

File on or before May 1, 1999 or Limited Liability Company will be subject to a \$ 400.00 LATE FEE.

LIMITED LIABILITY COMPANY ANNUAL REPORT 1999		 FLORIDA DEPARTMENT OF STATE Katharine Harris Secretary of State DIVISION OF CORPORATIONS		FILED 99 JUL 13 AM 11:30 SECRETARY OF STATE TALLAHASSEE, FLORIDA	
FILING FEE Annual Report \$100.00 + \$88.75 Corporation Supplemental Fee \$ 188.75 Make Check Payable To: FLORIDA DEPARTMENT OF STATE					
1. Name and Mailing Address of Limited Liability Company DOCUMENT #M97000000855 Credit-Based Asset Servicing and Securitization LLC 335 Madison Avenue, 26 th Floor New York, New York 10017				1a. Principal Place of Business Address 335 Madison Avenue 26 th Floor New York, New York 10017	
2. Principal Place of Business 335 Madison Avenue Suite, Apt. #, etc. 26 th Floor City & State New York, New York Zip 10017		2a. Mailing Address 335 Madison Avenue Suite, Apt. #, etc. 26 th Floor City & State New York, New York Zip 10017		3. Date Organized or Qualified 7/3/96 3a. State of Formation Delaware 4. FEI Number 13-3897606 ☐ Applied For ☒ Not Applicable	
5. Date of Last Report 1998		6. Certificate of Status Desired ☒ \$4.75 Additional Fee Required			
7. Name and Address of Current Registered Agent Corporation Service Company 1201 Hays Street Tallahassee, Florida 32301			8. Name and Address of New Registered Agent/Office Name Street Address (P.O. Box Number is Not Acceptable) Suite, Apt. #, etc. 400002936974--7 -07/20/99--01095--019 City ***588.75 ***588.75 FL		
9. Pursuant to the provisions of Sections 608.416 and 608.508, Florida Statutes, the above-named limited liability company submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by affirmative vote of a majority of the members. I hereby accept the appointment as registered agent, and accept the obligations					
SIGNATURE _____ DATE _____ (Registered Agent Accepting Appointment) (NOTE: Registered Agent signature required when appointing)					
10. Title	Managing Members/Managers	Business Street Address	City, State and Zip Code		
Manager	Daniel Gross	335 Madison Avenue, 25 th Floor	New York, New York 10017		
Manager	Tony M. Ettinger	335 Madison Avenue, 25 th Floor	New York, New York 10017		
Manager	William H. Lacy	270 E. Kilbourne Avenue	Milwaukee, Wisconsin 53202		
Manager	Lou Turner Zellner	270 E. Kilbourne Avenue	Milwaukee, Wisconsin 53202		
Manager	Bruce J. Williams	335 Madison Avenue, 26 th Floor	New York, New York 10017 6/21/99		
11. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 19.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes, and that my name appears in Block 10, or on an attachment with an address.					
SIGNATURE: <u>B. Williams</u> BRUCE J. WILLIAMS / MANAGER		7/7/99 (212) 850-7700 Date Daytime Phone #			