

2001 UNIFORM BUSINESS REPORT (UBR)

FILED
Jul 25, 2001 8:00 am
Secretary of State

07-05-2001 90009 042 ***150.00

DOCUMENT # P00000004431

1. Entity Name

WESTCOAST FINANCIAL BENEFITS, INC.

Principal Place of Business

**10014 N DALE MABRY, SUITE 101
TAMPA FL 33618**

Mailing Address

**10014 N DALE MABRY, SUITE 101
TAMPA FL 33618**

LA

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

Zip

Country

Zip

Country

4. FEI Number

59-3625578

Applied For

Not Applicable

5. Certificate of Status Desired ☐

**\$8.75 Additional
Fee Required**

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

**GATHMAN, R STEPHEN
10014 N DALE MABRY, SUITE 101
TAMPA FL 33618**

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its intangible
Tax filing requirement and elects to do so.
(See criteria on back) ☐

**FILE NOW!!! FEE IS \$150.00
After MAY 1, 2001 Fee will be \$550.00
Make Check Payable to Department of State**

10. Election Campaign Financing
Trust Fund Contribution. ☐

**\$5.00 May Be
Added to Fees**

11. OFFICERS AND DIRECTORS

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
**President
R. Stephen Gathman
10014 N. Dale Mabry, Ste. 101
Tampa, FL 33618**

☐ Delete

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
☐ Change ☐ Addition

TITLE
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CITY-ST-ZIP
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☐ Change ☐ Addition

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

R. Stephen Gathman

R. Stephen Gathman 6-26-01

(813) 963-7700

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034 (10/00)



10014 N. Dale Mabry
Suite 101
Tampa, FL 33618
(813) 963-7700
Fax (813) 963-7147

Westcoast Financial Benefits, Inc.

Attachment 10350
#P00000004431

June 26, 2001

Division of Corporations
Uniform Business Report Filings
P.O. Box 1500
Tallahassee, FL 32302-1500

Dear Sir or Madam:

Please find enclosed my 2001 Uniform Business Report, along with a check for the \$150 annual fee.

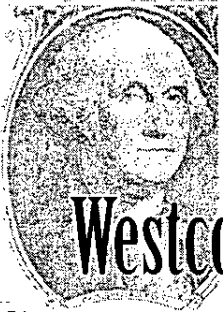
This form has not been submitted by the May 1 due date, as I just discovered the form this morning in going through a client's file. My secretary apparently misfiled this document, and I was not even aware of its existence until this morning. Also, this is my first year as a corporation and I was not aware that there was an annual form that needed to be filed, so I did not know that there was something amiss. I will be certain to file this form on a timely basis every year, as I do with all necessary documents.

It would be greatly appreciated if you would accept this form and payment, and waive the potential penalty fee. If I can answer any questions, or provide any further information, please contact me at (813) 963-7700. Thank you very much for your assistance.

Sincerely,

R. Stephen Gathman, CLU

RSG/mel



10014 N. Dale Mabry
Suite 101
Tampa, FL 33618
(813) 963-7700
Fax (813) 963-7147

Westcoast Financial Benefits, Inc.

Attachment

10350
PD0000004431

July 17, 2001

Division of Corporations
Uniform Business Report Filings
P.O. Box 1500
Tallahassee, FL 32302-1500

Dear Sir or Madam:

Please find enclosed the completed Uniform Business Report that was returned to me for completion, along with the initial cover letter that I sent, explaining the circumstances for the untimely filing.

In speaking with one of your representatives by telephone yesterday, it was suggested that I resubmit this form, along with another letter, documenting the fact that the Uniform Business Report was not received in my office until June 14, 2001. At that time it was logged in by my secretary and misfiled in my accountant's client file, as I mentioned in my initial letter.

The form arriving by the U.S. mail late is not an isolated instance. I have had several pieces of mail arrive after much delay, and one that never showed up. This is my first year as a corporation, so I did not know to expect this form by a certain date. When I do receive any bills or documents requiring response, I address them immediately.

Your consideration in granting a one-time exception to the \$400 penalty, due to the fact that the form was not received at my address until June 14, would be greatly appreciated. If I can answer any further questions, or provide any further information, please contact me. Thank you for your consideration in this matter.

Sincerely,

R. Stephen Gathman, CLU