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To:

Division of Corporations

Fax Number

: (850)617-6383

From:

: C T CORPORATION SYSTEM Account Name

Account Number : FCA000000023 Phone : (850)222-1092 : (850)878-5368 Fax Number

**Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please. **

Email Address:

Foreign Limited Liability Company SBC III REO LLC

| Certificate of Status | 0 |
|-----------------------|----------|
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Corporate Filing Menu **B. KOHR**

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MAR 2 6 2012

3/23/2012

COVER LETTER

TO: Registration Section Division of Corporations SUBJECT: SBC III REO LLC (Name of Limited Liability Company) The enclosed "Application by Foreign Limited Liability Company for Authorization to Transact Business in Florida," Certificate of Existence, and check are submitted to register the above referenced foreign limited liability company to transact business in Florida.. Please return all correspondence concerning this matter to the following: Jeffrey Williams (Name of Person) FORTRESS INVESTMENT GROUP LLC (Firm/Company) 1345 Avenue of the Americas, 46th FL (Address) New York, NY 10105 (City/State and Zip Code) For further information concerning this matter, please call: 798-6100 Joffrey Williams (Area Code & Daytime Telephone Number) (Name of Person) **MAILING ADDRESS:** STREET ADDRESS: Division of Corporations Division of Corporations Clifton Building P.O. Box 6327 2661 Executive Center Circle Taliahassee, FL 32314 Tallahassee, FL 32301 Enclosed is a check for the following amount: \$125.00 Filing Fee \$130.00 Filing Fee & S155.00 Filing P∞ & X\$160.00 Filing Foo, Cortificate Cortificate of Status Certified Copy of Status & Certified Copy

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PLUS7 - 04/38/3007 C T Bysum Online

APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 608503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN LIMITED LIABILITY COMPANY TO TRANSACT BUSINESS IN THE STATE OF FLORIDA:

| L | MITED LIABILITY COM | PANYTOTRANSACT BUSINESS IN THE | STATE OF FLORIDA: |
|---------|--|---|--|
| 1. | SBC III RBO LLC | | |
| •• | (Name of Foreign | Limited Liability Company; must inch | ide "Limited Liability Company," "L.L.C.," or "LLC.") |
| 001 | nume unavailable, ent needt of the managers empany," "L.L.C.," "L. | or managing members adopting the alte | se of transacting business in Florida and attach a copy of the writte mate name. The atternate name must include "Limited Liability |
| 2. | Delaware | | |
| 7 | (Jurisdiction under the company is organized) | law of which foreign limited liability | (FEI number, if applicable) |
| 4. | March 22, 2012 | 5 | Perpetual |
| | (Date o | f Organization) | (Duration: Year limited liability company will cease to exist or "perpetual") |
| 6. | upon qualification | 1 | · |
| ν. | | (Date first transacted business in Flo (See sections 608.501 & 608.502 F.S. | orida, if prior to registration.) . to determine penalty liability) |
| 7. | 1345 Avenue of the | Americas, 46th FL, New York, NY 10 | 105 |
| | | | • |
| | | (Street Address | of Principal Office) |
| _ | **** | • | |
| δ. | if limited liability | company is a manager-managed | company, check here [_] |
| 9, | The name and usu | al business addresses of the man | aging members or managers are as follows: |
| | Summitbridge Credit | l Tovestments III LLC - 1345 Avenue of | the Americas, 46th FL, New York, NY 10105 |
| | | | _ |
| | | | |
| | | | |
| | 41,711 | | |
| 10. | Attached is an original | certificate of existence, no more than 90 c | lays old, duly authenticated by the official having custody of records in |
| | | sw of which it is organized. (A photocopy cunder outh of the translator must be subn | y is not acceptable. If the certificate is in a foreign language, a |
| instir. | Postucial du cas destucione | è finities. Cisse i fai dies cosmones y 1 come mes eterni | |
| 11. | . Nature of busines | ss or purposes to be conducted or | promoted in Florida: |
| | Real Estate Investmen | ıt | An / |
| , | | | |
| | • | | the size of some sector of a manufacture |
| | | (In accordance with section 608.408(3), F. | thorized representative of a member. B., the execution of this document constitutes |
| | | an affirmation under the penalties of perju | ry that the facts stated heroin are true.) |
| | | Glenn P. Cummins, Authorized | |
| | | Typed or printed | name of signes |
| | FL057 - 06/24/3907 CT Ayeleth Cal | las '1 | |

PAGE 03/05

CT CORPORATION

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CERTIFICATE OF DESIGNATION OF REGISTERED AGENT/REGISTERED OFFICE

PURSUANT TO THE PROVISIONS OF SECTION 608.415 or 608.507, FLORIDA STATUTES, THE UNDERSIGNED LIMITED LIABILITY COMPANY SUBMITS THE FOLLOWING STATEMENT TO DESIGNATE A REGISTERED OFFICE AND REGISTERED AGENT IN THE STATE OF FLORIDA.

| SBC III REO LLC |
|--|
| |
| If name unavailable, the alternate name to be used in the state of Florida is: |
| 2. The name and the Florida street address of the registered agent and office are: |
| C T Corporation System |
| (Namo) |
| 1200 South Fine Island Road . |
| . Plorida Street Address (P.O. Box NOT ACCEPTABLE) |
| Plantation FL 33324 |
| City/State/Zip |
| Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 608, Florida Statutes. CT Corporation System By: Conce Business CSIgnature) ASSISTANT Secretory |
| 1 |
| \$ 100.00 Filing Fee for Application \$ 25.00 Designation of Registered Agent |
| \$ 30,00 Certified Copy (optional) |
| \$ 5.00 Certificate of Status (optional) |

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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "SBC III REO LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-THIRD DAY OF MARCH, A.D. 2012.

AND I DO HEREBY FURTHER CERTIFY TRAT THE ANNUAL TAXES HAVE NOT BEEN ASSESSED TO DATE.

5128757 8300

120344846

You may verify this certificate online

AUTHENTICATION: 9453951

DATE: 03-23-12