

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000003538

FILED
Apr 30, 2009
Secretary of State

Entity Name: MACANDREWS & FORBES LLC

Current Principal Place of Business:

ATTN: GENERAL COUNSEL
35 E. 62ND STREET
NEW YORK, NY 10065

New Principal Place of Business:

Current Mailing Address:

ATTN: GENERAL COUNSEL
35 E. 62ND STREET
NEW YORK, NY 10065

New Mailing Address:

FEI Number: 22-2470551

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: PERELMAN, RONALD O
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

Title: MGR () Delete
Name: SCHWARTZ, BARRY F
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

ADDITIONS/CHANGES:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MARVIN SCHAFFER

VP

04/30/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date