

2012 LIMITED LIABILITY COMPANY REINSTATEMENT

DOCUMENT# M11000002828

Entity Name: S2 ACQUISITION LLC

FILED
Dec 13, 2012
Secretary of State

Current Principal Place of Business:

C/O SQUARE MILE CAPITAL MANAGEMENT LLC
450 PARK AVENUE
NEW YORK, NY 10022

New Principal Place of Business:

Current Mailing Address:

C/O SQUARE MILE CAPITAL MANAGEMENT LLC
450 PARK AVENUE
NEW YORK, NY 10022

New Mailing Address:

IMOWITZ KOENIG & CO., LLP
622 THIRD AVENUE, 33RD FLOOR
NEW YORK, NY 10017

FEI Number: 27-5127292

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
515 E. PARK AVE.
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: KRISTEN RAHM

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: S2 ACQUISITION JV LLC
Address: 450 PARK AVENUE
City-St-Zip: NEW YORK, NY 10022

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: NEIL H. KOENIG

CFO

12/13/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date