

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M10000004673

FILED
Jan 11, 2011
Secretary of State

Entity Name: SIGULER GUFF HOLDINGS GP, LLC

Current Principal Place of Business:

825 THIRD AVENUE, 10TH FLOOR
NEW YORK, NY 10022

New Principal Place of Business:

Current Mailing Address:

825 THIRD AVENUE, 10TH FLOOR
NEW YORK, NY 10022

New Mailing Address:

FEI Number: 26-3803838

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: SPENCER, DONALD P
Address: 825 THIRD AVENUE, 10TH FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: BURNS, KEN
Address: 825 THIRD AVENUE, 10TH FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: SIGULER, GEORGE
Address: 197 ADMIRALS WAY S
City-St-Zip: PONTE VEDRA BEACH, FL 32082

Title: MGR
Name: GUFF, DREW
Address: 162 ROUND HILL ROAD
City-St-Zip: GREENWICH, CT 06831

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: DONALD P. SPENCER

MGR

01/11/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date