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Division of Corporations

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: (850)617-6383

From:

LINDA A. SCARCELLI

Account Name : CNL FINANCIAL GROUP, INC.

Account Number : 113615003626 Phone : (407)650-1552

Fax Number : (407)540-2699

Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address: /inda Scarcellie Cnl. com

Foreign Limited Liability Company ATA Strategic Capital DebtCo, LLC

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May 3, 2021

FLORIDA DEPARTMENT OF STATE Division of Corporations

CNL FINANCIAL GROUP, INC

SUBJECT: ATA STRATEGIC CAPITAL DEBTCO, LLC REF: W21000060037

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refax the complete document, including the electronic filing cover sheet.

Please list the complete business name for the managers listed.,

If you have any further questions concerning your document, please call (850) 245-6051.

KYLE D BRUMBLEY FAX Aud. #: E21000172933

Regulatory Specialist II Supervisor Letter Number: 921A00009106

Registration Section

H 21000/12933 3

APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPILANCE WITH SECTION 605,0802, FLORIDA STATUTES THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN LIMITED LIABILITY COMPANITOTRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. ATA Strategic Capital DebtCo, LLC

(Name of Foreign Limited Unability Company, must include "Limited Unability Company," "U.C.C.," or "LUC.")

if name unavudable, enter alternate :	name adopted for the purpose of transacting business in	Florida The alt	dida il bahiti.]" əbidəci təsiff əmən alaktı	ty Campany," "E.L. C," or "ELC,")	
Delaware Derivatorior and exercise of w	high foreign limited liability company is organized	3	(HE: number, il	Espytualie)	
Upon qualification	(Date first transacted Fusiness at Phints, if prior to (See nections 605 0300 & 605 0305; F.S. to determ	o (egistridina)			
450 So. Orange Avenu 5. Street Address of Princ pal Office)	ė		O Box 4920 (Marling Address)		
Orlando, FL 32801		o 	rlando, F1. 32802		
7. Name and street address	s of Florida registered agent: (P.O. Bo	 x <u>NOT</u> ao	ceptable)	SELLAHASSI	TIT
Name:	Linda A. Scarcelli	· · · · · · · · · · · · · · · · · · ·		PH 4: 28 Philipping	
Office Address:	450 So.Omnge Avenue			28	
	Orlando (City)		32801 , Florida(Zip code)		

Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I um familiar with and accept the obligations of my position as registered agent.

By: Scacello (Registered a persi's signature)

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8. For initial indexing purposes, list names, title or capacity and addresses of the primary members/managers or persons authorized to manage [up to six (6) total]:

Title or Capacity:	Name and Address:	Title or Capacity:		Name and Address:
■ Manager	Name: CNL Strategic Capital - Management,	LLC Manager	Name:	
□Member	Address: 450 So. Orange Avenue	□Member	Address:	
□Authorized	Orlando, FL 32801	□Authorized		
Person	, a super consequence por consequence of a consequence of a consequence of the consequenc	Person		THE T
☐ Other	□Other	□Other		□Other □
□Manager	Name: Tammy Tipton	□Mænager	Name:	\$ C
□Member	Address: 450 So. Orange Avenue	□Member	Address:	87. 72 87. 72
■Authorized	Orlando, FL 32801	Li Authorized		
Person		Person		
□Other	□Other	□Other		□Other
☑Manager	Name: Levine Leichtman Strategic Capital,	LLC ☐Manager	Name:	
□Member	Address: 335 N. Maple Drive, Ste 130	□Member	Address:	
□Authorized	Beverly Hills, CA 90210	□Authorized		
Person	will be the state of the state	Person		
□Other	□Other	□Other		∐Other

Importent Notice: Use an attachment to report more than six (6). The attachment will be imaged for reporting purposes only. Non-indexed individuals may be added to the index when filing your Florida Department of State Annual Report form.

- 9. Attached is a certificate of existence, no more than 90 days old, dely authenticated by the official having custody of records in the jurisdiction under the law of which it is organized. (If the certificate is in a foreign language, a translation of the certificate under oath of the translator must be submitted)
- 10. This document is executed in accordance with section 605.0203 (1) (b), Florida Statutes, I am aware that any false information submitted in a document to the Department of State constitutes a third degree follows as provided for in s.817.155, F.S.

LINDA A. SCARCELL!

Typed or printed name of signer

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Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY "ATA STRATEGIC CAPITAL DEBTCO, LLC" IS

DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD

STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS

OFFICE SHOW, AS OF THE EIGHTEENTH DAY OF MARCH, A.D. 2021.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN ASSESSED TO DATE.

2021 JUN 10 PH 4: 28

5561654 8300 SR# 20210962096

You may verify this certificate online at corp.delaware.gov/authver.shtml

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Date: 03-18-21