

2009 LIMITED LIABILITY COMPANY AMENDED ANNUAL REPORT

DOCUMENT# M97000000249

FILED
May 05, 2009
Secretary of State

Entity Name: THE GOLDMAN, SACHS & CO. L.L.C.

Current Principal Place of Business:

85 BROAD STREET
NEW YORK, NY 10004

New Principal Place of Business:

Current Mailing Address:

ONE NEW YORK PLAZA
ATTN: KIMBERLY KOLSTAD
NEW YORK, NY 10004

New Mailing Address:

FEI Number: 13-3920082 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: THE GOLDMAN SACHS GROUP, INC.
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: () Delete
Name:
Address:
City-St-Zip:

Title: () Delete
Name:
Address:
City-St-Zip:

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES:

Title: DIR (X) Change () Addition
Name: BLANKFEIN, LLOYD C
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: DIR () Change (X) Addition
Name: COHN, GARY D
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: DIR () Change (X) Addition
Name: WEINBERG, JOHN S
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: AS () Change (X) Addition
Name: ABRAHAM HAUSEN, JULIE
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JULIE ABRAHAM HAUSEN

AS

05/05/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date