

P00000097620

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐

PICK-UP

☐

WAIT

☐

MAIL

(Business Entity Name)

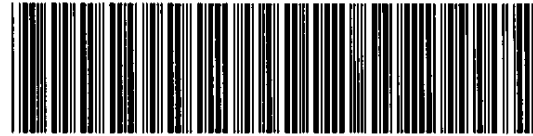
(Document Number)

Certified Copies \_\_\_\_\_ Certificates of Status \_\_\_\_\_

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07/16/07--01044--012 \*\*35.00

Effective Date

8/1/07

FILED  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
07 JUL 16 PM 12:28

*hlt*

**FAX COVER SHEET**

TO	Brenda L. Tadlock
COMPANY	Registration Section
FAX NUMBER	18502456030
FROM	Michael Silbergleid
DATE	2007-08-07 20:08:07 GMT
RE	

**COVER MESSAGE**

Brenda,

Here is a copy of our cancelled check for the filing fee for the conversion.

Also is a copy of the filed documents, from the filled in Acrobat form. This was originally mailed with the check and physically signed. This electronic version is digitally signed if you need that.

If you need anything further, please let me know at either 561-379-7387 or msilbergleid@silverknight.com

Thank you,

Michael Silbergleid

# THE SILVERKNIGHT GROUP, INC.

## Fax

To: Brenda Tadlock

From: Michael Silbergleid

Fax: 1-850-245-6030

Pages: Cover + 3

Tel: 1-850-245-6911

Date: August 8, 2007

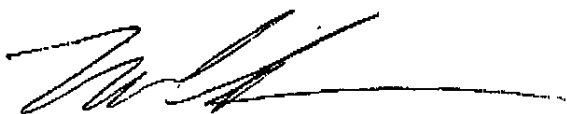
Re: Conversion

☐ Urgent ☐ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

• • Comments:

Brenda,

Following please find a signed copy of my conversion papers. If you have any further questions, please call me at 561-379-7387.



Michael Silbergleid

RECEIVED

07 AUG -8 PM 4: 38

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

If you did not receive all pages, please call 561-379-7387

**COVER LETTER**

**TO:** Registration Section  
Division of Corporations

**SUBJECT:** The SilverKnight Group Incorporated

(Name of Florida Profit Corporation)

The enclosed Certificate of Conversion and fee(s) are submitted to convert a Florida Profit Corporation into an "Other Business Entity" in accordance with s. 607.1113, F.S.

Please return all correspondence concerning this matter to:

Michael Silbergleid

(Contact Person)

The SilverKnight Group, Incorporated

(Firm/Company)

6935 Aliante Pkwy, Ste. 104-211

(Address)

North Las Vegas, NV 89084

(City, State and Zip Code)

For further information concerning this matter, please call:

Michael Silbergleid at ( 561 ) 379-7387

(Name of Contact Person)

(Area Code and Daytime Telephone Number)

Enclosed is a check for the following amount:

☒ \$35.00 Filing Fee

☐ \$43.75 Filing Fee  
and Certificate of  
Status

☐ \$43.75 Filing Fee  
and Certified Copy

☐ \$52.50 Filing Fee,  
Certified Copy, and  
Certificate of Status

**STREET ADDRESS:**

Registration Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

**MAILING ADDRESS:**

Registration Section  
Division of Corporations  
P. O. Box 6327  
Tallahassee, FL 32314

**Certificate of Conversion**  
For  
**Florida Profit Corporation**  
Into  
**"Other Business Entity"**

07 JUL 16 PM 12: 28  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS

This Certificate of Conversion is submitted to convert the following **Florida Profit Corporation into an "Other Business Entity"** in accordance with s. 607.1113, Florida Statutes.

1. The name of the Florida Profit Corporation converting into the "Other Business Entity" is:

The SilverKnight Group Incorporated

(Enter Name of Florida Profit Corporation)

2. The name of the "Other Business Entity" is:

The SilverKnight Group, Incorporated

(Enter Name of "Other Business Entity")

3. The "Other Business Entity" is a corporation

(Enter entity type. Example: limited liability company, limited partnership, sole proprietorship, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Nevada

(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Profit Corporation has converted into an "Other Business Entity" in compliance with Chapter 607, F.S., and the conversion complies with the applicable laws governing the "Other Business Entity."

5. The plan of conversion was approved by the converting Florida Profit Corporation in accordance with Chapter 607, F.S.

6. If applicable, the written consent of each shareholder who, as a result of the conversion, is now a general partner of the surviving entity was obtained pursuant to s. 607.1112(6), F.S.

7. This conversion was effective under the laws governing the "Other Business Entity"

on: August 1, 2007

Effective Date  
8/1/07

8. This conversion shall be effective in Florida on: August 1, 2007  
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; AND 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

9. The "Other Business Entity's" principal office address, if any:  
5055 W. Hacienda Ave., #2068

Las Vegas, NV 89118-0322

10. If the "Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Other Business Entity":

a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of the converting Florida profit corporation, including any appraisal rights of shareholders of the converting Florida profit corporation under ss. 607.1301-607.1333, Florida Statutes.

b.) Lists the following street and mailing address of an office, which the Florida Department of State may use for purposes of s. 607.1114(4), Florida Statutes.

Street Address: 5055 W. Hacienda Ave., #2068


Las Vegas, NV 89118-0322

Mailing Address: 6935 Aliante Pkwy, Ste. 104-211

North Las Vegas, NV 89084

11. The "Other Business Entity" has agreed to pay any shareholders having appraisal rights the amount to which they are entitled under ss.607-1301-607.1333, F.S.

Signed this 13TH day of July 2007.

Signature:   
(Must be signed by a Chairman, Vice Chairman, Director, Officer, or, if Directors or Officers have not been selected, an Incorporator.)

Printed Name: Michael Silbergleid Title: President/CEO

<b>Fees:</b> Filing Fee:	\$35.00
Certified Copy:	\$8.75 (Optional)
Certificate of Status:	\$8.75 (Optional)