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(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

(Business Entity Name)

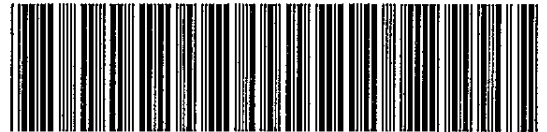
(Document Number)

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NEW YORK, NY 10005
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VIA FIRST CLASS MAIL

March 26, 2004


Florida Secretary of State
Division of Corporations
P.O. Box 6327, Tallahassee, FL 32314

RE: Statement Of Change Of Registered Office Address Of CMI Capital
Market Investment, LLC.

Ladies and Gentlemen:

Enclosed please find the above-referenced Statement of Change and a check payable to the Florida Secretary of State - Division of Corporations, in the amount of \$25.00. Please return all filing receipts or documents to the address above. Thank you very much for your assistance. As always...

My best regards,



Gregory Levine
Levine Law Offices

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

**STATEMENT OF CHANGE OF REGISTERED OFFICE ADDRESS
OF
CMI CAPITAL MARKET INVESTMENT, LLC,
A FOREIGN LIMITED LIABILITY COMPANY**

Pursuant to the provisions of sections 608.416 or 608.508, Florida Statutes, the undersigned limited liability company submits the following statement in order to change its registered office address in the State of Florida:

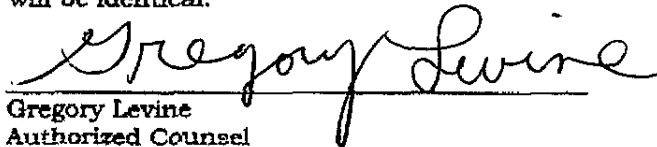
1. The name of the limited liability company is: CMI Capital Market Investment, LLC,
2. The mailing address of the limited liability company is: 460 Park Avenue, 8th Floor, New York, NY 10022,
3. The date of filing/registration in Florida is: 05/04/1999,
4. The document number is: M99000000720,
5. The name of the registered agent and the registered office address as shown on the records of the Florida Department of State are:

George J. Wojtusiak
2875 South Ocean Blvd., Suite 200-25
Palm Beach, Florida 33480

6. The address of the new registered office is:

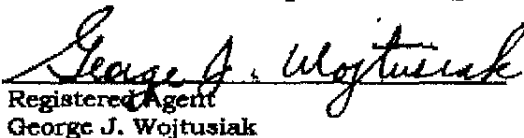
3540 South Ocean Blvd.
Palm Beach, Florida 33480

The limited liability company is not organized under the laws of the State of Florida, and hereby confirms that after the change is made, the Florida street address of the registered office and the business office of the registered agent will be identical.



Gregory Levine
Authorized Counsel

This document is being filed to reflect a change in the registered office address. As Registered Agent, I hereby confirm that the limited liability company has been notified in writing of this change.



Registered Agent
George J. Wojtusiak

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