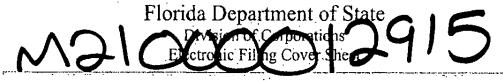
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(((H210003668773)))

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations

Fax Number

Page, 2 of 5

: (850)617-6383

From:

Linda Saarcelli : CNL FINANCIAL GROUP, INC.

Account Name Account Number: 113615003626

Phone

: (407)650-1552

Fax Number

: (407)540-2699

Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address: /inda . Scarcelli @ cnl. com

Foreign Limited Liability Company DM Strategic Capital DebtCo, LLC

Certificate of Status	1
Certified Copy	1
Page Count	03
Estimated Charge	\$160.00

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Corporate Filing Menu

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APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 605.0002, FLORIDA STATULES, THE EVILOWING IS SUBMITTED TO REGISTER A POREIGN. LIMITED LIABILITY COMPANY TO TRANSACT BUSINESS IN THE STATE OF FLORIDA: DM Strategic Capital DebtCo, LLC (Nume of Foreign Limited Liability Company; must include "Limited Liability Company," "L.L.C.," or "LLC. (If name unavailable, enter alternate name adopted for the purpose of transacting business in Florida. The alternate name must include "Limited Liability Company," "LL,C," or "LLC,") Delaware (Jurisdiction under the law of which foreign limited liability company is organized) Upon qualification 450 So. Orange Avenue PO Box 4920 5. (Street Address of Principal Office) Orlando, FL 32801 Orlando, FL 32802 7. Name and street address of Florida registered agent: (P.O. Box NOT acceptable)

Name:	Linda A. Scarcelli		. G
Office Addresses	450 So. Orange Avenue		·
Office Address:			ć
	Orlando,	32801 , Florida	57
	(City)	(Zip code)	

Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I um familiar with and accept the obligations of my position as registered agent.

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8. For initial indexing purposes, list names, title or capacity and addresses of the primary members/managers or persons authorized to manage (up to six (6) total):

Title or Capacity;	Name and Address:	Title or Capacity:		Name and Address:
■Manager	Name: CNL Strategic Capital Management,	LLC DManager	Name:	
□Member	Address: 450 So. Orange Avenue	□Member	Address:	
□Authorized	Orlando, FL 32801	□Authorized		
Person		Person		
Other	□ Other	□Other		□Other
			•	
	Name: Tainmy Tipton	□Manager	Name:	
□Member	Address: 450 So. Orange Avenue	□Member	Address:	
■ Authorized	Orlando, FL 32801	□Authorized		
Person		Person		
Other	Oiher	Other		□Other
⊠ Manager	Name: Levine Leichtman Strategic Capital,	LLC □Manager	Name:	
☐ Member	Address: 335 N. Maple Drive, Ste 130	□Member	Address:	
□ Authorized	Beverly Hills, CA 90210	□Authori2ed		
Person	-	Person		
□Other		Other		□Other

Important Notice: Use an attachment to report more than six (6). The attachment will be imaged for reporting purposes only. Nonindexed individuals may be added to the index when filing your Florida Department of State Annual Report form.

- 9. Attached is a certificate of existence, no more than 90 days old, duly authenticated by the official having custody of records in the jurisdiction under the law of which it is organized. (If the certificate is in a foreign language, a translation of the certificate under oath of the translator must be submitted)
- 10. This document is executed in accordance with section 605.0203 (1) (b), Florida Statutes, I am aware that any false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.

LINDA A. SCARCELLI

Typed or primed name of signer

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<u>Delaware</u>

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY "DM STRATEGIC CAPITAL DEBTCO, LLC" IS

DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD

STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS

OFFICE SHOW, AS OF THE THIRTIETH DAY OF SEPTEMBER, A.D. 2021.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN ASSESSED TO DATE.

6270709 8300 SR# 20213387068

You may verify this certificate online at corp.delaware.gov/authver.shtml

Julicey VT Buddeck, Secretary of State

Authentication: 204291130

Date: 09-30-21