

2010 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# M28105

FILED
Jan 28, 2010
Secretary of State

Entity Name: RMS TITANIC, INC.

Current Principal Place of Business:

3340 PEACHTREE ROAD NE.
SUITE 2250
ATLANTA, GA 30326 US

New Principal Place of Business:

3340 PEACHTREE ROAD NE.
SUITE 900
ATLANTA, GA 30326 US

Current Mailing Address:

3340 PEACHTREE ROAD NE.
SUITE 2250
ATLANTA, GA 30326 US

New Mailing Address:

3340 PEACHTREE ROAD NE.
SUITE 900
ATLANTA, GA 30326 US

FEI Number: 59-3753162

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

COUTURE, STEPHEN
5310 NORTH CENTRAL AVENUE
SUITE A
TAMPA, FL 33603 US

Name and Address of New Registered Agent:

DINDYAL, SOHAN AS
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: SOHAN DINDYAL

01/28/2010

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PD
Name: DAVINO, CHRIS
Address: 3340 PEACHTREE RD., N.E., STE. 900
City-St-Zip: ATLANTA, GA 30326 US

Title: VTD
Name: STONE, JOHN
Address: 3340 PEACHTREE RD., N.E., STE. 900
City-St-Zip: ATLANTA, GA 30326

Title: SD
Name: BRANDON, ROBERT
Address: 3340 PEACHTREE RD, N.E., STE. 900
City-St-Zip: ATLANTA, GA 30326

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ROBERT BRANDON

SD

01/28/2010

Electronic Signature of Signing Officer or Director

Date