

2010 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M97000000855

FILED
Apr 26, 2010
Secretary of State

Entity Name: CREDIT-BASED ASSET SERVICING AND SECURITIZATION LLC

Current Principal Place of Business:

335 MADISON AVENUE, 19TH FLOOR
NEW YORK, NY 10017

New Principal Place of Business:

Current Mailing Address:

335 MADISON AVENUE, 19TH FLOOR
NEW YORK, NY 10017

New Mailing Address:

FEI Number: 13-3897606

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: CURRAN, CHRIS
Address: 1601 MARKET STREET
City-St-Zip: PHILADELPHIA, PA 19103

Title: MGR
Name: VERHOEVEN, BERNHARD
Address: 270 E. KILBOURNE AVENUE
City-St-Zip: MILWAUKEE, WI 53202

Title: MGR
Name: WILLIAMS, BRUCE J
Address: 335 MADISON AVENUE, 19TH FLOOR
City-St-Zip: NEW YORK, NY 10017

Title: EVP
Name: KUSHNER, SHARI
Address: 335 MADISON AVE, 19TH FLOOR
City-St-Zip: NEW YORK, NY 10017 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: BRUCE WILLIAMS

MGR

04/26/2010

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date