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Secretary of State

NONPROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # N26704 (9)

1. Corporation Name

TAMPA BAY CHAPTER OF THE INTERNATIONAL ASSOCIATI
N FOR FINANCIAL PLANNING, INC.



Principal Place of Business

Mailing Address

%JULIA A. LENTZ
7845 QUAIL HOLLOW BLVD.
WESLEY CHAPEL FL 33544-2025

%JULIA A. LENTZ
7845 QUAIL HOLLOW BLVD.
WESLEY CHAPEL FL 33544-2408
US

3. Date Incorporated or Qualified
05/31/1988

3a. Date of Last Report
04/09/1996

2. Principal Place of Business

2a. Mailing Address

21 Suite, Apt. #, etc.

26 Suite, Apt. #, etc.

22 City & State

27 City & State

23 Zip

Country

28 Zip

Country

4. FEI Number
59-1792226

Applied For
Not Applicable

5. Certificate of Status Desired ☐

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution ☐

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes ☐ Yes ☒ No

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

LENTZ, JULIA A.
7845 QUAIL HOLLOW BLVD.
WESLEY CHAPEL FL 33544

81 Name DAVID J. TOBIN

82 Street Address (P.O. Box Number is Not Acceptable)
700 CENTRAL AVE.

83

84 City ST. PETERSBURG FL 85 Zip Code 33701

11. Pursuant to the provisions of Sections 617.0502 and 617.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 617.0503, Florida Statutes.

SIGNATURE X David J. Tobin, Treasurer

3-4-97

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE V ☐ DELETE
NAME NESS, DAVID
STREET ADDRESS 880 CARILLON PKWY
CITY-ST-ZIP ST PETERSBURG FL

1.1 TITLE P ☒ Change ☐ Addition
1.2 NAME
1.3 STREET ADDRESS
1.4 CITY-ST-ZIP

TITLE T ☐ DELETE
NAME TOBIN, DAVID J.
STREET ADDRESS 700 CENTRAL AVE.
CITY-ST-ZIP ST PETERSBURG FL

2.1 TITLE V/T ☒ Change ☐ Addition
2.2 NAME
2.3 STREET ADDRESS
2.4 CITY-ST-ZIP

TITLE P ☐ DELETE
NAME SNYDER, GINGER R
STREET ADDRESS 5010 W. KENNEDY BLVD.
CITY-ST-ZIP TAMPA FL

3.1 TITLE C ☒ Change ☐ Addition
3.2 NAME
3.3 STREET ADDRESS
3.4 CITY-ST-ZIP

TITLE D ☒ DELETE
NAME HARBEITNER, DAVID
STREET ADDRESS 2000 NORTH 66TH STREET
CITY-ST-ZIP ST PETERSBURG FL

4.1 TITLE D ☐ Change ☒ Addition
4.2 NAME ALLEN D. ARNTZEN
4.3 STREET ADDRESS 2240 WILLOW BROOK DR.
4.4 CITY-ST-ZIP CLEARWATER FL

TITLE D ☐ DELETE
NAME BAKER, CARLOS F.
STREET ADDRESS 736 SIXTH ST, W
CITY-ST-ZIP TIERRA VERDE FL

5.1 TITLE ☐ Change ☐ Addition
5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP

TITLE C ☒ DELETE
NAME COTTER, GARY W
STREET ADDRESS 410 WARE BLVD
CITY-ST-ZIP TAMPA FL

6.1 TITLE D ☐ Change ☒ Addition
6.2 NAME STEVE ATHANASSIE
6.3 STREET ADDRESS 5328 TROUBLE CREEK RD.
6.4 CITY-ST-ZIP NEW PORT RICHEY FL

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: X David J. Tobin, Treasurer

3-4-97 813-823-8712

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone # 813-823-8712

CR2E037 (9/96)

(Additional Listing for the Corporate Annual Report)

1996-1997

D

MARGIE S. BLUE
Investment Management & Research, Inc.
880 Carillon Parkway
St. Petersburg, FL 33716

D

GORDON E. JONES
Investment Management & Research, Inc.
143 Miami Avenue E., Suite A
Venice, FL 34285

D

WILLIAM D. McGOVERN
Investment Management & Research, Inc.
880 Carillon Parkway
St. Petersburg, FL 33716

D

HARRY SZE
Raymond James & Associates, Inc.
880 Carillon Parkway
St. Petersburg, FL 33716

D

MICHAEL J. ZMISTOWSKI, RFC
Tax, Estate & Asset Management
5555 Central Avenue, Suite B
St. Petersburg, FL 33710