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B. KOHR
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EXAMINER

SECRETARY OF STATE SIVISION OF CORPORATIONS

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COVER LETTER

Division of Corporations		
SUBJECT: ORANGE BOWL EASTERN, L.L.C.		
Name of Limited Liability Company		
The enclosed "Application by Foreign Limited Liability Company for Authorization to Transact Business in Florida," Company for Authorization to Transact Business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact business in Florida," Company to transact business in Florida, "Company to transact bus		
Please return all correspondence concerning this matter to the following:		
Chris Snyder, Associate General Counsel		
Name of Person		
King Street Capital Management, L.P.		
Firm/Company		
65 East 55th Street, 30th Floor		
Address		
New York, NY 10022		
City/State and Zip Code		
Ctsnyder@kingstreet.com E-mail address: (to be used for future annual report notification)		
E-mail address: (to be used for future annual report notification)		
For further information concerning this matter, please call:		
Chris Synder <u>at (</u> 212 <u>)</u> 812-3139		
Name of Person Area Code & Daytime Telephone Number		
MAILING ADDRESS: Division of Corporations Registration Section P.O. Box 6327 Tallahassee, FL 32314 STREET ADDRESS: Division of Corporations Registration Section Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301		
Enclosed is a check for the following amount: \$\int\\$125.00\text{ Filing Fee} \text{\$\subseteq}\$		

APPLICATION BY FOREIGN LIMITED LIABILITY COMPANY FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 608.503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN LIMITED LIABILITY COMPANY TO TRANSACT BUSINESS IN THE STATE OF FLORIDA:

LIMITED LIABILITY COMPANY TO TRANSACT BUSINESS IN THE STATE OF FLORIDA:	
1. ORANGE BOWL EASTERN, L.L.C. (Name of Foreign Limited Liability Company; must include "Limited Liability Company," "L.L.C.," or "LLC.")	
(Name of Poleign Elimited Diability Company, must include Elimited Elability Company, E.E.C., of EEC.)	
(If name unavailable, enter alternate name adopted for the purpose of transacting business in Florida and attach a copy of the consent of the managers or managing members adopting the alternate name. The alternate name must include "Limited Liabili Company," "L.L.C," "LLC.")	
2. DELAWARE 3.	
2. DELAWARE (Jurisdiction under the law of which foreign limited liability company is organized) (FEI number, if applicable)	
4. 11/12/2010 5. Perpetual	
(Date of Organization) (Duration: Year limited liability company will cease to exist or "perpetual")	
6.	13
(Date first transacted business in Florida, if prior to registration.) (See sections 608.501 & 608.502 F.S. to determine penalty liability)	<u> </u>
7. c/o King Street Capital Management, L.P.	
7. c/o King Street Capital Management, L.P. 65 East 55th Street, 30th Floor New York, NY 10022 (Street Address of Principal Office)	
(Street Address of Timelpar Office)	957
(Street Address of Principal Office) 8. If limited liability company is a manager-managed company, check here	TON
9. The name and usual business addresses of the managing members or managers are as follows:	110
The Manager is King Street Capital Management, L.P. with an address of	
65 East 55th Street, 30th Floor New York, NY 10022	
10. Attached is an original certificate of existence, no more than 90 days old, duly authenticated by the official having custody of receive jurisdiction under the law of which it is organized. (A photocopy is not acceptable. If the certificate is in a foreign language, a translation of the certificate under oath of the translator must be submitted.)	ords in
11. Nature of business or purposes to be conducted or promoted in Florida:	
Investment in Note secured by Partnership Interest.	
Signature of a member or an authorized representative of a member.	
(In accordance with section 608,408(3), F.S., the execution of this document constitutes an affirmation under the	
penalties of perjury that the facts stated herein are true. I am aware that any false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.)	

Bruce S. Darringer

Typed or printed name of signee

CERTIFICATE OF DESIGNATION OF REGISTERED AGENT/REGISTERED OFFICE

PURSUANT TO THE PROVISIONS OF SECTION 608.415 or 608.507, FLORIDA STATUTES, THE UNDERSIGNED LIMITED LIABILITY COMPANY SUBMITS THE FOLLOWING STATEMENT TO DESIGNATE A REGISTERED OFFICE AND REGISTERED AGENT IN THE STATE OF FLORIDA.

1. The name of the Limited Liability Company is:			
Orange Bowl Eastern, L.L.C			
If unavailable, the alternate to be used in the state of Florida is:			
2. The name and the Florida street address of the registered ago	ent and office are:		
National Corporate Research, Ltd.			
(Name)			
515 East Park Avenue			
Florida Street Address (P.O. Box NOT ACCEPTABLE)			
Tallahassee _{FL} 32301			
City/State/Zip			

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 608, Florida Statutes.

\$ 100.00 Filing Fee for Application

\$ 25.00 Designation of Registered Agent

\$ 30.00 Certified Copy (optional) \$ 5.00 Certificate of Status (optional)

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY "ORANGE BOWL EASTERN, L.L.C." IS

DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN

GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF

THIS OFFICE SHOW, AS OF THE ELEVENTH DAY OF JANUARY, A.D. 2011.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "ORANGE BOWL EASTERN, L.L.C." WAS FORMED ON THE TWELFTH DAY OF NOVEMBER, A.D. 2010.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE NOT BEEN ASSESSED TO DATE.

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You may verify this certificate online at corp. delaware.gov/authver.shtml

DATE: 01-11-11

AUTHENTY CATION: 8486629