

FILE NOW: FILING FEE IS \$61.25

NONPROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # N 23848

1. Corporation Name

Southwest Florida Society of the Institute
of Certified Financial Planners, Inc.

Principal Place of Business

Mailing Address

PO Box 870
Estero FL 33928-0870

PO Box 870
Estero FL 33928-0870

3. Date Incorporated or Qualified
12/14/87

3a. Date of Last Report
4/27/95

2. Principal Place of Business

2a. Mailing Address

21 Suite, Apt. #, etc.

26 Suite, Apt. #, etc.

22 City & State

27 City & State

23 Zip

Country

28 Zip

Country

24

25

29

30

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

James Anders
17230 S. Tamiami Trail
Fort Myers FL 33908-4541

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL 85 Zip Code

11. Pursuant to the provisions of Sections 617.0502 and 617.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office and agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of Section 617.0503, Florida Statutes.

Signature, typed or printed name of registered agent and title if applicable: *James H. Anders* **JAMES H. ANDERS** DATE

SIGNATURE

12. OFFICERS AND DIRECTORS

TITLE NAME ☐ DELETE

SD
Lawrence Rosenberg
3635 Winkler Ave #724
Fort Myers FL 33916

TITLE NAME ☐ DELETE

D
Kelsey McKay
4501 Tamiami Trail North
Naples FL 33940

TITLE NAME ☐ DELETE

D
William MacIlvaine
522 Pine Grove Lane
Naples FL 33940-8537

TITLE NAME ☐ DELETE

D
Phil Brucato
4415 Pelican Blvd
Cape Coral FL 33914

TITLE NAME ☐ DELETE

D
Jim Applegate
2432 Jasper Avenue
Fort Myers FL 33907

TITLE NAME ☐ DELETE

STREET ADDRESS
CITY-ST-ZIP

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE ☒ Change ☐ Addition

PD
James Anders
17230 S. Tamiami Trail #9
Fort Myers FL 33908-4541

2.1 TITLE ☐ Change ☒ Addition

TD
Elizabeth A. Ghareeb
12795 Hunters Ridge Dr
Bonita Springs FL 33923-3437

3.1 TITLE ☐ Change ☐ Addition

3.2 NAME
3.3 STREET ADDRESS
3.4 CITY-ST-ZIP

4.1 TITLE ☐ Change ☐ Addition

4.2 NAME
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP

5.1 TITLE ☐ Change ☐ Addition

5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP

6.1 TITLE ☐ Change ☐ Addition

6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

600001913656
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14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

James Anders **JAMES ANDERS** P/D 5-06-96 (941) 267-8808

Date Daytime Phone #

CR2E037 (12/95)