

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000003738

FILED
Apr 13, 2011
Secretary of State

Entity Name: MLIC ASSET HOLDINGS LLC

Current Principal Place of Business:

1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

New Principal Place of Business:

Current Mailing Address:

1095 AVENUE OF THE AMERICAS
TAX DEPARTMENT - 15TH FLOOR
NEW YORK, NY 10036

New Mailing Address:

1095 AVENUE OF THE AMERICAS
TAX DEPARTMENT - MSC-15017
NEW YORK, NY 10036

FEI Number: 26-2853672

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: GA HOLDING CORP
Address: 10 PARK AVENUE
City-St-Zip: MORRISTOWN, NJ 07962

Title: MGR
Name: KOEGER, JAMES W VP
Address: 103045 TESSON FERRY ROAD
City-St-Zip: ST. LOUIS, MO 63128

Title: MGR
Name: BRASH, STEVEN J VP
Address: 1095 AVENUE OF THE AMERICAS
City-St-Zip: NEW YORK, NY 10036

Title: MGR
Name: MERCK, ROBERT P
Address: 10 PARK AVENUE
City-St-Zip: MORRISTOWN, NJ 07962

Title: MGR
Name: GARDELLA, WILLIAM P VP/SEC.
Address: 10 PARK AVENUE
City-St-Zip: MORRISTOWN, NJ 07962

Title: MGR
Name: WILSMANN, MARK H TVP
Address: 10 PARK AVENUE
City-St-Zip: MORRISTOWN, NJ 07962

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: STEVEN J. BRASH

VP

04/13/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date