

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M09000003112

Entity Name: CAIN BROTHERS RE LLC

FILED
Jan 06, 2012
Secretary of State

Current Principal Place of Business:

360 MADISON AVENUE
NEW YORK, NY 10017

New Principal Place of Business:

360 MADISON AVENUE
5TH FLOOR
NEW YORK, NY 10017

Current Mailing Address:

360 MADISON AVENUE
NEW YORK, NY 10017

New Mailing Address:

360 MADISON AVENUE
5TH FLOOR
NEW YORK, NY 10017

FEI Number: 03-0564550

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: CAIN BROTHERS & COMPANY, LLC
Address: 360 MADISON AVENUE, 5TH FLOOR
City-St-Zip: NEW YORK, NY 10017 US

Title: MGR
Name: EVANS, SCOTT E
Address: 400 GALLERIA PARKWAY, SUITE 1500
City-St-Zip: ATLANTA, GA 30339 US

Title: MGR
Name: THURMAN, RHETT D
Address: 360 MADISON AVENUE 5TH FLOOR
City-St-Zip: NEW YORK, NY 10017 US

Title: MGR
Name: MOLONEY, JAMES M
Address: 601 CALIFORNIA STREET, SUITE 1505
City-St-Zip: SAN FRANCISCO, CA 94108 US

Title: MGR
Name: FRAIMAN, ROBERT J
Address: 360 MADISON AVENUE, 5TH FLOOR
City-St-Zip: NEW YORK, NY 10017 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: RHETT D. THURMAN

MGR

01/06/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date