2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

FILED
Feb 24, 2011
Secretary of State

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Entity Name: CAIN BROTHERS ASSET MANAGEMENT, LLC

Current Principal Place of Business:

360 MADISON AVENUE, 5TH FLOOR
NEW YORK, NY 10017

New Principal Place of Business:

Current Mailing Address:

360 MADISON AVENUE, 5TH FLOOR
NEW YORK, NY 10017

New Mailing Address:

FEI Number: **FEI Number Applied For ( )** **FEI Number Not Applicable (X)** **Certificate of Status Desired ( )**

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
515 E. PARK AVENUE
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: CAIN BROTHERS & COMPANY INCORPORATED
Address: 360 MADISON AVENUE, 5TH FLOOR
City-St-Zip: NEW YORK, NY 10017

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: RHETT D. THURMAN CFO 02/24/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date