

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED

Feb 05 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # P00261 (8)
1. Corporation Name
NYLIFE SECURITIES, INC.



Principal Place of Business 260 CHERRY HILL RD. PARSIPPANY NJ 07054	Mailing Address 51 MADISON AVE. ROOM 2210 NEW YORK NY 10010
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 21 51 Madison Avenue Suite, Apt. #, etc. 22 City & State 23 New York, NY Zip 24 10010		2a. Mailing Address 25 51 Madison Avenue Suite, Apt. #, etc. 27 City & State 28 New York, NY Zip 29 10010		3. Date Incorporated or Qualified 12/13/1983	
4. FEI Number 13-2649692		5. Certificate of Status Desired <input type="checkbox"/>		Applied For Not Applicable	
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>		8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		\$8.75 Additional Fee Required	
7. May Be Added to Fees		5.00			

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE FL 32301

81 Name	85 Zip Code
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	FL

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	D <input checked="" type="checkbox"/> DELETE	1.1 TITLE	Director <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	KANE, ALICE T	1.2 NAME	John J. DiNiro
STREET ADDRESS	51 MADISON AVE	1.3 STREET ADDRESS	51 Madison Avenue
CITY-ST-ZIP	NEW YORK NY	1.4 CITY-ST-ZIP	New York, NY 10010
TITLE	D <input type="checkbox"/> DELETE	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	POLIS, ANTHONY W.	2.2 NAME	
STREET ADDRESS	2 LINCOLN AVE.	2.3 STREET ADDRESS	
CITY-ST-ZIP	MASSAPEQUA PARK NY	2.4 CITY-ST-ZIP	
TITLE	D <input checked="" type="checkbox"/> DELETE	3.1 TITLE	Director <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	BOYCE, JEFFERSON C	3.2 NAME	Phillip Hildebrand
STREET ADDRESS	51 MADISON AVE	3.3 STREET ADDRESS	51 Madison Avenue
CITY-ST-ZIP	NEW YORK NY	3.4 CITY-ST-ZIP	New York, NY 10010
TITLE	D <input checked="" type="checkbox"/> DELETE	4.1 TITLE	Director <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	UBL, WALTER	4.2 NAME	Gregory Webster
STREET ADDRESS	51 MADISON AVE	4.3 STREET ADDRESS	260 Cherry Hill Road
CITY-ST-ZIP	NEW YORK NY	4.4 CITY-ST-ZIP	Parsippany, NJ 07054
TITLE	S <input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BRENNER, NANCY	5.2 NAME	
STREET ADDRESS	51 MADISON AVENUE	5.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	5.4 CITY-ST-ZIP	
TITLE	V <input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	O'BYRNE, JOHN H.	6.2 NAME	
STREET ADDRESS	159 DEER RUN RD.	6.3 STREET ADDRESS	
CITY-ST-ZIP	WILTON CT	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

[Signature]

Jan 28, 1998

212-576-6556

CR2E034 (10/97)

NYLIFE Securities Inc.

300 Interpace Parkway, Parsippany, NJ 07054

Tele: (201) 299-5804 Fax: (201) 316-4793

Incorporated State: New York
Incorporated Date: 12/24/1969
Business Division: Subsidiary
Parent Entity: NYLIFE Inc. (100%)
Federal ID #: 13-2649692
Business Contact(s): Theodore A. Mathas, Parsippany office, ext. 842030
General Attorney: Mark Gomez, ext. 6910
Corporate Attorney: Nancy Brenner, ext. 5737

<i>Directors</i>	<i>Title</i>
John J. DiNiro	Director
Phillip J. Hildebrand	Director
Richard M. Kernan, Jr.	Director
Theodore A. Mathas	Director
Anthony W. Polis	Director
Stephen C. Roussin	Director
Frederick J. Sievert	Director
Gregory H. Webster	Director

<i>Officers</i>	<i>Title</i>
John J. DiNiro	Chief Executive Officer
Theodore A. Mathas	President
Gregory H. Webster	Chief Operating Officer
Sheila Davidson	Chief Compliance Officer
Robert D. Rock	Senior Vice President
Thomas J. Warg	Senior Vice President and General Auditor
Robert E. Brady	Vice President
Jay S. Calhoun	Vice President and Treasurer
Linda M. Livornese	Vice President
Frank Mistero	Vice President
John H. O'Byrne	Vice President
Anthony W. Polis	Vice President and Chief Financial Officer
Richard W. Zuccaro	Tax Vice President
Louis H. Adasse	Corporate Vice President
Kevin M. Micucci	Corporate Vice President
Thomas J. Murray	Corporate Vice President
A. Paul Olson	Corporate Vice President
Robert Ziegler	Corporate Vice President

NYLIFE Securities Inc. (continued)

Officers (continued) Title

George R. Daoust	Assistant Vice President
Nancy Brenner	Secretary
Mark A. Gomez	Assistant Secretary

Executive Committee Title

Anthony W. Polis	Committee Member
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Brief Description:

A registered broker/dealer and a subsidiary of NYLIFE Inc. It was created to distribute variable insurance products, the sale of which is regulated by the Securities and Exchange Commission, the National Association of Securities Dealers, Inc. and state regulatory authorities. It currently distributes variable life insurance, multi-funded annuities, mutual funds, and direct participation programs. Through arrangements with clearing firms, NYLIFE Securities also acts as an introducing broker for retail general securities transactions and for certain portfolio transactions. It was incorporated in New York on December 24, 1969, and is registered as a broker/dealer with the SEC, all 50 states and the District of Columbia.