

2010 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M09000003897

FILED
Jan 11, 2010
Secretary of State

Entity Name: NEW VALLEY REAL ESTATE OPPORTUNITY FUND G.P., L.L.C.

Current Principal Place of Business:

C/O NEW VALLEY REALTY
100 S.E. 2ND STREET, 32ND FLOOR
MIAMI, FL 33131

New Principal Place of Business:

Current Mailing Address:

C/O NEW VALLEY REALTY
100 S.E. 2ND STREET, 32ND FLOOR
MIAMI, FL 33131

New Mailing Address:

FEI Number: 27-1037544

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: LORBER, HOWARD M
Address: 100 S.E. 2ND STREET, 32ND FLOOR
City-St-Zip: MIAMI, FL 33131

Title: MGRM
Name: GROUT, VANESSA J
Address: 100 S.E. 2ND STREET, 32ND FLOOR
City-St-Zip: MIAMI, FL 33131

Title: MGRM
Name: BENNETT, BORKO
Address: 712 5TH AVENUE, 52ND FLOOR
City-St-Zip: NEW YORK, NY 10019

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: VANESSA GROUT

MGRM

01/11/2010

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date