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Florida Department of State
 Division of Corporations
 Electronic Filing Cover Sheet

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Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

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To:

Division of Corporations
 Fax Number : (850) 617-6353

From:

Sandra Scott
 Account Name : SILL STRATEGICAL GROUP, INC.
 Account Number : 11441803426
 Phone : (850) 650-1111
 Fax Number : (850) 641-2898

**Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address: sandra.scott@cnl.com

Foreign Limited Liability Company Sill Strategic Capital DebtCo, LLC

Certificate of Status	1
Certified Copy	1
Page Count	03
Estimated Charge	\$160.00

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APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 605.0602, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN LIMITED LIABILITY COMPANY TO TRANSACT BUSINESS IN THE STATE OF FLORIDA:

1. Sill Strategic Capital DebtCo, LLC
(Name of Foreign Limited Liability Company must include "Limited Liability Company," "LLC," or "LLCO")

(If name unavailable, enter alternate name adopted for the purpose of transacting business in Florida. The alternate name must include "Limited Liability Company," "LLC," or "LLCO.")

2. Delaware
(Jurisdiction under the law of which foreign limited liability company is organized)

3. _____
(LLC number, if applicable)

4. Upon qualification
(Date first transacted business in Florida, if prior to registration. (See sections 605.0601 & 605.0605, F.S., to determine penalty liability.)

5. 450 So. Orange Avenue, Suite 1400
(Street Address of Principal Office)

6. PO Box 4920
(Mailing Address)

Orlando, FL 32801

Orlando, FL 32802

7. Name and street address of Florida registered agent: (P.O. Box NOT acceptable)

Name: C.T. Corporation System

Office Address: 1200 South Pine Island Road

Plantation, Florida 33324
(City) (Zip code)

Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

By: Sandra Zwijack Sandra Zwijack, Assistant Secretary
(Registered agent's signature)

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 SECRETARY OF STATE
 TALLAHASSEE, FL

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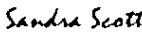
8. For initial indexing purposes, list names, title or capacity and addresses of the primary members/managers or persons authorized to manage [up to six (6) total]:

<u>Title or Capacity:</u>	<u>Name and Address:</u>	<u>Title or Capacity:</u>	<u>Name and Address:</u>
☒ Manager	Name: <u>CNL Strategic Capital Management, LLC</u>	☐ Manager	Name: _____
☐ Member	Address: <u>450 So. Orange Avenue</u>	☐ Member	Address: _____
☐ Authorized	<u>Orlando, FL 32801</u>	☐ Authorized	_____
Person	_____	Person	_____
☐ Other _____	☐ Other _____	☐ Other _____	☐ Other _____
☐ Manager	Name: <u>Tammy Tipton</u>	☐ Manager	Name: _____
☐ Member	Address: <u>450 So. Orange Avenue</u>	☐ Member	Address: _____
☒ Authorized	<u>Orlando, FL 32801</u>	☐ Authorized	_____
Person	_____	Person	_____
☐ Other _____	☐ Other _____	☐ Other _____	☐ Other _____
☒ Manager	Name: <u>Levine Leichman Strategic Capital, LLC</u>	☐ Manager	Name: _____
☐ Member	Address: <u>335 N. Maple Drive, Ste 130</u>	☐ Member	Address: _____
☐ Authorized	<u>Beverly Hills, CA 90210</u>	☐ Authorized	_____
Person	_____	Person	_____
☐ Other _____	☐ Other _____	☐ Other _____	☐ Other _____

Important Notice: Use an attachment to report more than six (6). The attachment will be imaged for reporting purposes only. Non-indexed individuals may be added to the index when filing your Florida Department of State Annual Report form.

9. Attached is a certificate of existence, no more than 90 days old, duly authenticated by the official having custody of records in the jurisdiction under the law of which it is organized. (If the certificate is in a foreign language, a translation of the certificate under oath of the translator must be submitted)

10. This document is executed in accordance with section 605.0203 (1) (b), Florida Statutes. I am aware that any false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.

DocuSigned by:

 H10619026676426
 Signature of an authorized person
 Sandra Scott
 Typed or printed name of signer

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H23000353917 3

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY "SILL STRATEGIC CAPITAL DEBT CO, LLC" IS
DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD
STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS
OFFICE SHOW, AS OF THE NINTH DAY OF OCTOBER, A.D. 2023.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN
ASSESSED TO DATE.



2456524 8300

SR# 20233689108

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 204334702

Date: 10-09-23

H23000353917 3