

2003 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT# N23848

FILED
Jan 25, 2003
Secretary of State

Entity Name: THE FINANCIAL PLANNING ASSOCIATION OF SOUTHWEST FLORIDA, INC.

Current Principal Place of Business:

C/O KOCH, DEES & TEETS 1:1, PA
252 W. OLYMPIA AVENUE
PUNTA GORDA, FL 33950

New Principal Place of Business:

C/O KOCH, DEES & TEETS 1:1, PA
212 W. VIRGINIA AVENUE, SUITE 112
PUNTA GORDA, FL 33950

Current Mailing Address:

BRADLEY R TEETS
P.O. BOX 510610
PUNTA GORDA, FL 33951

New Mailing Address:

FEI Number: 59-2866257 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

TEETS, BRADLEY R CPA/PFS
252 W OLYMPIA AVENUE
PUNTA GORDA, FL 33950 US

Name and Address of New Registered Agent:

TEETS, BRADLEY R CPA/PFS
212 W. VIRGINIA AVENUE
112
PUNTA GORDA, FL 33950 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: BRADLEY R. TEETS, CPA/PFS, CFP

01/25/2003

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: TD () Delete
Name: TEETS, BRADLEY R
Address: P.O. BOX 510610
City-St-Zip: PUNTA GORDA, FL 33951

Title: D () Delete
Name: VERTICH, JAMES
Address: 1510 ROYAL PALM SQUARE BLVD STE 103
City-St-Zip: FT MYERS, FL 33906

Title: D () Delete
Name: KINGSTON, JOHN
Address: 6700 WINKLER RD STE 2
City-St-Zip: FT MYERS, FL 33919

Title: PD () Delete
Name: LOW, SUZANNE C
Address: 5051 CASTELLO DRIVE, STE 252
City-St-Zip: NAPLES, FL 34103

Title: SD () Delete
Name: FOREMAN, ARLENE R
Address: 4841 SPRINGLINE DR
City-St-Zip: FT MYERS, FL 339194607

Title: D () Delete
Name: CURATOLD, ANTHONY J
Address: 3001 TAMIAAMI TRAIL NORTH # 101
City-St-Zip: NAPLES, FL 34703

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: GROFF, RICHARD M
Address: POST OFFICE BOX 1389
City-St-Zip: BONITA SPRINGS, FL 34133

Title: PD (X) Change () Addition
Name: MATHESON, ROBERT P
Address: 4501 TAMIAAMI TR, N., SUITE 200
City-St-Zip: NAPLES, FL 34103

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: VAN VEEN, JACK
Address: 415 S. W. 53RD TERRACE
City-St-Zip: CAPE CORAL, FL 33914

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: BRADLEY R. TEETS, CPA/PFS, CFP

TD

01/25/2003

Electronic Signature of Signing Officer or Director

Date