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PROFIT CORPORATION ANNUAL REPORT



FLORIDA DEPARTMENT OF STATE

Sandra B. Mortham

Secretary of State DIVISION OF CORPORATIONS

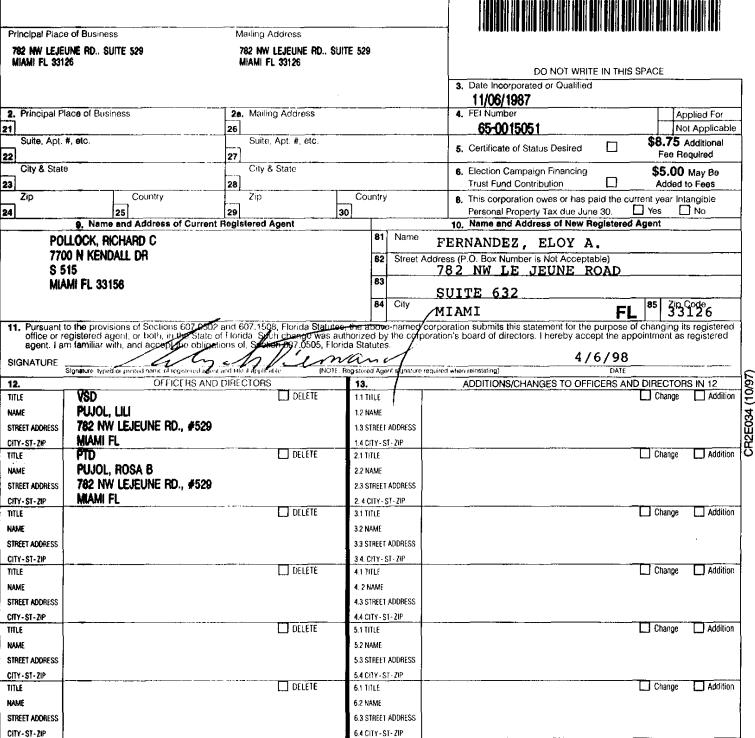
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DOCUMENT # M62170 (9)

USA MORTGAGE BANKERS CORPORATION

rincipal Place of Business	Mailing Address
782 NW LEJEUNË RD SUITE 529 Miami: FL 33126	782 NW LEJEUNE RD SUITE 529 MIAMI FL 33126

FILED Apr 20 1998 8:00am Secretary of State



14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

4/6/98