Division of Corporations Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H11000303221 3)))



Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations

Fax Number : (850)617-6383

From:

Account Name : C T CORPORATION SYSTEM

Account Number : FCA000000023

: (850)222-1092

Fax Number

: (850)878-5368

Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address:

Foreign Limited Liability Company SBC II REO LLC

| Certificate of Status | 1 |
|-----------------------|----------|
| Certified Copy | 0 |
| Page Count | 05 |
| Estimated Charge | \$130.00 |

T. CLINE

DEC 29 2011

EXAMINER

Electronic Filing Menu

Corporate Filing Menu

Help

COVER LETTER

| Division of Corpo | | | | |
|-----------------------------|-------------------------------|---|---|--|
| SUBJECT: SBC II REO L | .LC | | | |
| | (Name of Lim | ited Liability Company) | | |
| | kistence, and check are si | ability Company for Authorization to Trubmitted to register the above reference | | |
| Piease return all correspon | ndence concerning this n | natter to the following: | | |
| Jeffrey W | | | | |
| _ | (Ne | arne of Person) | ZOLOCC SECRETA | |
| FORTRE | FORTRESS INVESTMENT GROUP LLC | | | |
| -11,73,100 | (Firm/Company) | | | |
| | | | Te a D | |
| 1345 Ave | enue of the Americas, 46th FL | • | | |
| (Address) | | | 10 A C C C C C C C C C C C C C C C C C C | |
| Ne | w York, NY 10105 | | | |
| | (City/St | tate and Zip Code) | | |
| For further information of | oncerning this matter, plo | ease call: | | |
| Jeffrey Williams | | at (212) 798-6100 | | |
| | ame of Person) | (Area Code & Daytime Telephone | Number) | |
| MATLING ADD | RESS: | STREET ADDRESS: | | |
| Division of Corporations | | Division of Corporations | | |
| P.O. Box 6327 | AA14 | Clifton Building | | |
| Tallahassee, FL 3 | 2314 | 2661 Executive Center Circle Tallahassee, FL 32301 | | |
| Enclosed is a check for th | | | ing Fee, Certificate Status & Certified Copy | |

FLÚST - Gézerzour Ç T Symum Online

APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 608503, FLORIDA STATUTIS, THE POLLOWING IS SUBMITTED TO REGISTER A FOREIGN LIMITED LIABILITY COMPANY TO TRANSACT BUSINESS IN THE STATE OF FLORIDA: SBC II REO LLC (Name of Foreign Limited Liability Company; must include "Limited Liability Company," "L.L.C.," or "LLC.") (If name unavailable, enter alternate name adopted for the purpose of transacting business in Florida and attach a copy of the written consent of the managers or managing members adopting the alternate name. The alternate name must include "Limited Liability Company," "L.L.C.," "LLC.") Deloware (Jurisdiction under the law of which foreign limited liability (FEI number, if applicable) company is organized) December 28, 2011 Perpetual (Date of Organization) (Duration: Year limited limbility company will cease to exist or "perpetual") upon qualification (Date first transacted business in Florida, if prior to registration.) (See sections 608.501 & 608.502 P.S. to determine penalty liability) 1345 Avenue of the Americas, 46th FL, New York, NY 10105 (Street Address of Principal Office) 8. If limited liability company is a manager-managed company, check here 9. The name and usual business addresses of the managing members or managers are as follows: Summitbridge Credit Investments LLC - 1345 Avenue of the Americas, 46th FL, New York, NY 10105 10. Attached is an original certificate of existence, no more than 90 days old, duly authenticated by the official having custody of records in the jurisdiction under the taw of which it is organized. (A photocopy is not acceptable. If the certificate is in a foreign language, a translation of the certificate under oath of the translator must be submitted.) 1). Nature of business or purposes to be conducted or promoted in Florida: Real Estate Investment Signature of a member or an authorized representative of a member. (In accordance with section 608.408(3), F.S., the execution of this document constitutes an affirmation under the penalties of perjury that the facts stated herein are true.) Marc K. Furstein, Authorized Representative

Typed or printed name of signee

FLOST - 06/24/2001 C T Syarani Deliqu

CERTIFICATE OF DESIGNATION OF REGISTERED AGENT/REGISTERED OFFICE

PURSUANT TO THE PROVISIONS OF SECTION 608.415 or 608.507, FLORIDA STATUTES, THE UNDERSIGNED LIMITED LIABILITY COMPANY SUBMITS THE FOLLOWING STATEMENT TO DESIGNATE A REGISTERED OFFICE AND REGISTERED AGENT IN THE STATE OF FLORIDA.

| SBC II REO LLC | inted Liability Com | pany is. | | |
|--------------------------|--|---|--|---|
| If name unavailable, the | e alternate name to | be used in the state of | of Florida is: | |
| 2. The name and the Fl | orida street address | s of the registered ag | ent and office are: | |
| | С | T Corporation System | | |
| | | | | |
| | | | | |
| | . RYC | | | |
| | Plantation | ים | 33324 | FS F |
| | | City/State/Zip | | TAIR ORIDA |
| By: Con | place designated in 1 this capacity. I fu 1 d complete perform | this certificate, I here rther agree to comply sance of my duties, ar | eby accept the appointment with the provisions of and I am familiar with an Chapter 608, Florida S | nent as registered all statules ad accept the |
| | \$ 100.00 \$ 25.00 | • | pplication Registered Agent | |
| | \$ 30.00 \$ 5.00 | • • • | | |

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "SBC II REO LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SEOW, AS OF THE TWENTY-EIGHTE DAY OF DECEMBER, A.D. 2011.

AND I DO BEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE NOT BEEN ASSESSED TO DATE.

WILDER SEE LI USION

5087235 8300

111344198

Jeffrey W. Bullock, Secretary of

DTHENTYCATION: 9259208

DATE: 12-28-11

You may verify this certificate coline