

**Electronic Articles of Incorporation
For**

**N08000005323
FILED
June 03, 2008
Sec. Of State
Ipooe**

RESTORE THE REEF FOUNDATION, INC.

The undersigned incorporator, for the purpose of forming a Florida not-for-profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

RESTORE THE REEF FOUNDATION, INC.

Article II

The principal place of business address:

5817 ESTER TERRACE
CRESTVIEW, FL. 32539

The mailing address of the corporation is:

5817 ESTER TERRACE
CRESTVIEW, FL. 32539

Article III

The specific purpose for which this corporation is organized is:

TO PRESERVE AND MAINTAIN ARTIFICIAL AND NATURALLY OCCURRING
REEFS IN THE GULF OF MEXICO IN ORDER TO ENHANCE MARINE
LIFE.

Article IV

The manner in which directors are elected or appointed is:

AS PROVIDED FOR IN THE BYLAWS.

Article V

The name and Florida street address of the registered agent is:

MARK H BROWN
5817 ESTER TERRACE
CRESTVIEW, FL. 32539

I certify that I am familiar with and accept the responsibilities of registered agent.

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Registered Agent Signature: MARK H. BROWN

Article VI

The name and address of the incorporator is:

THOMAS S. WROBEL
870 MARKET STREET
SUITE 645
SAN FRANCISCO, CA 94102

Incorporator Signature: THOMAS S. WROBEL

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
MARK H BROWN
6020 TANGLEWOOD DRIVE
LAWRENCEBURG, KY. 40342

Title: T
MICHAEL G MASON
5817 ESTER TERRACE
CRESTVIEW, FL. 32539

Title: S
PAT J BURGESS
5817 ESTER TERRACE
CRESTVIEW, FL. 32539