

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M11000006470

Entity Name: SBC II REO LLC

FILED
Apr 27, 2012
Secretary of State

Current Principal Place of Business:

1345 AVENUE OF THE AMERICAS, 46TH FL
NEW YORK, NY 10105

New Principal Place of Business:

1345 AVENUE OF THE AMERICAS
NEW YORK, NY 10105 US

Current Mailing Address:

1345 AVENUE OF THE AMERICAS, 46TH FL
NEW YORK, NY 10105

New Mailing Address:

1345 AVENUE OF THE AMERICAS
NEW YORK, NY 10105 US

FEI Number:

FEI Number Applied For ()

FEI Number Not Applicable (X)

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: SUMMITBRIDGE CREDIT INVESTMENTS II LLC
Address: 1345 AVENUE OF THE AMERICAS, 46TH FL
City-St-Zip: NEW YORK, NY 10105 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: BRITNI WIGE

POA

04/27/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date