

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000002950

FILED
Apr 17, 2009
Secretary of State

Entity Name: SMG HOLDINGS II, LLC

Current Principal Place of Business:

701 MARKET STREET 4TH FLOOR
PHILADELPHIA, PA 19106

New Principal Place of Business:

300 CONSHOHOCKEN STATE ROAD
SUITE 450
W. CONSHOHOCKEN, PA 19428

Current Mailing Address:

701 MARKET STREET 4TH FLOOR
PHILADELPHIA, PA 19106

New Mailing Address:

300 CONSHOHOCKEN STATE ROAD
SUITE 450
W. CONSHOHOCKEN, PA 19428

FEI Number: 42-1741727

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: WESTLEY, HAROLD
Address: 701 MARKET STREET 4TH FLOOR
City-St-Zip: PHILADELPHIA, PA 19106

Title: MGR () Delete
Name: GINTY, MAUREEN
Address: 701 MARKET STREET 4TH FLOOR
City-St-Zip: PHILADELPHIA, PA 19106

Title: MGR (X) Delete
Name: BURNS, JOHN F
Address: 701 MARKET STREET 4TH FLOOR
City-St-Zip: PHILADELPHIA, PA 19106

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: WESTLEY, HAROLD
Address: 300 CONSHOHOCKEN STATE ROAD, SUITE 450
City-St-Zip: W. CONSHOHOCKEN, PA 19428

Title: MGR (X) Change () Addition
Name: BURNS, JOHN F
Address: 300 CONSHOHOCKEN STATE ROAD, SUITE 450
City-St-Zip: W. CONSHOHOCKEN, PA 19428

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JOHN F. BURNS

MGR

04/17/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date