

LAW OFFICES

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May 15, 2001

Florida Department of State
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Attn: Amendment Section

Re: **THE WHEAT CORPORATION
ARTICLES OF DISSOLUTION**

600004243386-6
-05/17/01--01128--030
*****35.00 *****35.00

Dear Sir/Madam;

Please be advised that I am the attorney for THE WHEAT CORPORATION, a Florida corporation, which is in the process of closing. Accordingly, I am enclosing herewith original and copy of duly-executed Articles of Dissolution, together with a check to your order for \$35.00 (filing fee charge). Kindly file the original, and date-stamp and return the enclosed copy to me in the stamped, self-addressed return envelope provided therefor. Thank you for your courtesies and cooperation herein.

Very truly yours,

Arnold Cohen
ARNOLD COHEN

AC:jmd

Enclosures

FILED
01 MAY 17 PM 3:56
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

T BROWN MAY 23 2001

Dissolution

**ARTICLES OF DISSOLUTION
OF
THE WHEAT CORP.**

FILED
01 MAY 17 PM 3:56
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Pursuant to section 607.1403, Florida Statutes, this Florida profit corporation submits the following Articles of Dissolution:

FIRST: The name of the corporation is THE WHEAT CORP.

SECOND: The date dissolution was authorized was April 23, 2001.

THIRD: Adoption of Dissolution:

Dissolution was approved by the sole Shareholder and sole Director.
The number of votes cast for dissolution was sufficient for approval.

Signed this 24 day of May, 2001.


CAROLE CHEMO, President