G. Cabell Williams III
1666 K Street, NW 9th Floor
Washington, DC 20006

D

T. Murray Toomey, Esq.
The Offices of T. M. Toomey
4701 Sangamore Road
Bethesda, MD 20816

D

Mr. Guy T. Steuart II
President
Steuart Investment Corporation
5454 Wisconsin Avenue, Suite 1600
Chevy Chase, MD 20815

D

George C. Williams
1666 K Street, NW 9th Floor
Washington, DC 20006

ALLIED FUNDING CORPORATION
dba ALLIED CAPITAL FINANCIAL CORPORATION
1997

V

George Stelljes
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Joan M. Sweeney
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Thomas H. Westbrook
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Richard E. Fearon
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Philip A. McNeill
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Carr T. Preston
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Donna Natale
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Suzanne Sparrow
1666 K Street, NW 9th Floor
Washington, DC 20006

V/S

Tricia B. Daniels
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Robert M. Monk
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Gay S. Truscott
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Kristine M. Lansing
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Penni F. Roll
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Peter C. Fisher
1666 K Street, NW 9th Floor
Washington, DC 20006