PLEASE READ ALL INSTRUCTIONS BEFORE COMPLETING THIS FORM.		
CORPORATION REINSTATEMENT	FLORIDA DEPARTMENT OF STATE Secretary of State DIVISION OF CORPORATIONS	FILED  03 FEB 1   PM 2: 14  SECRETARY OF STATE
DOCUMENT # P00000,  1. Corporation Name  PANDA CHINA RESTAL		SECRETARY OF STATE TALLAHASSEE, FLORIDA
2. Principal Office Address  Suite, Apt. #, etc.	3. Mailing Office Address  C/O CAAT, /NC.  Suite, Apt. #, etc.	300012309753 02/11/0301030004 **300.00
/200 WEST 15TH ST. City & State PANAMA CITY, FL	17 EAST BROADWAY #204 City & State NEW YORK, NY	4. Date Incorporated or Qualified To Do Business in Florida  10/31/00  5. FE! Number 59-3680750  Applied For Single Applied
Zip Country <b>3≥40</b> /	Zip Country / 000 2	6. CERTIFICATE OF STATUS DESIRED (1975) Additional George (1976) Core Certificate of Status
7. Name and Address of Current Registered Agent  Name  ZHENG, SHUN JIN  Street Address (P.O. Box Number is Not Acceptable)  Suite, Apt. #, Etc.  / 200 WEST /5TH STREET  City  PANAMA CITY  State Zip Code FL 3240/		
8. I, being appointed the registered agent of the above named corporation, am familiar with and accept the obligations of section 607.0505 or 617.0503, F.S.  Signature of Registered Agent  REGISTERED AGENT MUST SIGN  Date  O1/24/03		
9. Names and Street Addresses of Each Officer and Titles Name of Officers and/or Directors	/or Director (Florida nonprofit corporations must list at lease Street Address of Each Officer and/or Director	st 3 directors)  City / State / Zip
P ZHENG SHUN JIN	1200 WEST 15TH	ST PANAMA CITY F/ 3.40/

10. I certify that I am an officer or director or the receiver or trustee empowered to execute this application as provided for in chapter 607 or 617, F.S. I further certify that when filling this reinstatement application, the reason for dissolution has been eliminated, the corporate name satisfies the requirements of section 607.0401 or 617.0401, F.S., that all fees owed by the corporation have been paid and the names of individuals listed on this form do not qualify for an exemption under section 119.07(3)(i), F.S. The information indicated on this application is true and accurate, and my signature shall have the same legal effect as if made under oath.

ZHENG, SHUN ZHU - 1200 WEST 15TH ST., PANAMA CITY, FL 32401

X) 2HENG 5HUN J.W.
STRATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

01/24/03 Date

Daytime Phone #

## Panda China Restaurant Corp.

1200 West 15<sup>th</sup> Street, Panama City, FL 32401 Tel: (850) 914-0808

January 22, 2003

Department of State Division of Corporations PO Box 6327 Tallahassee, FL 32314

Dear Sir or Madam:

We have received the Notice of Administrative Dissolution or Revocation regarding that our company did not file an annual report for the year 2001. Mr. Lu Xu De was the president while our company was incorporated in 10/31/00. Since 02/23/01, Mr. Shun Jin Zheng became the president of our company and we have no knowledge that a corporation is required to file an annual report/uniform business report to the state of Florida. In addition, we have not received any uniform business report (UBR) notice from your office. Because our company is a newcomer to your state, and who does not know Florida tax laws very well, I sincerely request you to waive the reinstatement fee.

I am enclosing an application for reinstatement and the Uniform Business Report for year 2002 and 2003, along with 3 checks in an amount of \$300, \$550 and \$150, for application reinstatement, year 2002 and 2003, respectively. Please be advised that we have changed our mailing address to our accountant office. Please send all the notice and form to our accountant office indicated on block 3 of the application for reinstatement.

Thank you for your attention in the matter

Very truly yours,

2 HERGSANN JIN

Shun Jin Zheng, President

Enclosures