

2000 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # N23848

1. Entity Name

~~SOUTHWEST FLORIDA SOCIETY OF THE INSTITUTE OF CE~~
FINANCIAL PLANNING ASSOCIATION OF SOUTHWEST FLORIDA, INC.

Principal Place of Business

Mailing Address

POST OFFICE BOX 870
ESTERO FL 33928-0870

POST OFFICE BOX 870
ESTERO FL 33928-0870

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

Zip

Country

Zip

Country

4. FEI Number

59-2866257

Applied For

Not Applicable

5. Certificate of Status Desired ☐

\$8.75 Additional
Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

ANDERS, JAMES
17230 S. TAMiami TRAIL
FT. MYERS FL 33908-4541

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the state of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

FILE NOW:
FEE IS \$61.25

9. Election Campaign Financing
Trust Fund Contribution. ☐

\$5.00 May Be
Added to Fees

Make Check Payable to
Department of State

10. OFFICERS AND DIRECTORS

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 10

TITLE D ☐ Delete
NAME APPELGATE, JAMES H
STREET ADDRESS 6700 WINKLER ROAD SUITE #2
CITY-ST-ZIP FORT MYERS FL 33919

TITLE T/D ☐ Change ☐ Addition
NAME APPELGATE, JAMES
STREET ADDRESS
CITY-ST-ZIP

TITLE D ☒ Delete
NAME ANDERS, JAMES
STREET ADDRESS 17230 S. TAMiami TRAIL
CITY-ST-ZIP FORT MYERS FL 33908

TITLE ☐ Change ☐ Addition
NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE PD ☐ Delete
NAME VERTICH, JAMES
STREET ADDRESS 1510 ROYAL PALM SQUARE BLVD STE 103
CITY-ST-ZIP FT MYERS FL 33906

TITLE -C/D ☐ Change ☐ Addition
NAME VERTICH, JAMES
STREET ADDRESS
CITY-ST-ZIP

TITLE TD ☐ Delete
NAME KINGSTON, JOHN
STREET ADDRESS 6700 WINKLER RD STE 2
CITY-ST-ZIP FT MYERS FL 33919

TITLE P/D ☒ Change ☐ Addition
NAME KINGSTON, JOHN
STREET ADDRESS
CITY-ST-ZIP

TITLE D ☐ Delete
NAME LOW, SUZANNE C
STREET ADDRESS 5051 CASTELLO DRIVE, STE 252
CITY-ST-ZIP NAPLES FL 34103

TITLE ☐ Change ☐ Addition
NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE D ☐ Delete
NAME FOREMAN, ARLENE R
STREET ADDRESS 4841 SPRINGLINE DR
CITY-ST-ZIP FT MYERS FL 33919-4607

TITLE S/D ☐ Change ☐ Addition
NAME FOREMAN, ARLENE
STREET ADDRESS
CITY-ST-ZIP

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

JAMES H. APPELGATE
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

JAMES H. APPELGATE, TREAS.

Date

3/30/00

Daytime Phone #

941-489-3080

FILED
Apr 03, 2000 8:00 am
Secretary of State

04-03-2000 90198 001 ****61.25



DO NOT WRITE IN THIS SPACE

Attach.
C 0050859
N23848

Financial Planning Association of Southwest Florida, Inc.

Additional Officers:

D/VP (President-Elect)

Anthony J. Curatolo

3001 Tamiami Trail, Ste. 101

Naples, FL 34103

D

Richard M. Groff

2640 Golden Gate Parkway, Ste. 101

Naples, FL 34105

D

Wayne Sakamoto

2664 White Cedar Lane

Naples, FL 34109