

M08000002950

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

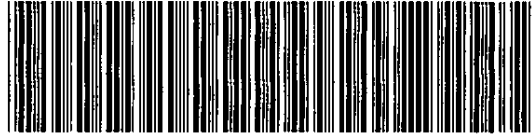
(Business Entity Name)

(Document Number)

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2009 SEP 21 PM 32
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

C. LEWIS
SEP 14 2009
EXAMINER

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: SMG Holdings II, LLC
Name of Foreign Limited Liability Company

Dear Sir or Madam:

The enclosed Affidavit by Foreign Limited Liability Company to Change Manager(s) or Managing Member(s) and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Rina Williams

Name of Person

SMG

Firm/Company

300 Conshohocken State Road, Suite 450

Address

W. Conshohocken, PA 19428

City/State and Zip Code

rwilliams@smgworld.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Rina Williams

at (610) 729-7869

Name of Person

Area Code and Daytime Telephone Number

STREET/COURIER ADDRESS:

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

Enclosed is a check for the following amount:

\$25 Filing Fee

\$30 Filing Fee &
Certificate of Status

\$55.00 Filing Fee &
Certified Copy

\$60 Filing Fee,
Certificate of Status &
Certified Copy



FLORIDA DEPARTMENT OF STATE
Division of Corporations

September 14, 2009

RINA WILLIAMS
SMG HOLDINGS II, LLC
300 CONSHOHOCKEN STATE RD, STE. 450
W. CONSHOHOCKEN, PA 19428

SUBJECT: SMG HOLDINGS II, LLC
Ref. Number: M08000002950

We have received your document for SMG HOLDINGS II, LLC and your check(s) totaling \$25.00. However, the enclosed document has not been filed and is being returned for the following correction(s):

The form you submitted is for a FLORIDA LIMITED LIABILITY, but your entity is a FOREIGN LIMITED LIABILITY. Please complete and return the enclosed blank form(s).

Please return the corrected original and one copy of your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6047.

Carolyn Lewis
Regulatory Specialist II
Registration/Qualification Section

Letter Number: 009A00030235

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AFFIDAVIT BY FOREIGN LIMITED LIABILITY COMPANY
TO CHANGE MANAGER(S) OR MANAGING MEMBER(S)

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

1. The name of the limited liability company as it appears on the records of the Florida Department of State is: SMG Holdings II, LLC

2. This entity was formed under the laws of: Delaware

3. This entity was authorized to transact business in Florida on June 20, 2008
and its Florida document/registration number is M08000002950

4. The name and address of each manager or managing member is as follows:

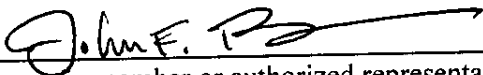
Title:
"MGR" = Manager
"MGRM" = Managing Member

Name and Address:

MGRM

SMG Holdings, Inc.

300 Conshohocken State Rd.
Ste. 450
W. Conshohocken, Pa. 19428

Required Signature: 
Signature of a member or authorized representative of a member

Filing Fee: \$25