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SECRETARY OF STATE

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COVER LETTER

TO:

| | gistration S vision of Co | ection orporations | | |
|--|---|---|--|---|
| SUBJECT: | Norgenix Pharmaceuticals, LLC | | | |
| | (Name of Foreign Limited Liability Company) | | | |
| Dear Sir or N | Madam: | | | |
| The enclosed | d withdraw | al and fee(s) are submitted | d for filing. | |
| Please return | all corres | pondence concerning this | matter to the following | ; : |
| E.P. Mar | tin | | | |
| | | (Name of Person) | | - |
| JM Smith Corporation | | | | |
| <u> </u> | | (Firm/Company) | | _ |
| 101 Wes | t Saint J | ohn Street, Suite 30 | 05 | - |
| | | (Address) | | |
| Spartanburg, SC 29306 | | | | |
| | | (City/State and Zip Cod | e) | - |
| For further in | nformation | concerning this matter, p | lease call: | |
| E.P. Martin | | | 864 | 542-9419 x5225 |
| | (Nam | e of Person) | ······································ | Δ Daytime Telephone Number) |
| STREET/COURIER ADDRESS: Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, Florida 32301 | | MAILING ADDRESS: Registration Section Division of Corporations P.O. Box 6327 Tallahassee, Florida 32314 | | |
| Enclosed is | a check fo | r the following amount: | | |
| 2 \$25 Filing | g Fee | □ \$30 Filing Fee & Certificate of Status | □ \$55 Filing Fee & Certified Copy | □ \$60 Filing Fee, Certificate of Status & Certified Copy |

NOTICE OF WITHDRAWAL OF CERTIFICATE OF AUTHORITY

| Norgenix Pharmaceuticals, LLC |
|---|
| (Name of limited liability company) |
| South Carolina |
| (Jurisdiction of its organization) |
| December 28, 2010 |
| (Date registered with Florida Department of State) |
| M1000005768 |
| (Florida Document Number) |
| This limited liability company is withdrawing its certificate of authority in this state. |
| (Signature of authorized representative) James C. Wilson, Jr. |
| (Typed or printed name of signee) |

Filing Fee: \$25.00