

2001 UNIFORM BUSINESS REPORT (UBR)

FILED
May 17, 2001 8:00 am
Secretary of State

05-17-2001 91323 007 ****70.00

DOCUMENT # N00000002468

1. Entity Name

THE FINANCIAL PLANNING ASSOCIATION OF SARASOTA/M

Principal Place of Business

3900 CLARK ROAD
 SUITE B5
 SARASOTA FL 34233

Mailing Address

3900 CLARK ROAD
 SUITE B5
 SARASOTA FL 34233

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

Zip

Country

Zip

Country

4. FEI Number

65-0999767

Applied For

Not Applicable

5. Certificate of Status Desired



**\$8.75 Additional
 Fee Required**

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

ALKIRE, CHARLES
 3900 CLARK ROAD
 SUITE B5
 SARASOTA FL 34233

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the state of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

**FILE NOW:
 FEE IS \$61.25**

9. Election Campaign Financing
 Trust Fund Contribution. ☐

**\$5.00 May Be
 Added to Fees**

**Make Check Payable to
 Department of State**

10. OFFICERS AND DIRECTORS

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 10

TITLE	CD	☐ Delete
NAME	HELBING, RICK	
STREET ADDRESS	SUNCOAST ADV. GR., 118 2ND STREET, #756	
CITY-ST-ZIP	SARASOTA FL 34236-5900	
TITLE	PD	☐ Delete
NAME	LARSEN, JEAN P	
STREET ADDRESS	JP FIN. CNTR. INC., 119 TAMiami TR #B3900	
CITY-ST-ZIP	PORT CHARLOTTE FL 33953-4555	
TITLE	VD	☐ Delete
NAME	ALKIRE, CHARLES	
STREET ADDRESS	AMERICAN EXPRESS 3900 CLARK RD. STE B-5	
CITY-ST-ZIP	SARASOTA FL 34233	
TITLE	TD	☐ Delete
NAME	COUTURE, PHILLIP Q	
STREET ADDRESS	73 S. PALM AVE., SUITE 214	
CITY-ST-ZIP	SARASOTA FL 34236-5612	
TITLE	D	☐ Delete
NAME	PURCELL, JOHN	
STREET ADDRESS	370 GULF OF MEXICO DR., UNIT 434	
CITY-ST-ZIP	LONGBOAT KEY FL 34228-4047	
TITLE	D	☐ Delete
NAME	FORBES, FRED	
STREET ADDRESS	6404 MANATEE AVENUE, W., STE. H	
CITY-ST-ZIP	BRADENTON FL 34209	

TITLE	CD	☐ Change ☐ Addition
NAME	LARSEN, JEAN P.	
STREET ADDRESS	JP FIN. CNTR. INC., 119 TAMiami TR	
CITY-ST-ZIP	PORT CHARLOTTE, FL 33953-4555 # B3900	
TITLE	PD	☐ Change ☐ Addition
NAME	ALKIRE, CHARLES	
STREET ADDRESS	AMERICAN EXPRESS FINANCIAL ADVISORS INC.	
CITY-ST-ZIP	3900 CLARK ROAD STE B-5	
	SARASOTA, FL 34233	
TITLE	TD	☐ Change ☐ Addition
NAME	COUTURE, PHILLIP Q	
STREET ADDRESS	73 S PALM AVE., STE 214	
CITY-ST-ZIP	SARASOTA, FL 34236	
TITLE	D	☐ Change ☐ Addition
NAME	PURCELL, JOHN	
STREET ADDRESS	370 GULF OF MEXICO DR., UNIT 434	
CITY-ST-ZIP	LONGBOAT KEY, FL 34228-4047	
TITLE	D	☐ Change ☐ Addition
NAME	FORBES, FRED	
STREET ADDRESS	6404 MANATEE AVE W STE H	
CITY-ST-ZIP	BRADENTON, FL 34209	
TITLE	D	☐ Change ☐ Addition
NAME	HELBING, RICK	
STREET ADDRESS	SUNCOAST ADV. GR., 118 2nd ST #756	
CITY-ST-ZIP	SARASOTA, FL 34236-5900	

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

[Signature]

4-25-2001

941-7292

CR2E037 (10/00)