

2011 LIMITED LIABILITY COMPANY AMENDED ANNUAL REPORT

DOCUMENT# M08000002848

FILED
Feb 17, 2011
Secretary of State

Entity Name: USM CAPITAL LLC

Current Principal Place of Business:

690 DORVAL DRIVE
SUITE 400
OAKVILLE, ON L6K 3W7 CA

New Principal Place of Business:

Current Mailing Address:

690 DORVAL DRIVE
SUITE 400
OAKVILLE, ON L6K 3W7 CA

New Mailing Address:

FEI Number: 26-2449168

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CAPITOL CORPORATE SERVICES, INC.
155 OFFICE PLAZA DRIVE, STE. A
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: KEGLEY, JAMES
Address: 7000 HIGHLANDS PARKWAY, SUITE 160
City-St-Zip: SMYRNA, GA 30082

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: LYNNE M BIRTZU

TA

02/17/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date