2nd and

2<sup>nd</sup> and File on or before Sept. 30, 1998 or Limited Liability Company will be FINAL NOTICE: dissolved, minimum amount due to reinstate: \$688,75

LIMITED LIABILITY COMPANY ANNUAL REPORT Secretary of State DIVISION OF CORPORATIONS					FILED 98 AUG 17 PM 4: 25				
S   Annual Report \$100.00 + \$88.75 Corporation Supplemental Fee + \$400.00 Late Fee					SECRETARY OF STATE TALLAHASSEE, FLORIDA				
3	SPECIAL PROPER 35 MADISON AV NEW YORK NY 10	1a. Principal Place of Business Address  335 MADISON AVENUE, 26TH FLO NEW YORK NY 10017							
2 Principal Place of Business 2a. Mailin			ng Address		3. Date Organize	d or Qualified	3a. State of Formation		
Suite, Apt #, etc Suite,			pt. #, etc.		12/19/1997		DE _		
			& State		4. FEI Number			Applied For  Not Applicable	
Z <sub>ID</sub>	Country	Zip	Counti	5. Date of Last		eport	6. Certifica	te of Status Desired	
ZΨ	CARTINITY	7 15	Count	y			\$8.75 Addit	onal Fee Required	
	7. Name and Address of	of Current Registered A	gent	8. Name	Name and Address	of New Regis	tered Agent	/Office	
1201	DRATION SERVIO HAYS STREET AHASSEE FL 323	-	ΥΥ	Street Address (P Suite, Apt. #, etc.		P.O. Box Number is Not Acceptable)  3000026202033  -08/19/9801080007  ****588.75 ****588.75			
5 D	10-1	. 000 440 4 000 500			FL liability company submits this statement for the purpose of changing				
its registere	nt to the provisions of Sections od <b>office</b> or registered agent, or ed <b>ag</b> ent, and accept the oblig	both, in the State of Flori							
SIGNATUR	RE	of Accepting Appointment) (NC	)]+ Henistered Agent signatur	e required when reinstation		DATE			
10. Title	Managing Members		ss Street Address		City	State and Z	State and <b>Zi</b> p Code		
MGRM	CREDIT-BASED	ASSET S,	335 MADIS	ON AVENUE	Е, 26ТН F	NEW YO	ORK NY		
•							<b>*</b> (*)		
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11 It do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3) (i). Florida Statutes. I further certify that the information indicated on this argumatic pertus true and accurate and that my signature shall have the same legal effect as if made under outh; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes; and that my name appears in Block 10, or on an attachment with an address

Credit-Based Asset Servicing and Securitization LLC
by: Robert L. Weinstein

VP and Chief Financial Officer

SIGNALUEL AND TYPED OR PRINTED NAME OF SIGNING MANAGING MEMBER OR MANAGER