

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M10000000791

FILED
Feb 13, 2012
Secretary of State

Entity Name: CARL MARKS ADVISORY GROUP LLC

Current Principal Place of Business:

900 THIRD AVENUE, 33RD FLOOR
NEW YORK, NY 10022 US

New Principal Place of Business:

Current Mailing Address:

900 THIRD AVENUE, 33RD FLOOR
NEW YORK, NY 10022 US

New Mailing Address:

FEI Number: 13-3973576

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: CLASTER, MARK L
Address: 900 THIRD AVENUE, 33RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: MEYERCORD ADVISORS INC.
Address: 900 THIRD AVENUE, 33RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: HARRIS, P. WOOLAND JR.
Address: 900 THIRD AVENUE, 33RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: PFEFFERLE, MARK L
Address: 900 THIRD AVENUE, 33RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: KEARA ERRAS LLC
Address: 900 THIRD AVENUE, 33RD FLOOR
City-St-Zip: NEW YORK, NY 10022

Title: MGR
Name: ALLOWAY CAPITAL GROUP LLC
Address: 900 THIRD AVENUE, 33RD FLOOR
City-St-Zip: NEW YORK, NY 10022

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MARK L. CLASTER

MGR

02/13/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date