

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M09000002058

FILED
Mar 30, 2012
Secretary of State

Entity Name: RIALTO CAPITAL MANAGEMENT, LLC

Current Principal Place of Business:

700 NW 107TH AVENUE
4TH FLOOR
MIAMI, FL 33172

New Principal Place of Business:

730 NW 107TH AVENUE, SUITE 400
MIAMI, FL 33172

Current Mailing Address:

700 NW 107TH AVENUE
4TH FLOOR
MIAMI, FL 33172

New Mailing Address:

730 NW 107TH AVENUE, SUITE 400
MIAMI, FL 33172

FEI Number: 26-4136837

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: PRES
Name: KRASNOFF, JEFFREY P
Address: 730 NW 107TH AVENUE, SUITE 400
City-St-Zip: MIAMI, FL 33172 US

Title: CEO
Name: MILLER, STUART A
Address: 700 NW 107TH AVENUE, 4TH FLOOR
City-St-Zip: MIAMI, FL 33172 US

Title: CFO
Name: SALZMAN, THEKLA BLASER
Address: 700 NW 107TH AVENUE, 2ND FLOOR
City-St-Zip: MIAMI, FL 33172

Title: SVP
Name: SUSTANA, MARK
Address: 700 NW 107TH AVENUE, 4TH FLOOR
City-St-Zip: MIAMI, FL 33172 US

Title: VP
Name: BESSETTE, DIANE
Address: 700 NW 107TH AVENUE, 4TH FLOOR
City-St-Zip: MIAMI, FL 33172 US

Title: VP
Name: GROSS, BRUCE
Address: 700 NW 107TH AVENUE, 4TH FLOOR
City-St-Zip: MIAMI, FL 33172 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: CHERYL BAIZAN

CFO

03/30/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date