

2010 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000002950

Entity Name: SMG HOLDINGS II, LLC

FILED
Feb 16, 2010
Secretary of State

Current Principal Place of Business:

300 CONSHOHOCKEN STATE ROAD
SUITE 450
W. CONSHOHOCKEN, PA 19428

New Principal Place of Business:

Current Mailing Address:

300 CONSHOHOCKEN STATE ROAD
SUITE 450
W. CONSHOHOCKEN, PA 19428

New Mailing Address:

FEI Number: 42-1741727

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: PAMELA L. SIMPSON, ASST. V.P.

02/16/2010

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: SMG HOLDINGS, INC.
Address: 300 CONSHOHOCKEN STATE ROAD, STE. 450
City-St-Zip: W. CONSHOHOCKEN, PA 19428

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: SMG HOLDINGS, INC.

MGRM

02/16/2010

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date