

M92109

ARTICLES OF MERGER
Merger Sheet

MERGING:

000002921770--0

BLIMPIE CAPITAL SERVICES, INC., a Florida corporation, M92109

INTO

BLIMPIE CAPITAL SERVICES NEWCO, LLC which changed its name to
BLIMPIE CAPITAL SERVICES, LLC, a Florida entity, L99000003900.

File date: July 1, 1999

Corporate Specialist: Buck Kohr