2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M09000000230

Entity Name: CBSH DEBT LLC

FILED Mar 23, 2012 Secretary of State

Date

Current Principal Place of Business: New Principal Place of Business:

50 BROADWAY 5TH FLOOR

NEW YORK, FL 10004

50 BROADWAY 4TH FLOOR

NEW YORK, FL 10004

Current Mailing Address: New Mailing Address:

50 BROADWAY 5TH FLOOR 50 BROADWAY 4TH FLOOR NEW YORK, FL 10004 NEW YORK, FL 10004

FEI Number: 45-0583664 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

NRAI SERVICES, INC. 515 E. PARK AVENUE TALLAHASSEE, FL 32301 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

MANAGING MEMBERS/MANAGERS:

Title: MGRM

Name: GROSS, ALLEN

Address: 50 BROADWAY 5TH FLOOR City-St-Zip: NEW YORK, NY 10004

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: ALLEN GROSS MGRM 03/23/2012