

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M97000000249

FILED
May 03, 2011
Secretary of State

Entity Name: THE GOLDMAN, SACHS & CO. L.L.C.

Current Principal Place of Business:

200 WEST STREET
NEW YORK, NY 10282

New Principal Place of Business:

Current Mailing Address:

200 WEST STREET
15TH FLOOR - ATTN:JULIE ABRAHAM
NEW YORK, NY 10282

New Mailing Address:

200 WEST STREET
15TH FLOOR - ATTN:JULIE ABRAHAM HAUSEN
NEW YORK, NY 10282

FEI Number: 13-3920082

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: DIR
Name: BLANKFEIN, LLOYD C
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10282

Title: DIR
Name: COHN, GARY D
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10282

Title: DIR
Name: WEINBERG, JOHN S
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10282

Title: AS
Name: ABRAHAM HAUSEN, JULIE
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10282

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JULIE ABRAHAM HAUSEN

AS

05/03/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date